



**ASSET
MANAGEMENT**

BUILT ON RULES

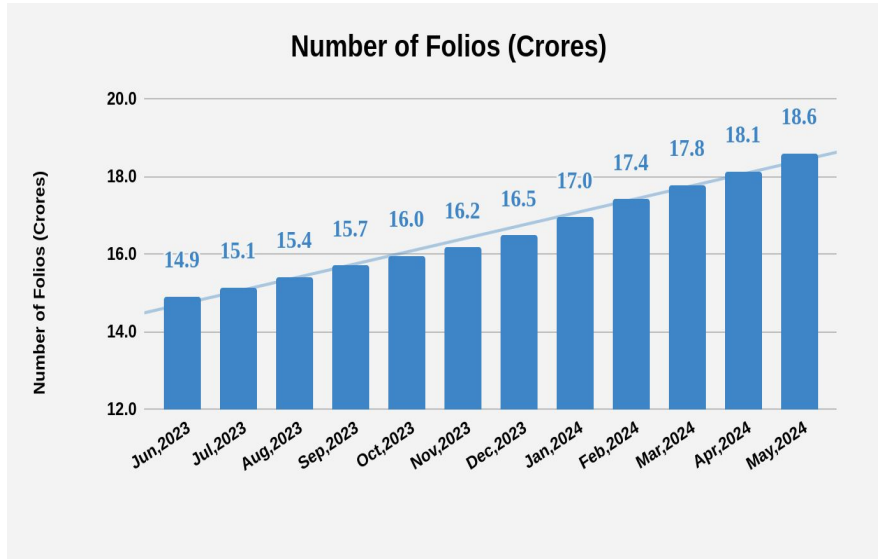
NJ's CHART BOOK

June 2024

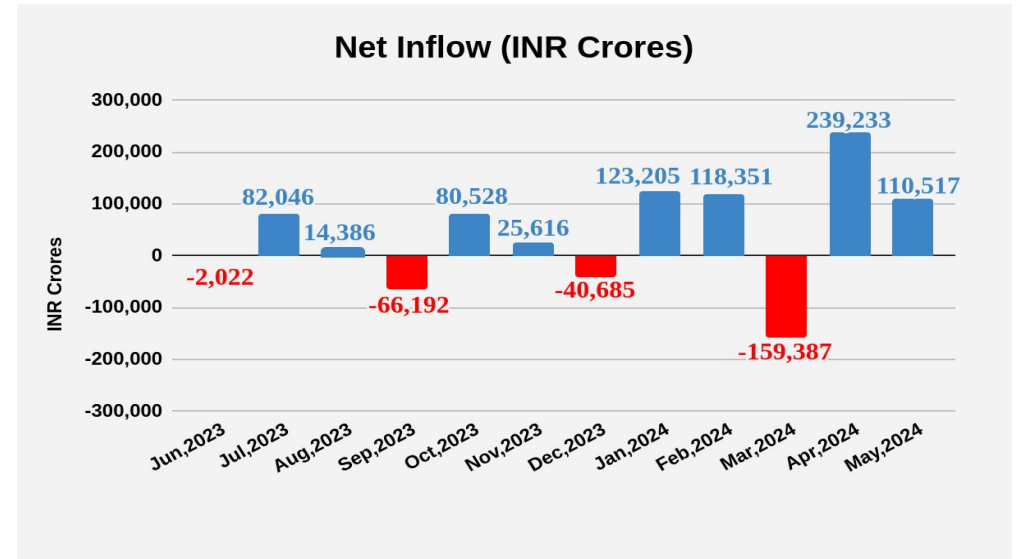


TOPIC

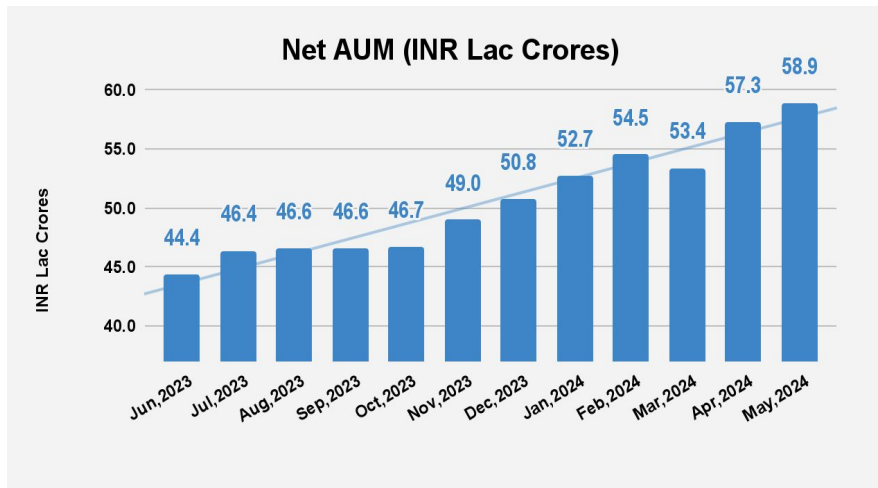
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| Mutual Fund Industry Update | 3 |
| Equity Market Update | 4 |
| Debt Market Update | 9 |
| Macro Economic Update | 11 |



