



**ASSET
MANAGEMENT**

BUILT ON RULES

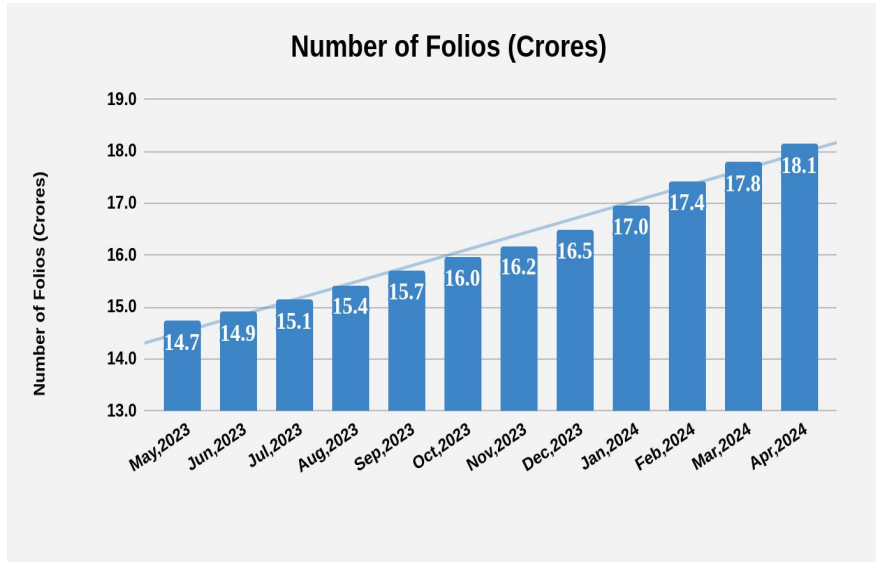
NJ's CHART BOOK

April 2024

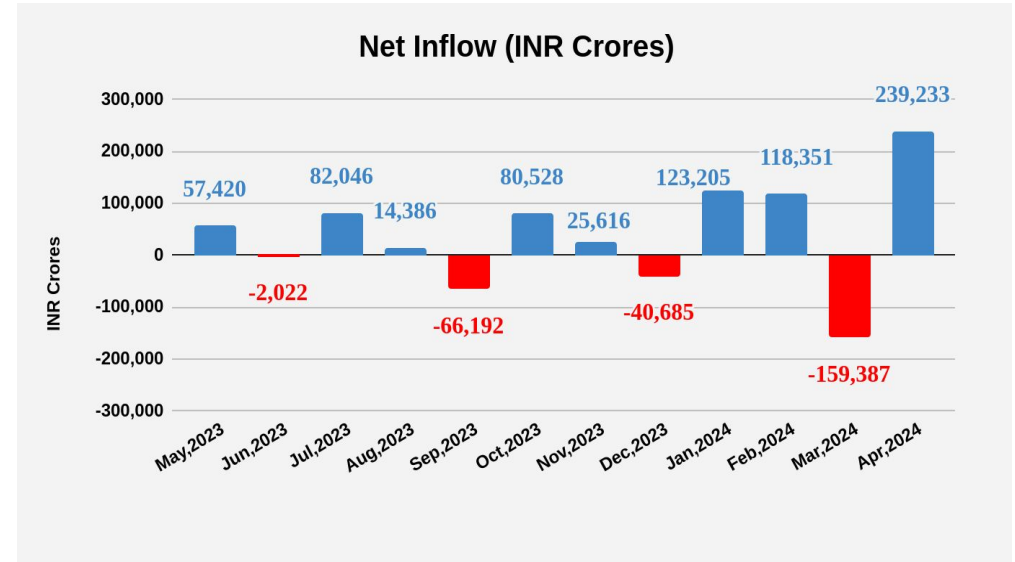


TOPIC

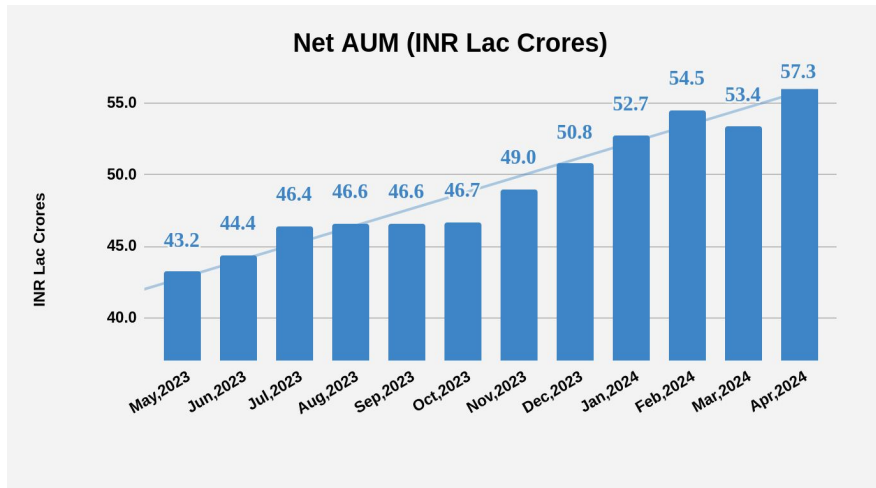
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| Mutual Fund Industry Update | 3 |
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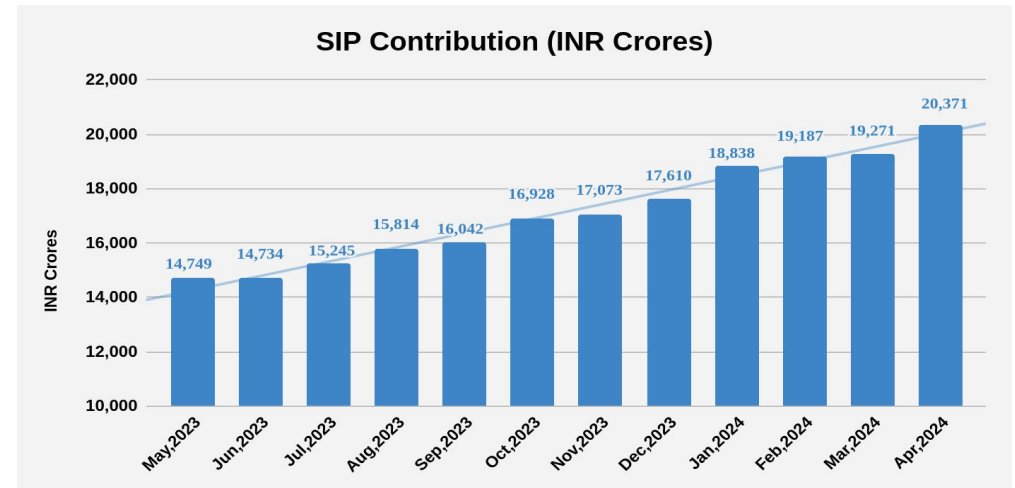
Source: AMFI | May 2023- April 2024