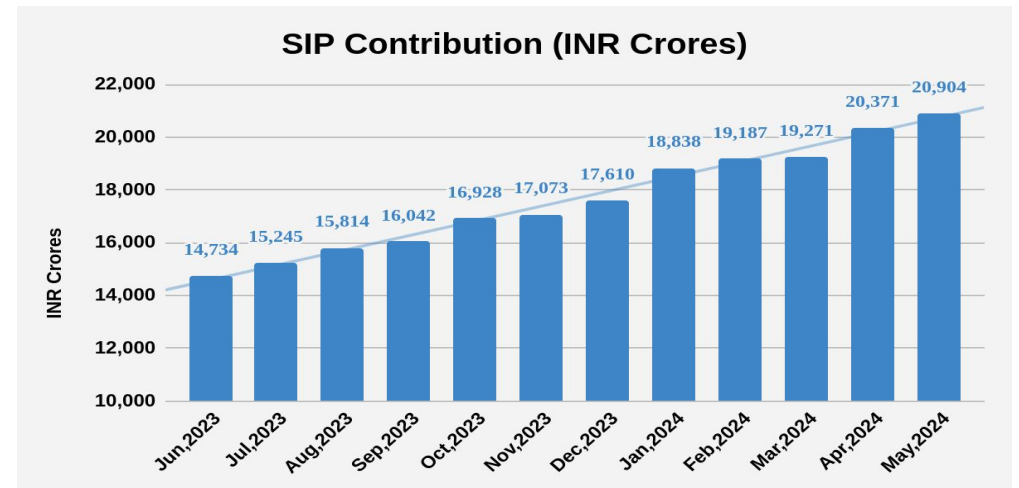
Source: AMFI | June 2023 - May 2024



Source: AMFI | June 2023 - May 2024

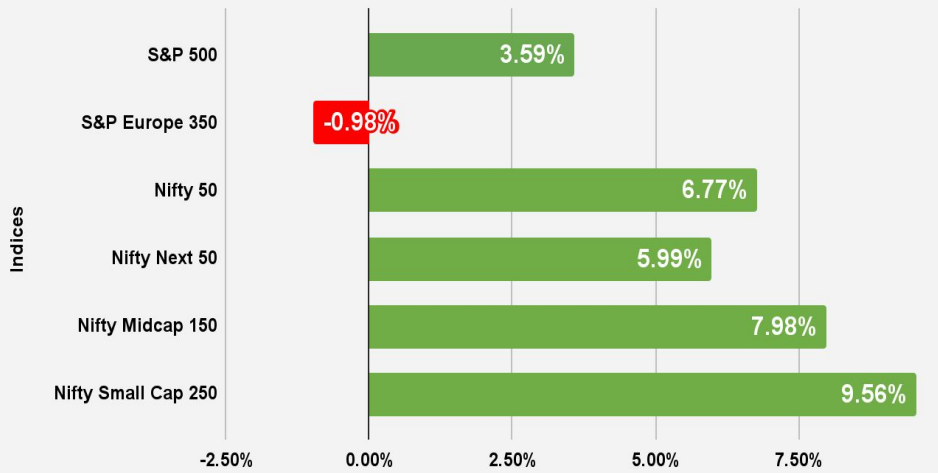


Source: AMFI | June 2023 - May 2024



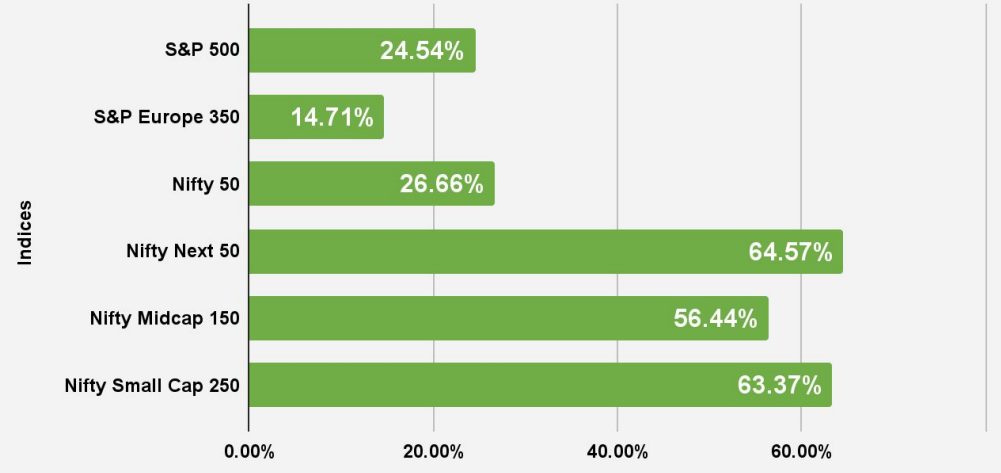