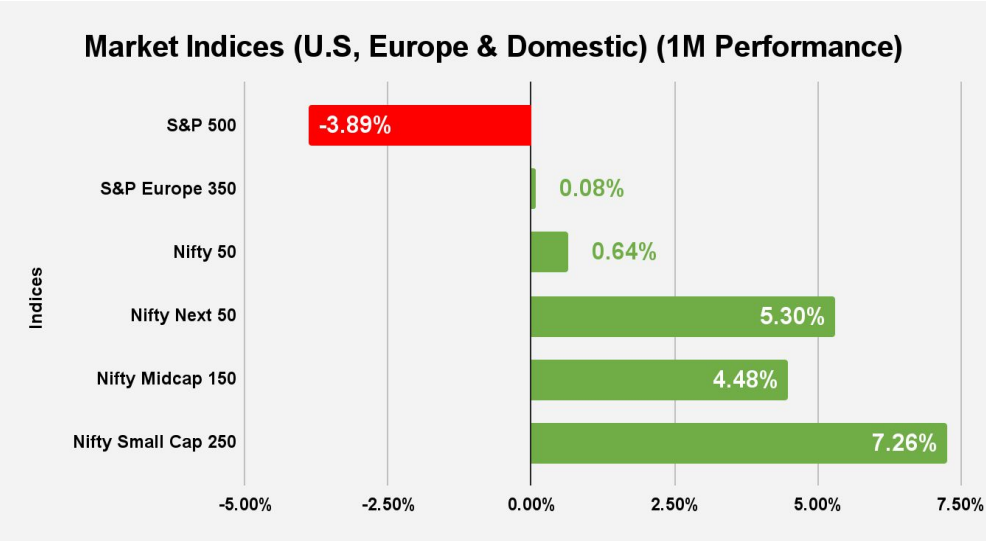
Source: AMFI | May 2023- April 2024



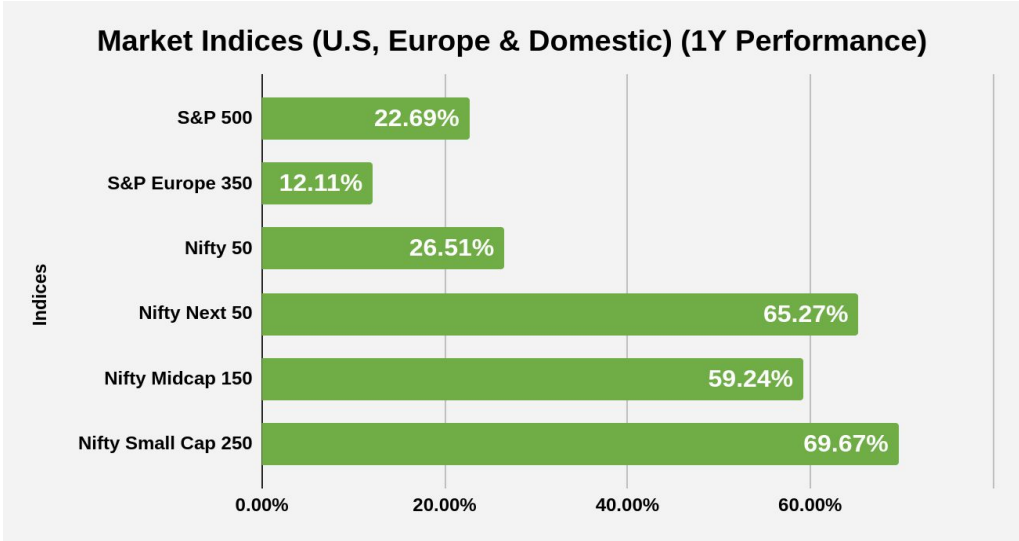
Source: AMFI | May 2023- April 2024



Source: AMFI | May 2023- April 2024



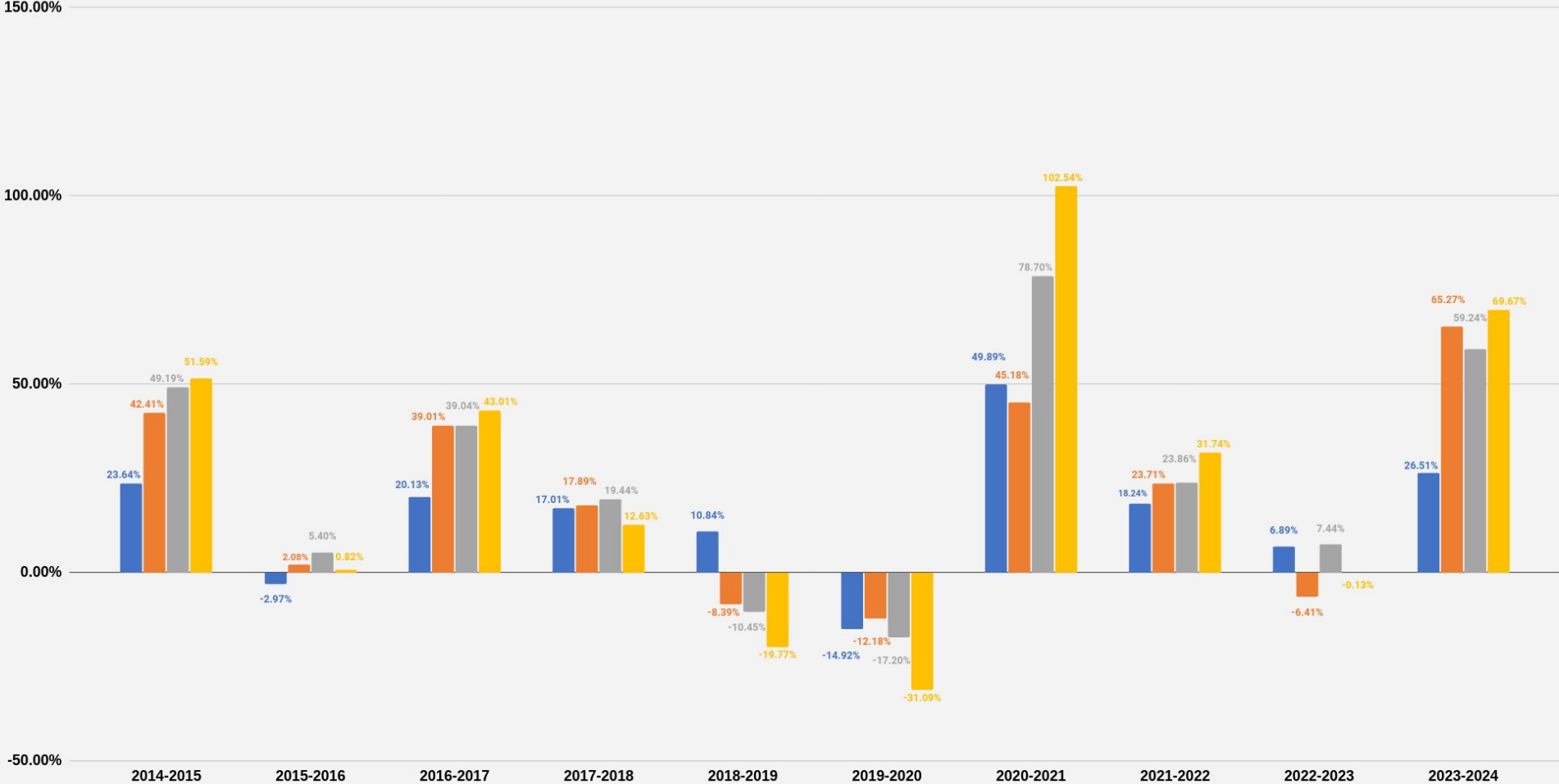
Source: Bloomberg | As on 30 April 2024



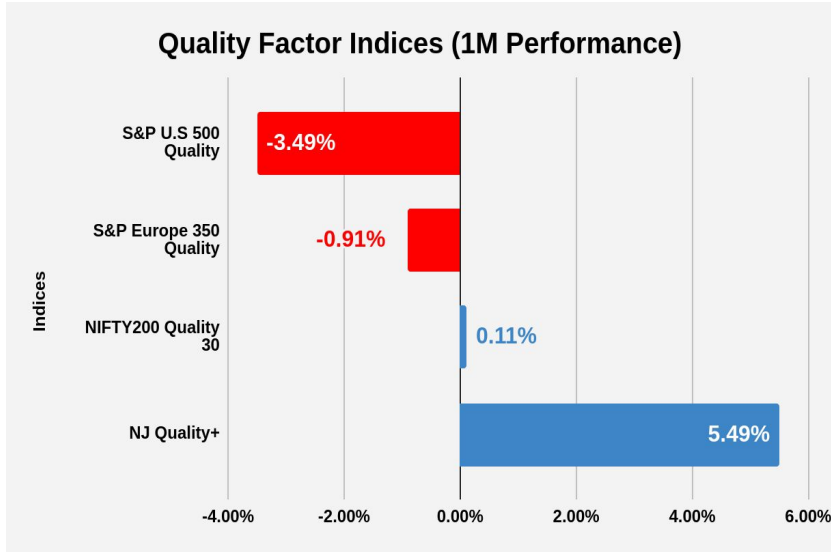
Source: Bloomberg | As on 30 April 2024

NIFTY MARKET INDICES (10Y Performance)

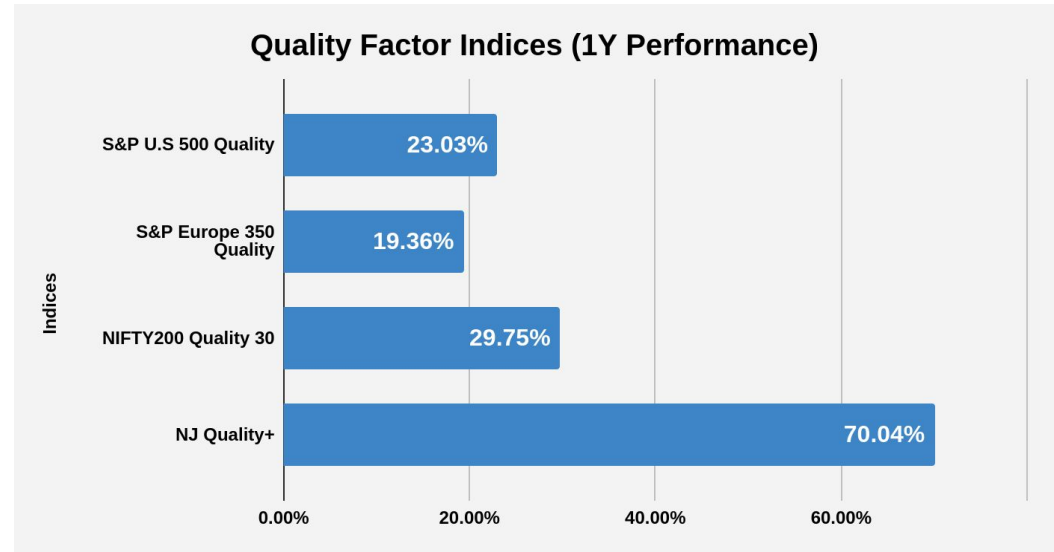
■ NIFTY 50 TRI ■ NIFTY NEXT 50 TRI ■ NIFTY MIDCAP 150 TRI ■ NIFTY SMALLCAP 250 TRI



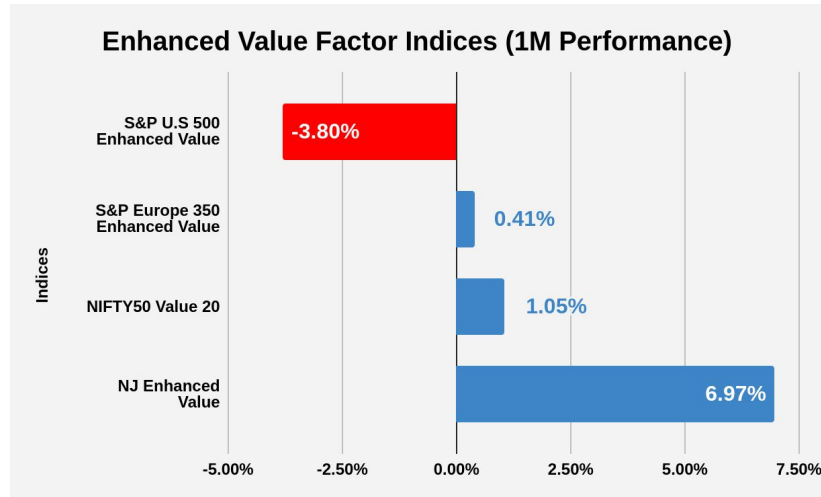
Source: Smart Beta | 30 April 2014 - 30 April 2024



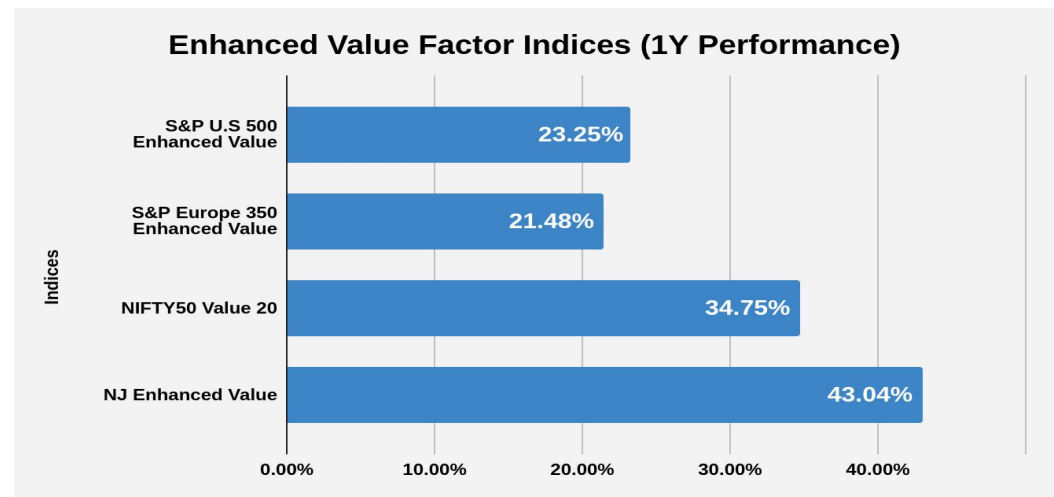
Source: Bloomberg, Smart Beta | As on 30 April 2024



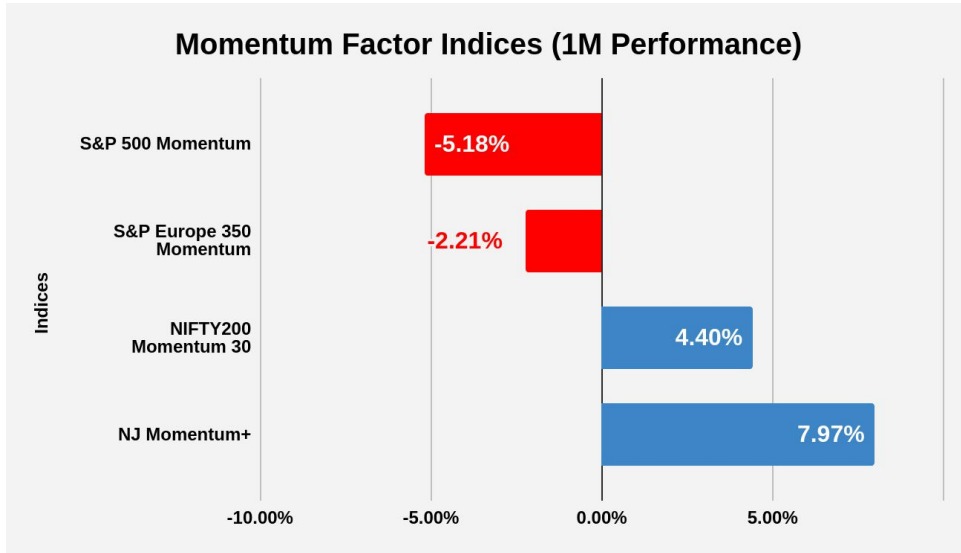
Source: Bloomberg, Smart Beta | As on 30 April 2024



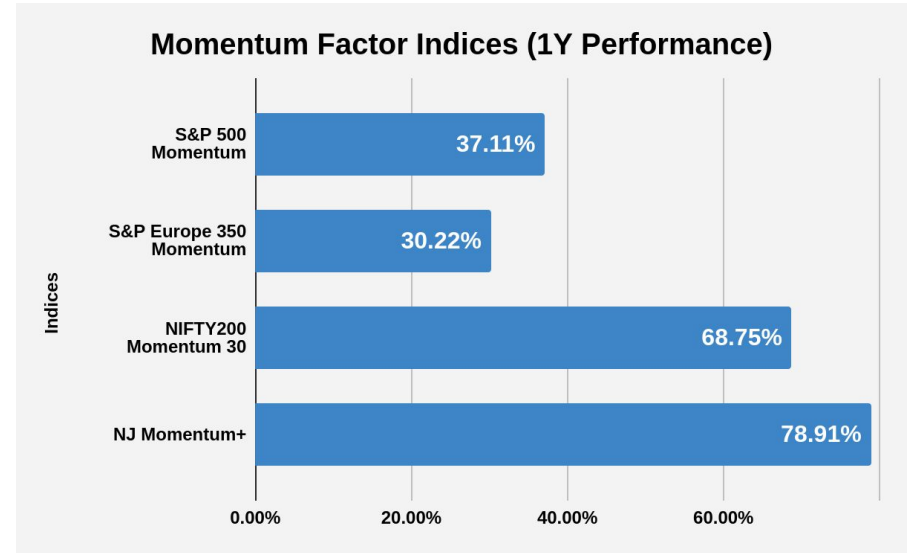
Source: Bloomberg, Smart Beta | As on 30 April 2024



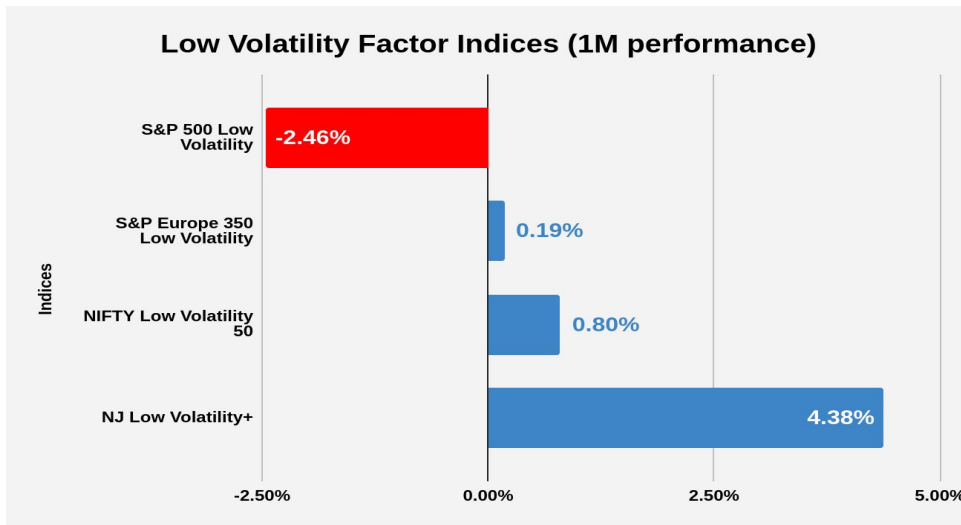
Source: Bloomberg, Smart Beta | As on 30 April 2024



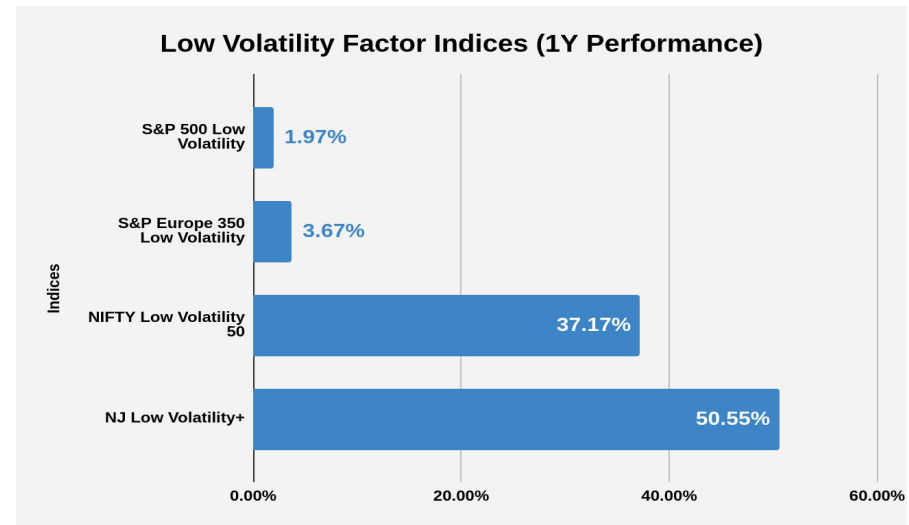
Source: Bloomberg, Smart Beta | As on 30 April 2024