Source: AMFI | June 2023 - May 2024

Market Indices (U.S, Europe & Domestic) (1M Performance)



Source: Bloomberg | As on 30 June 2024

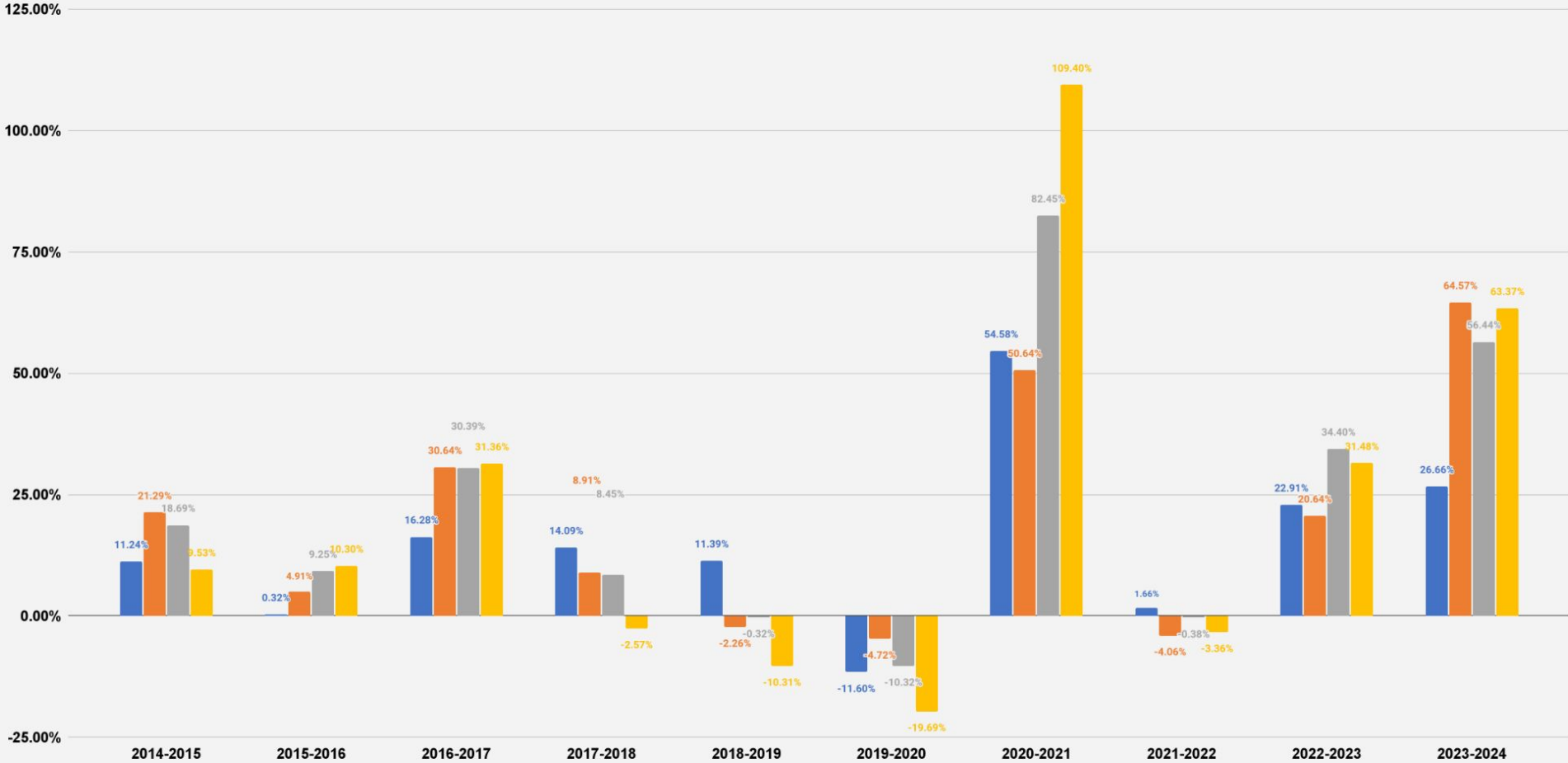
Market Indices (U.S, Europe & Domestic) (1Y Performance)