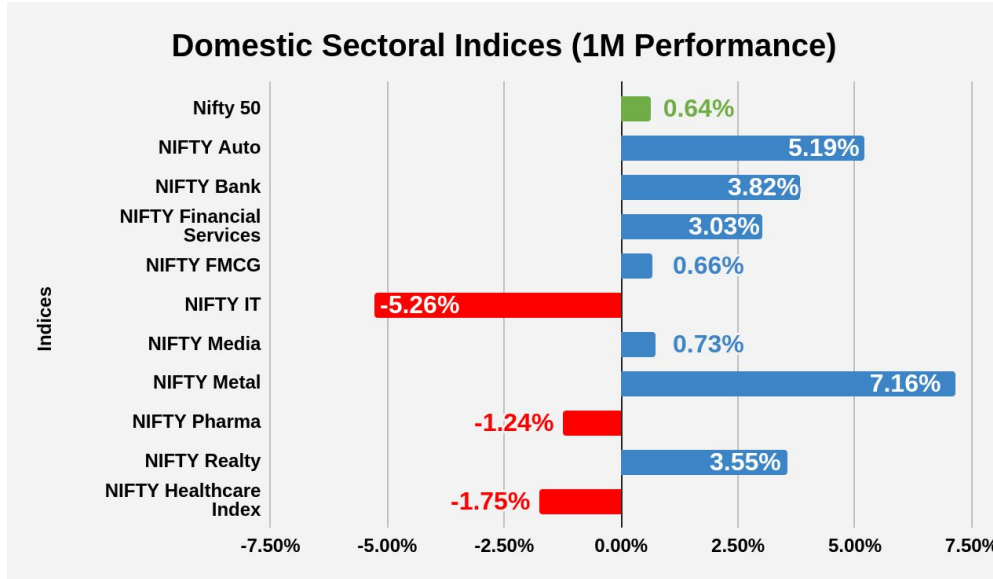
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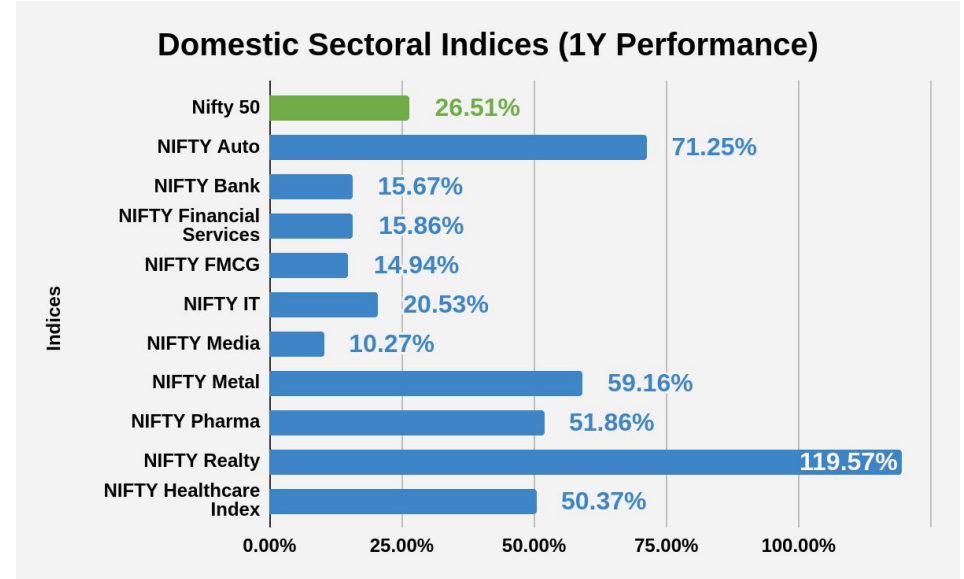
Source: Bloomberg, Smart Beta | As on 30 April 2024



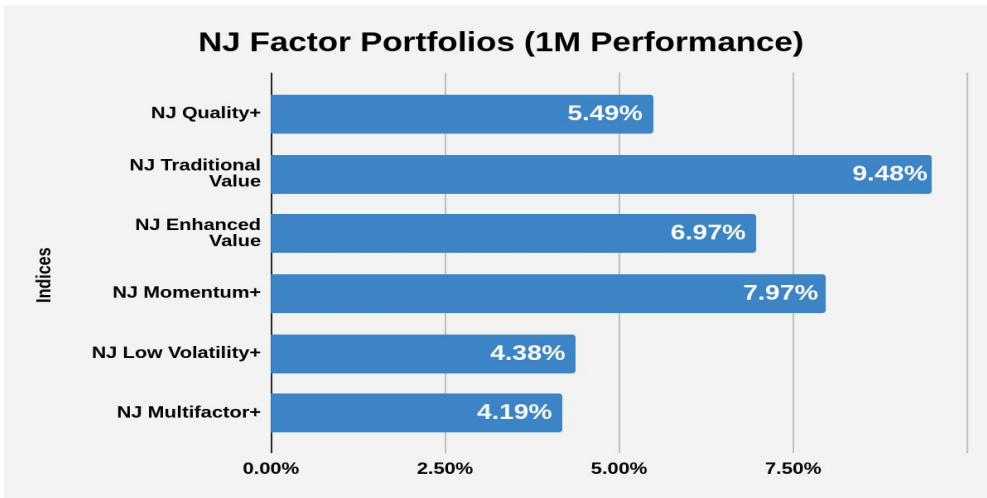
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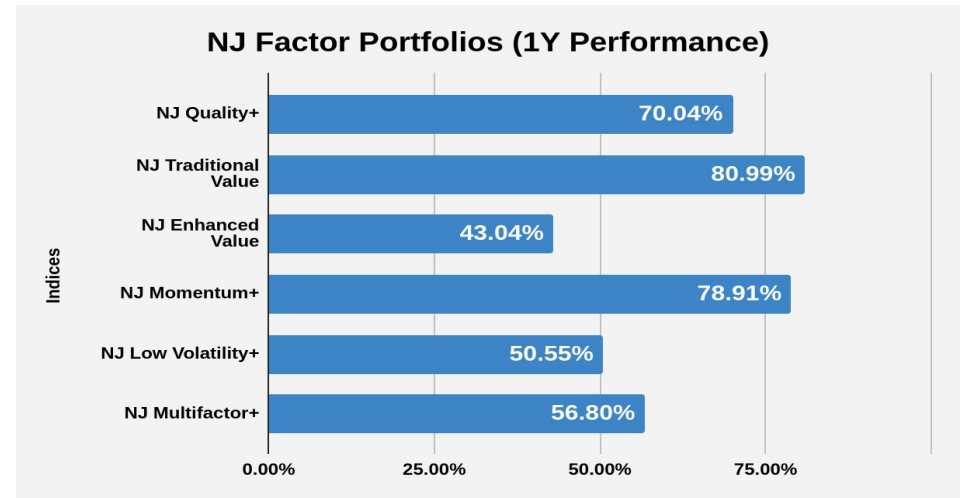
Source: Bloomberg | As on 30 April 2024



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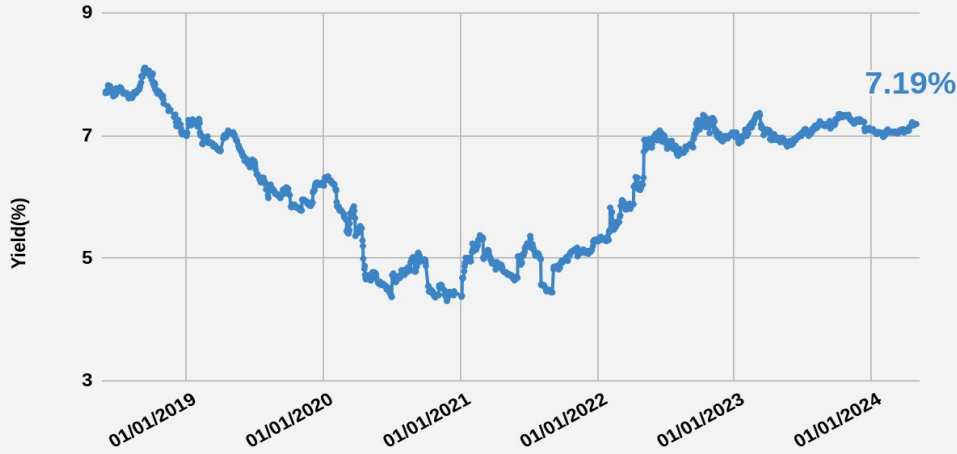


Source: SmartBeta, CMIE | As on 30 April 2024



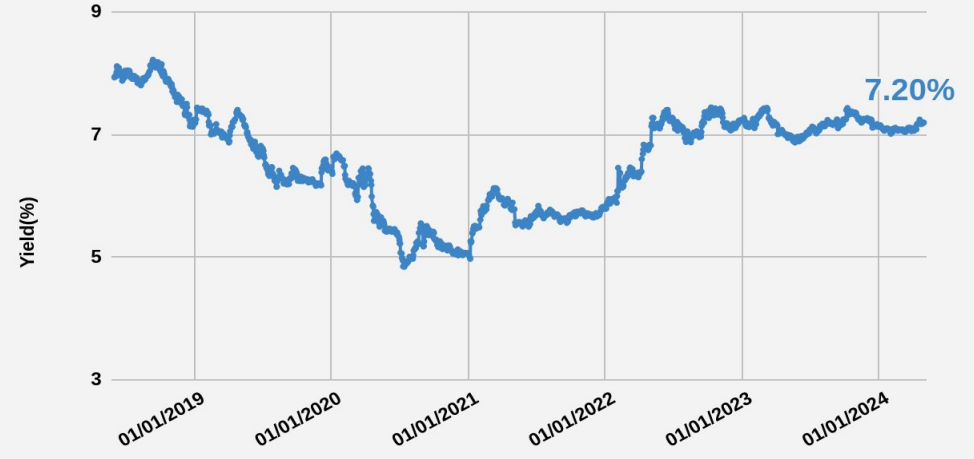
Source: SmartBeta, CMIE | As on 30 April 2024

India 3-Year Gov. Bond Yield (%)



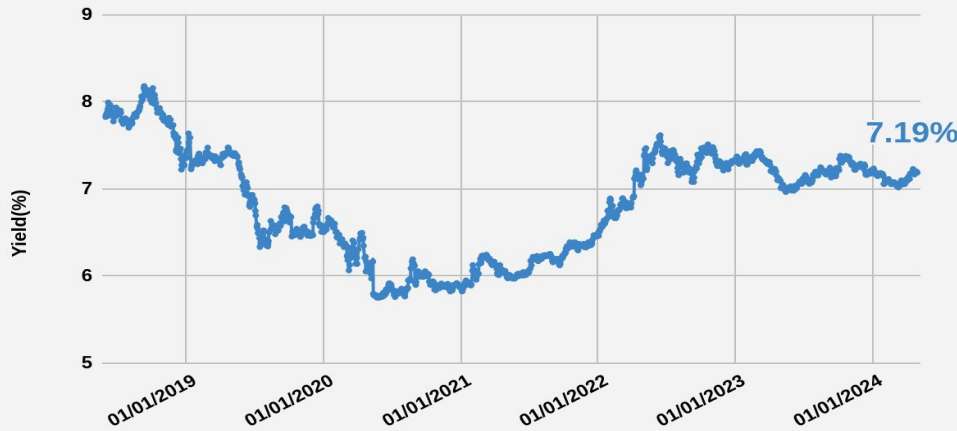
Source: Bloomberg | Between 31 May 2018 - 30 April 2024

India 5-Year Gov. Bond Yield (%)



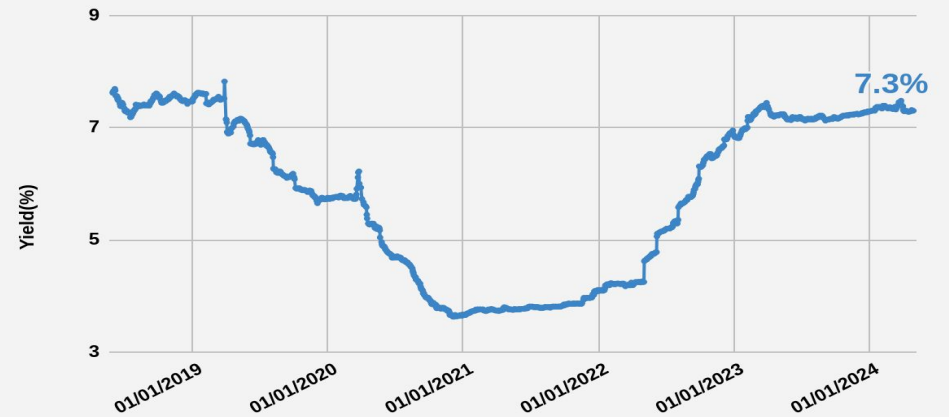
Source: Bloomberg | Between 31 May 2018 - 30 April 2024

India 10-Year Gov. Bond Yield (%)



Source: Bloomberg | Between 31 May 2018 - 30 April 2024

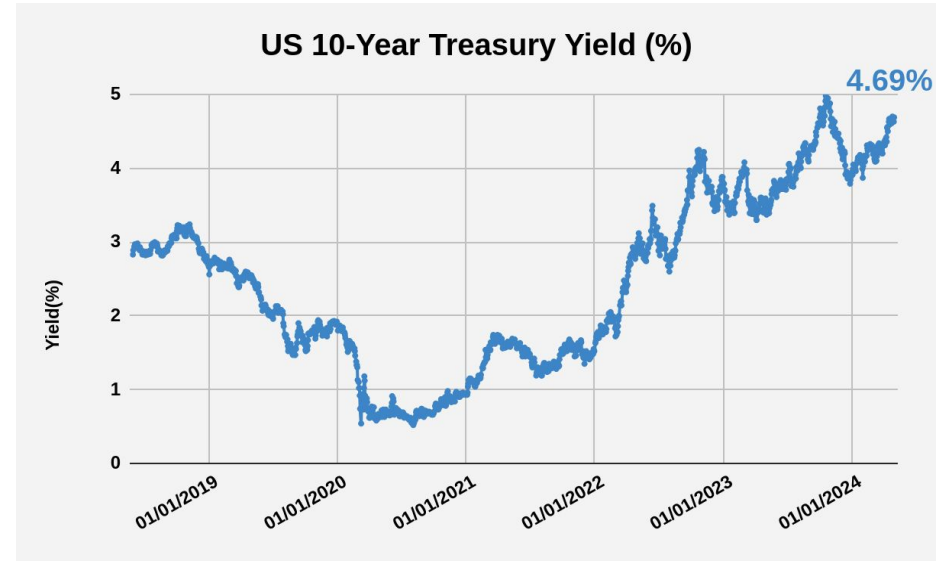
India 3-Month MIBOR (%)



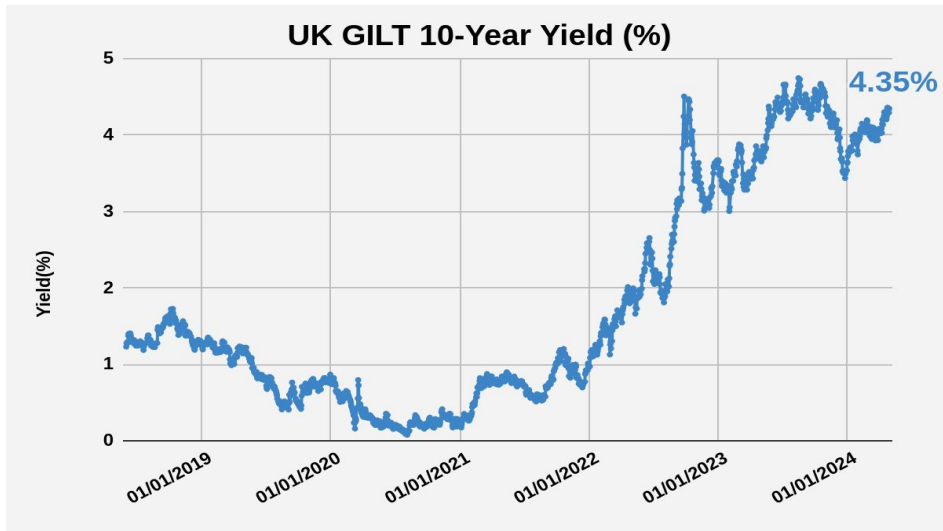
Source: Bloomberg | Between 31 May 2018 - 30 April 2024



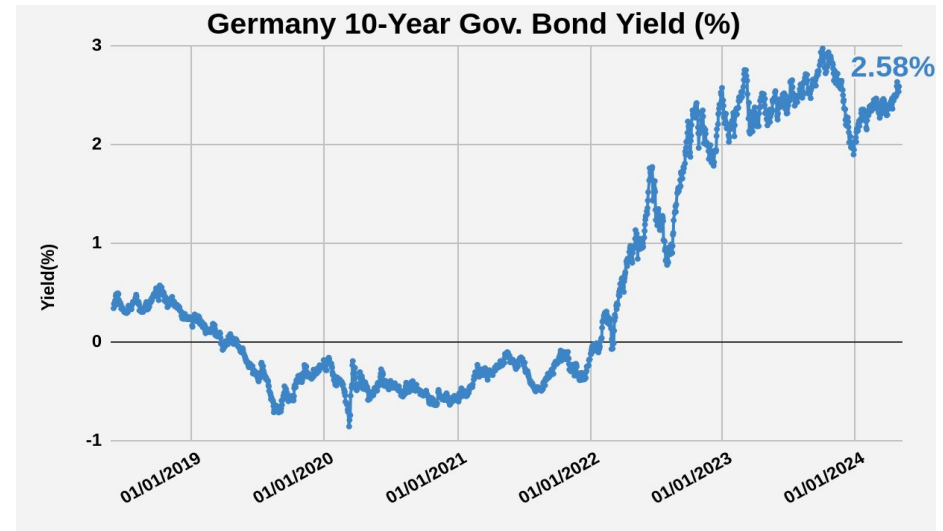
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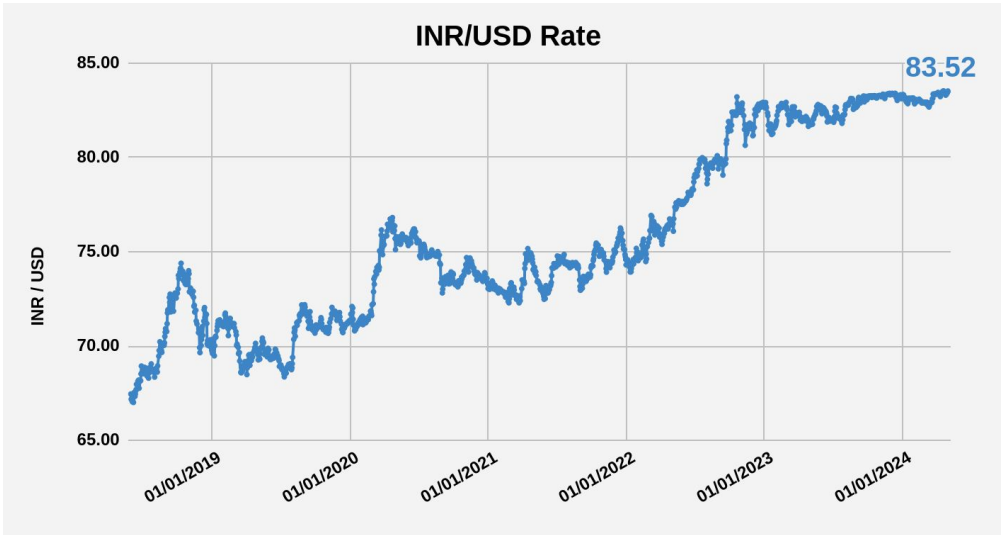
Source: Bloomberg | Between 31 May 2018 - 30 April 2024