Source: Bloomberg | As on 30 June 2024

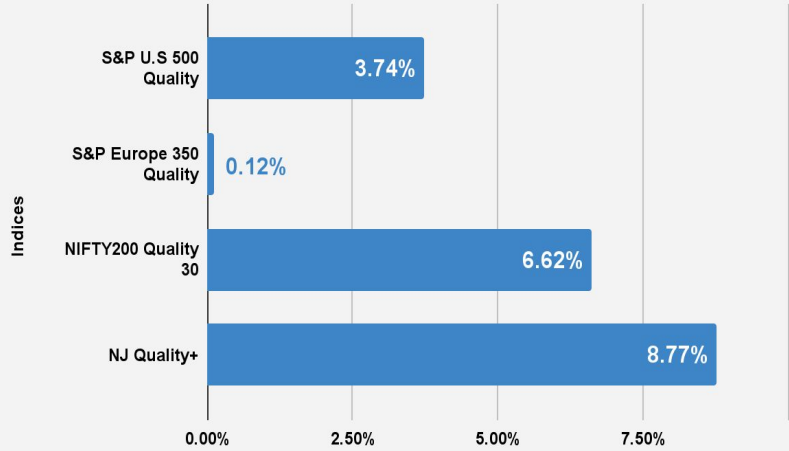
NIFTY MARKET INDICES (10Y Performance)

■ NIFTY 50 TRI ■ NIFTY NEXT 50 TRI ■ NIFTY MIDCAP 150 TRI ■ NIFTY SMALLCAP 250 TRI



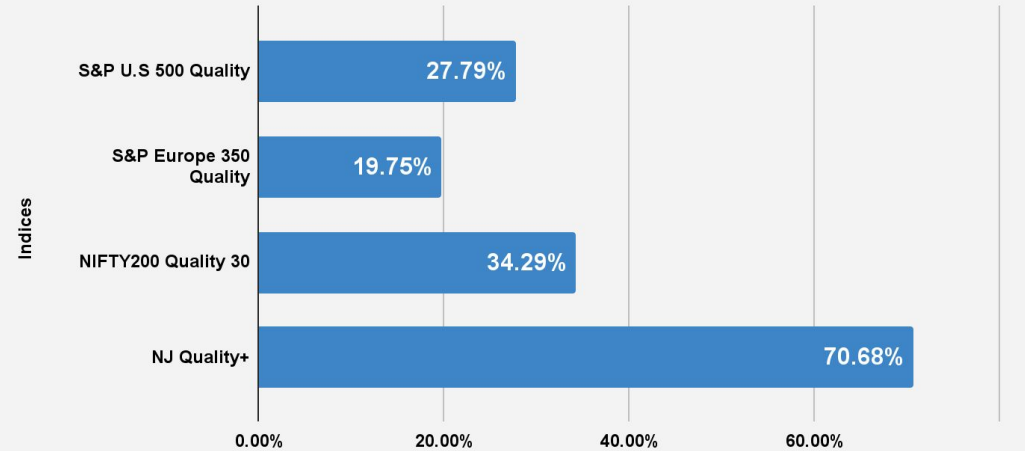
Source: Smart Beta | 30 June 2014 - 30 June 2024

Quality Factor Indices (1M Performance)