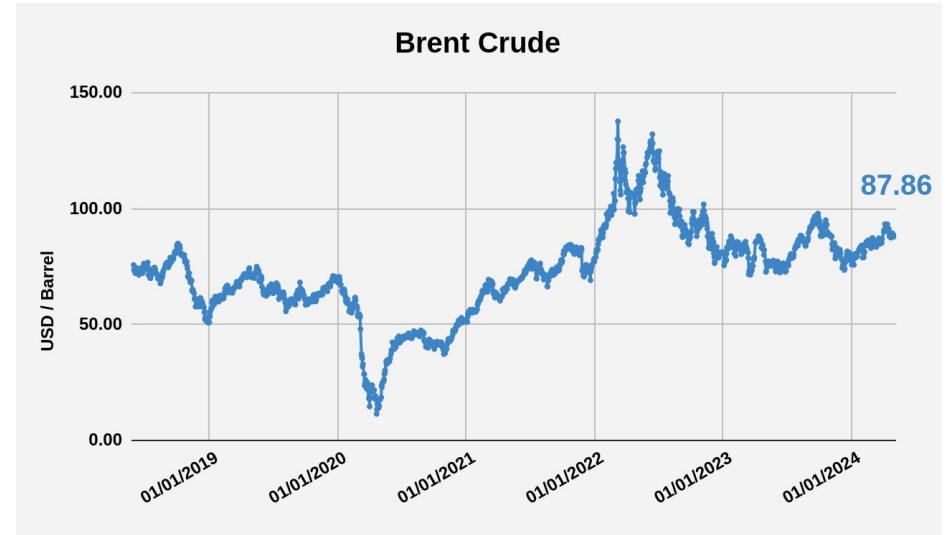
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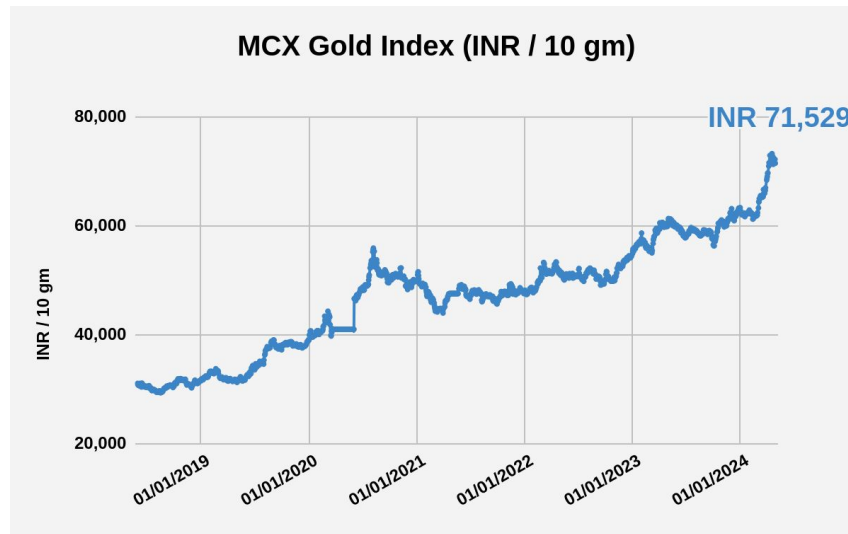
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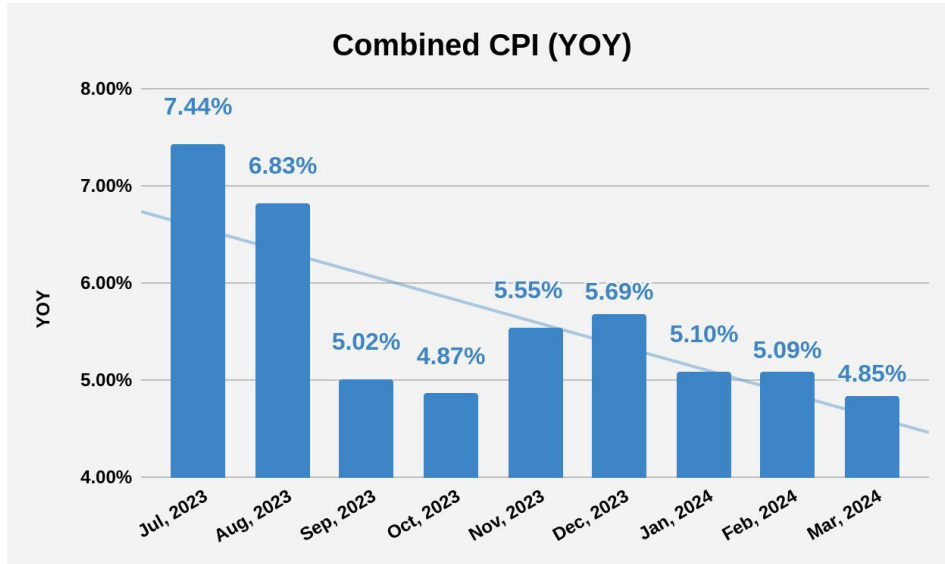
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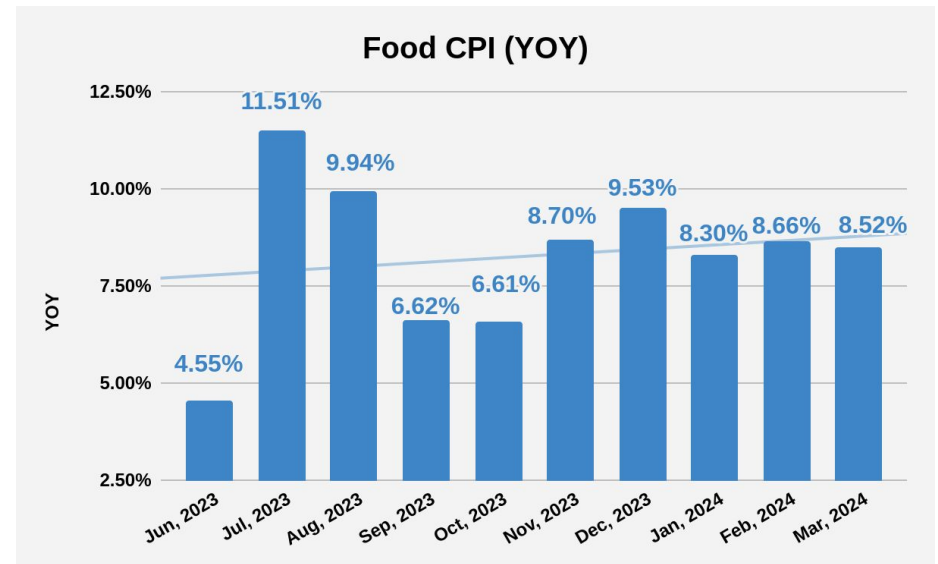
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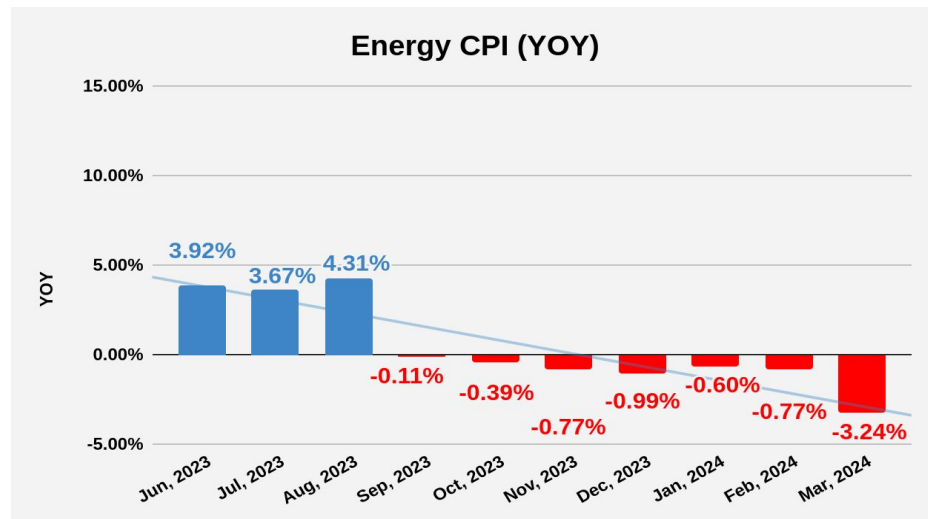
Source: Bloomberg | Between 31 May 2018 - 30 April 2024



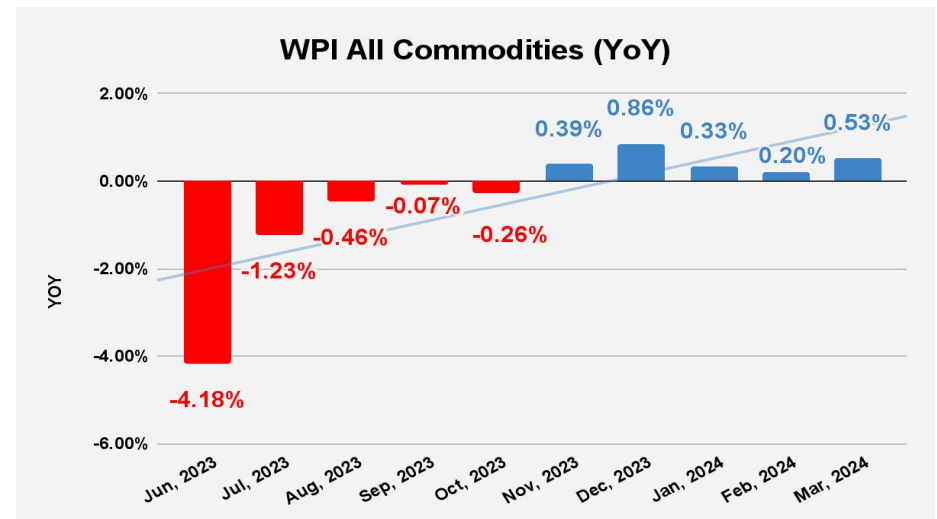
Source: Bloomberg, Central Statistical office of India | July 2023 - March 2024



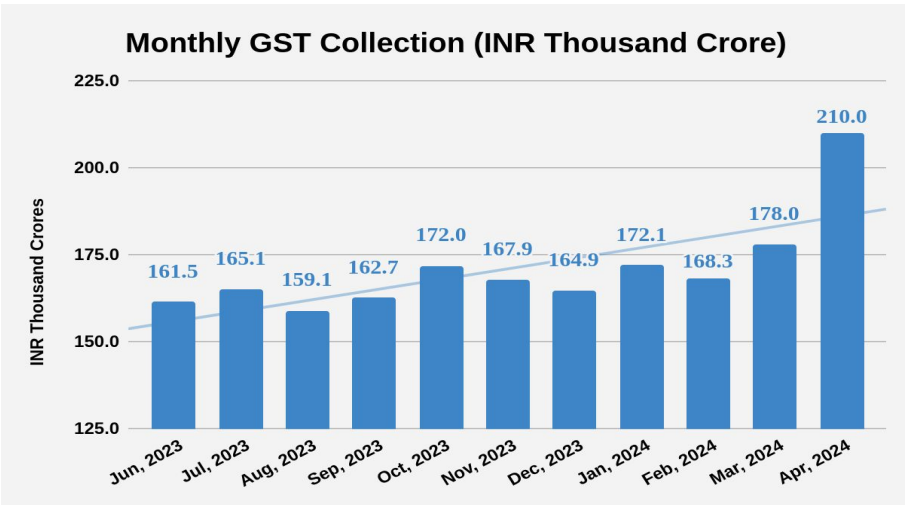
Source: Bloomberg, Central Statistical office of India | June 2023 - March 2024



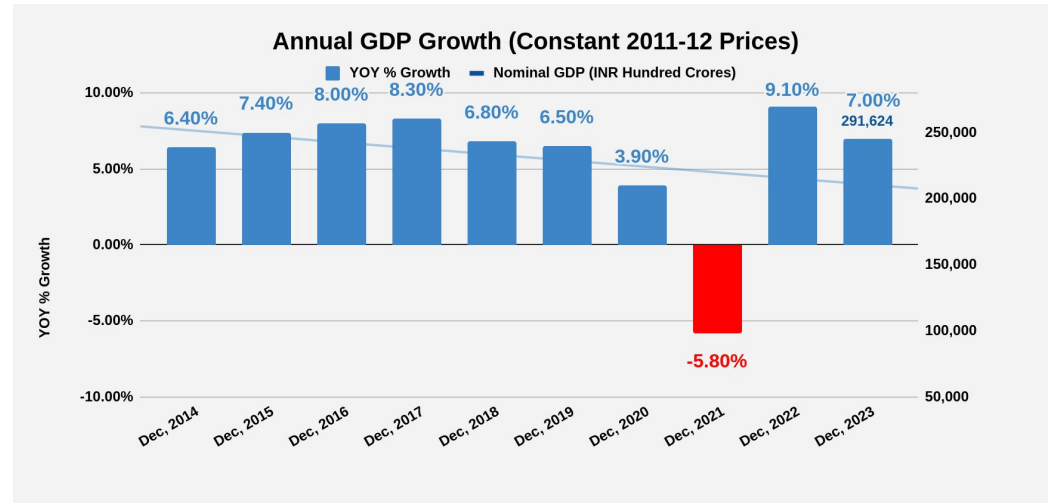
Source: Bloomberg, Central Statistical office of India | June 2023 - March 2024



Source: Bloomberg, Ministry of Statistics and Programme Implementation (MOSPI) | June 2023 - March 2024