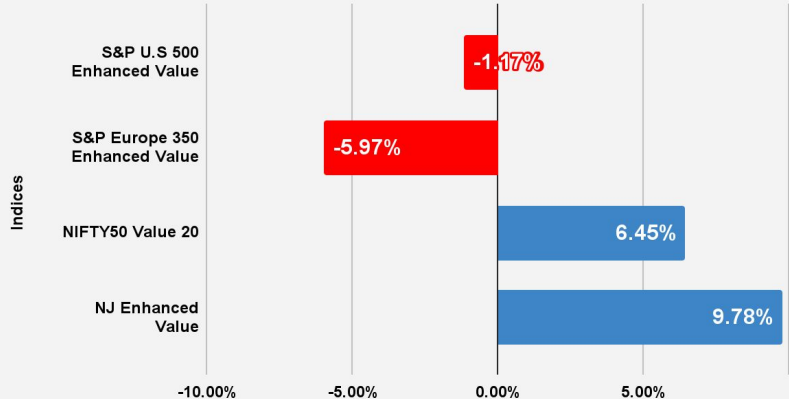
Source: Bloomberg, Smart Beta | As on 30 June 2024

Quality Factor Indices (1Y Performance)



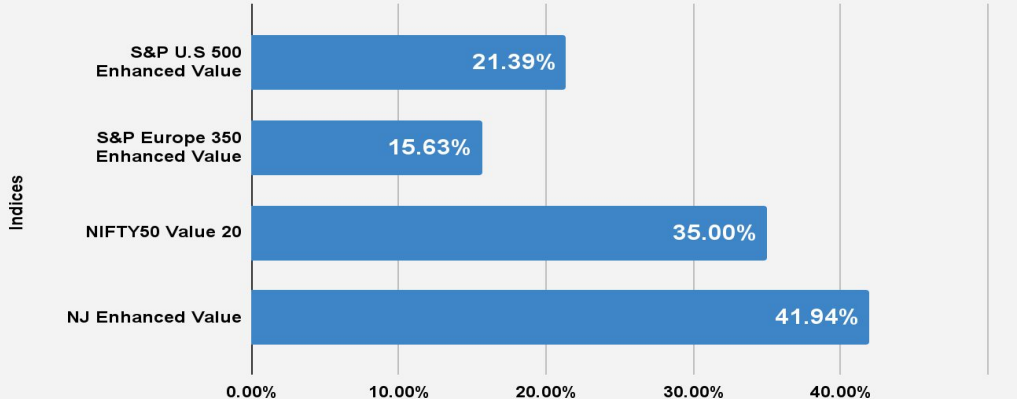
Source: Bloomberg, Smart Beta | As on 30 June 2024

Enhanced Value Factor Indices (1M Performance)

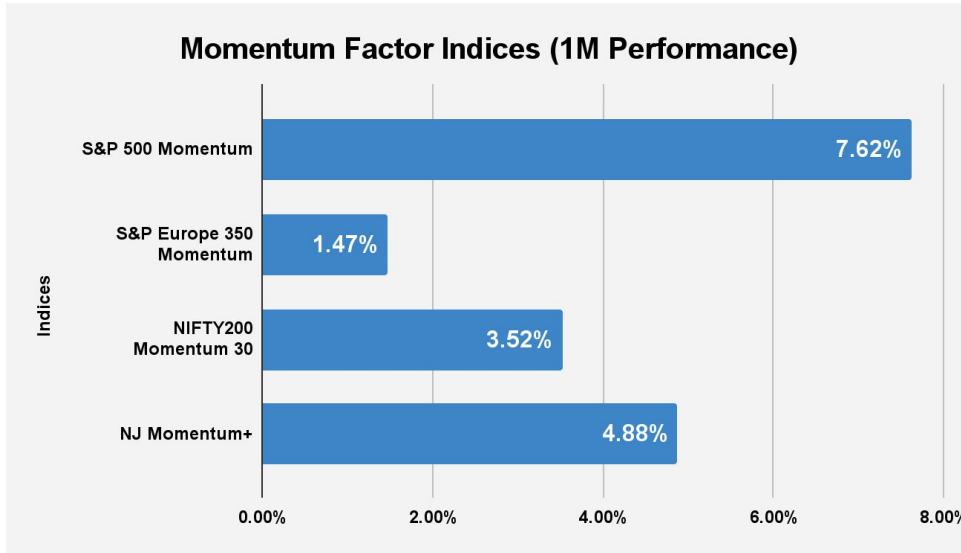


Source: Bloomberg, Smart Beta | As on 30 June 2024

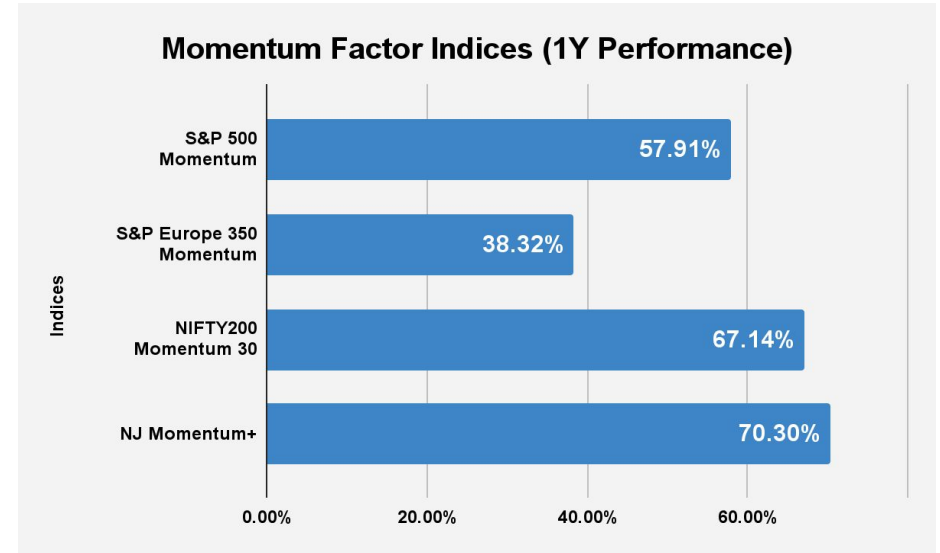
Enhanced Value Factor Indices (1Y Performance)



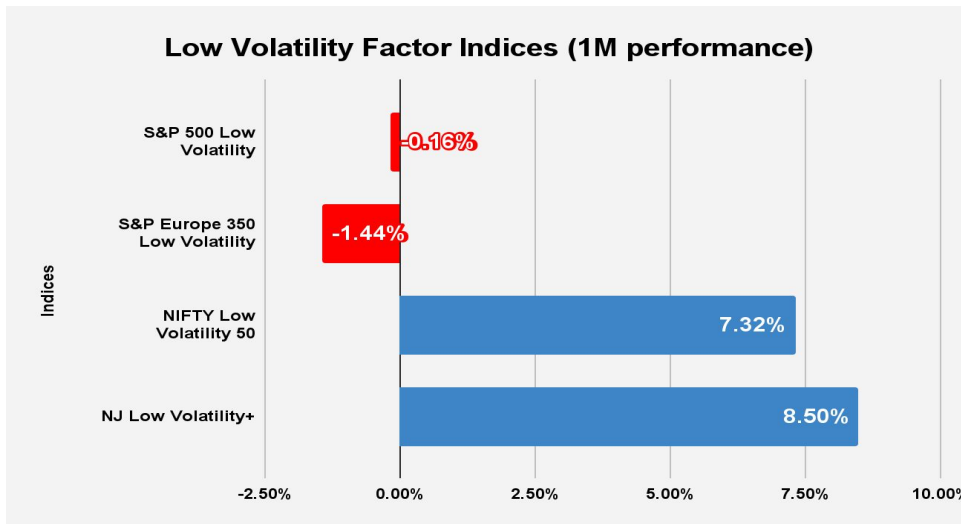
Source: Bloomberg, Smart Beta | As on 30 June 2024