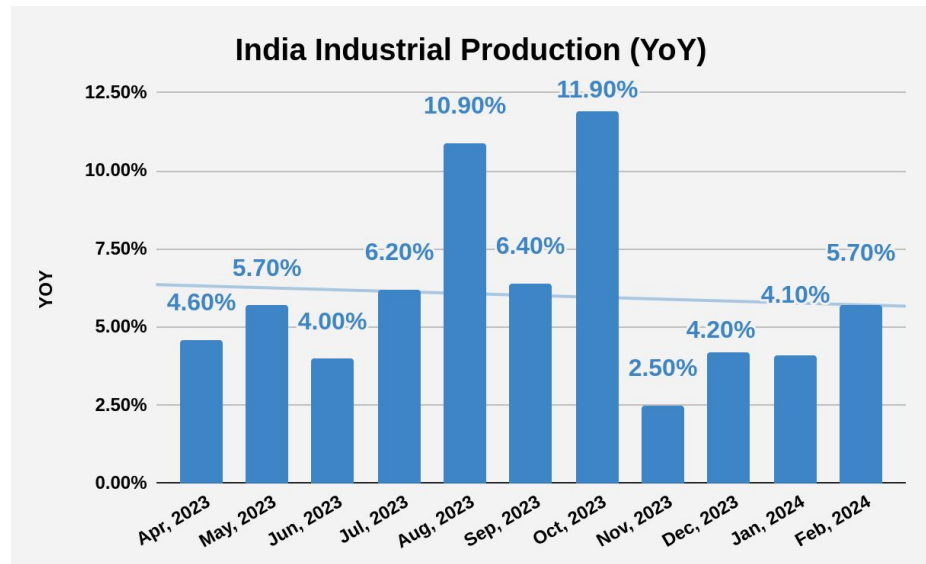


Source: Bloomberg, Press Information Bureau of India | June 2023 - April 2024

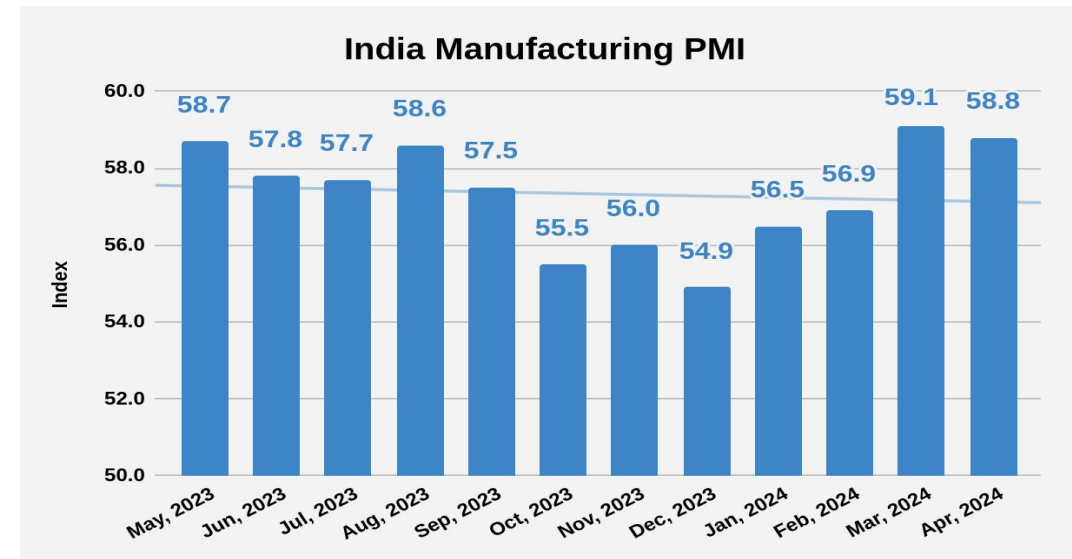


Source: Bloomberg, Central Statistical office of India | 2014 - 2023

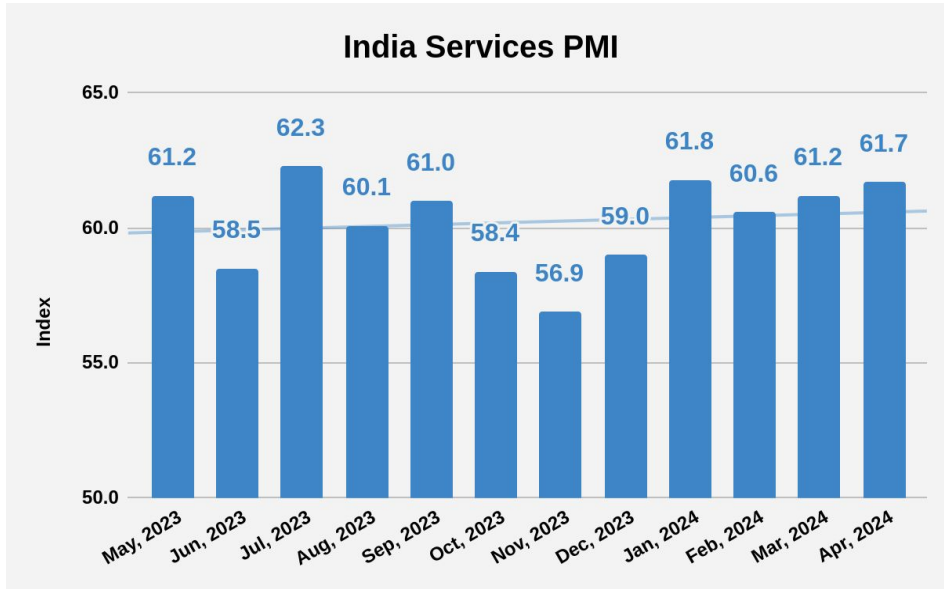
#Disclaimer: Provisional GDP Estimates for December 2023. The Gross Domestic Product (GDP) figures presented in the charts for the calendar year ended December 2023 are provisional estimates calculated by taking the 4 individual quarterly GDP growth rates from January 2023 to December 2023. Note that these estimates are subject to potential revisions.



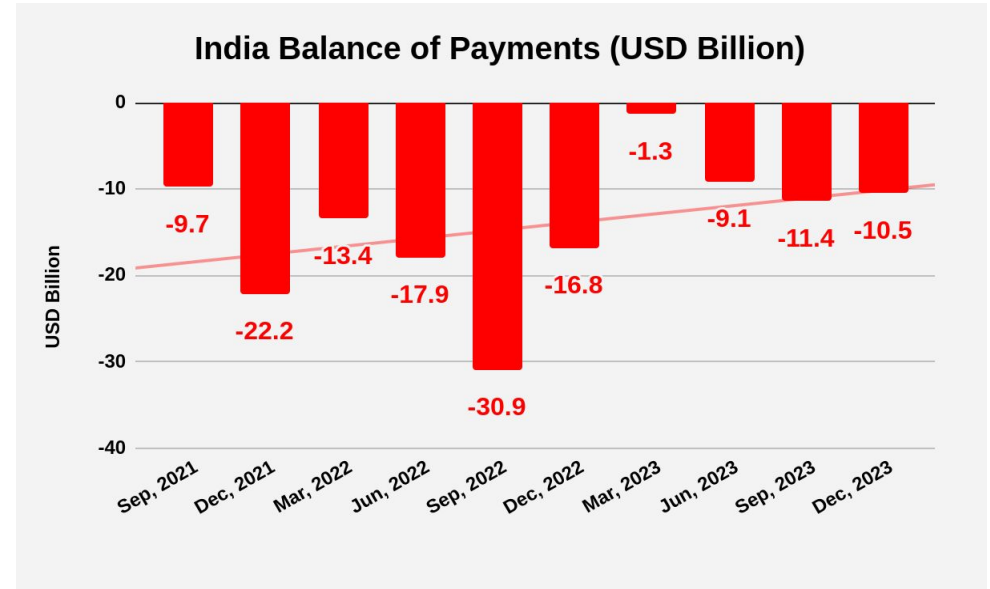
Source: Bloomberg, Central Statistical office of India | April 2023 - February 2024



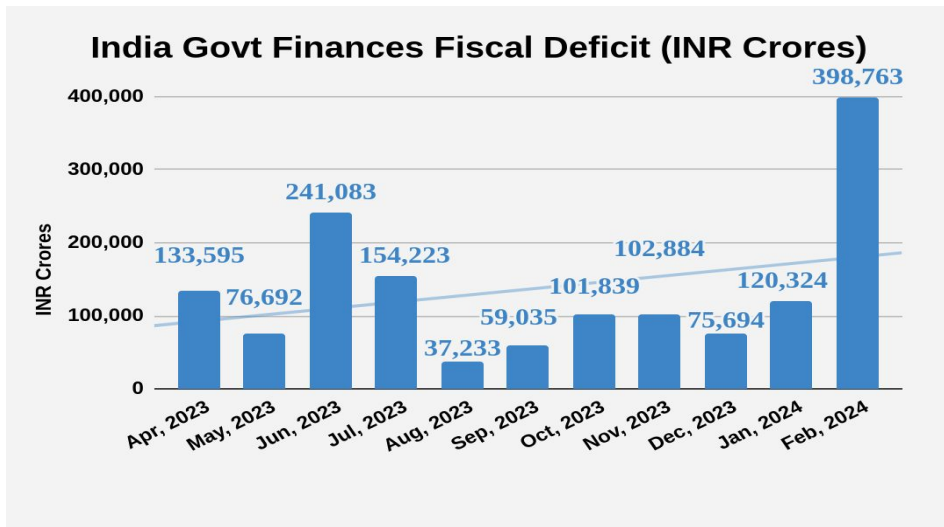
Source: Bloomberg, S&P Global | May 2023 - April 2024



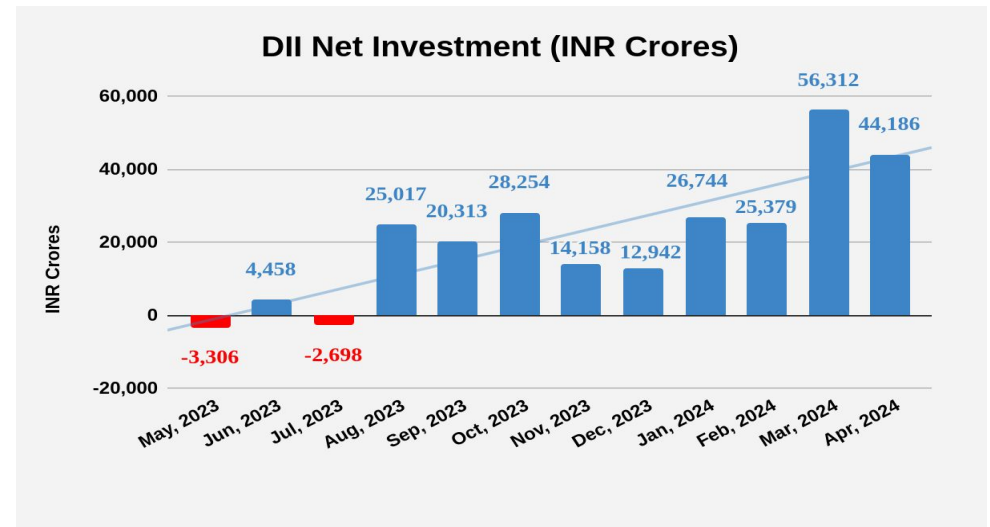
Source: Bloomberg, S&P Global | May 2023 - April 2024



Source: Bloomberg, Reserve Bank of India | September 2021 - December 2023

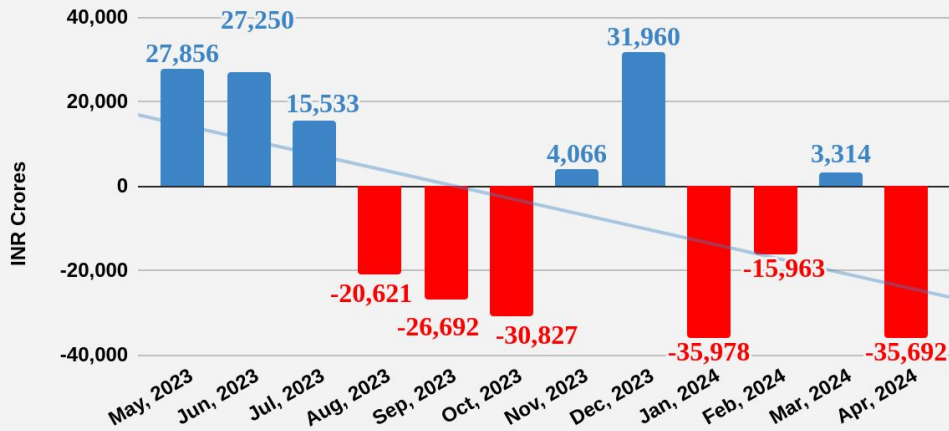


Source: Bloomberg, Controller General of Accounts | April 2023 - February 2024



Source: Bloomberg | May 2023 - April 2024

FII Net Investment (INR Crores)



Source: Bloomberg | May 2023 - April 2024

FPI Net Investment (INR Crores)



Source: CDSL INDIA | May 2023 - April 2024

Note: Foreign Portfolio Investors (FPIs) includes Foreign Institutional Investors (FIIs), Qualified Foreign Investors (QFIs) and subaccounts.



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