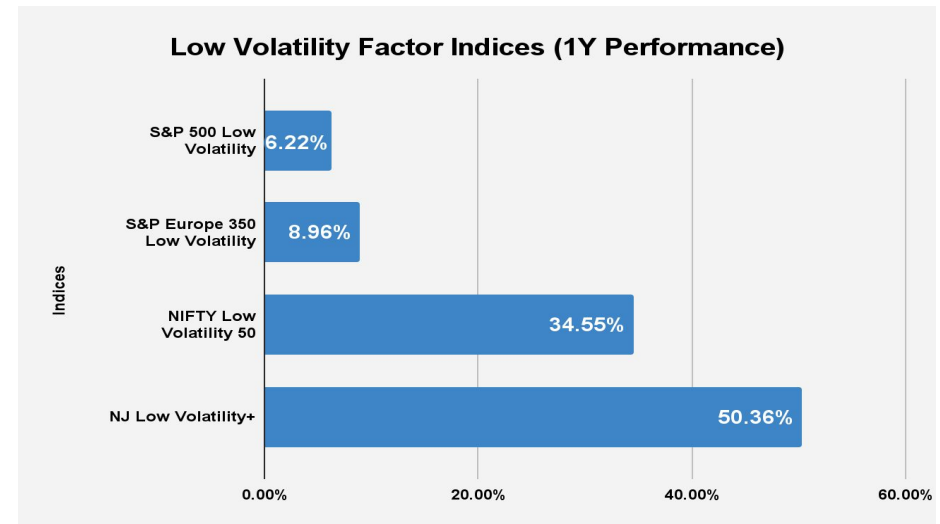
Source: Bloomberg, Smart Beta | As on 30 June 2024



Source: Bloomberg, Smart Beta | As on 30 June 2024

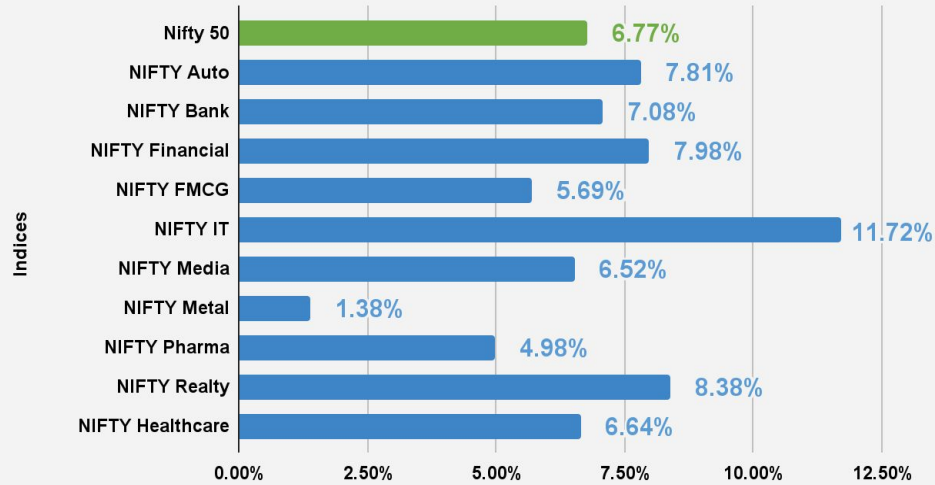


Source: Bloomberg, Smart Beta | As on 30 June 2024



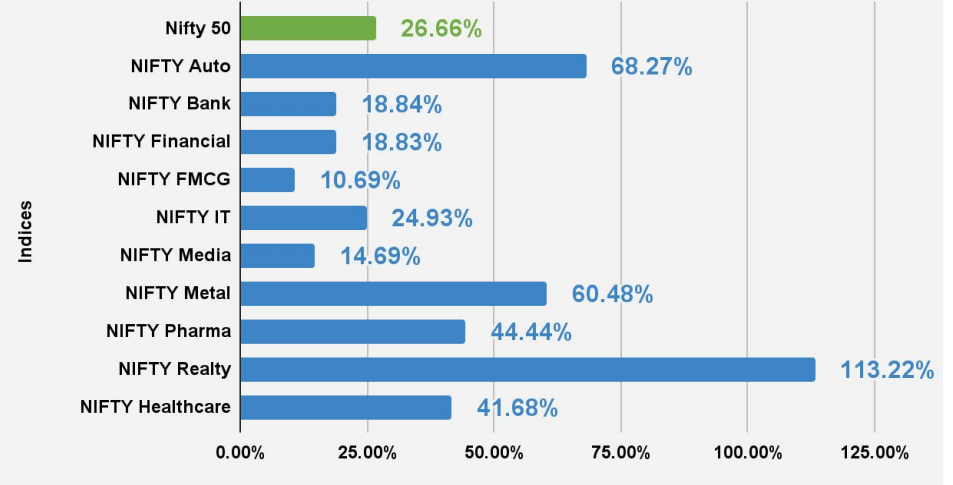
Source: Bloomberg, Smart Beta | As on 30 June 2024

Domestic Sectoral Indices (1M Performance)



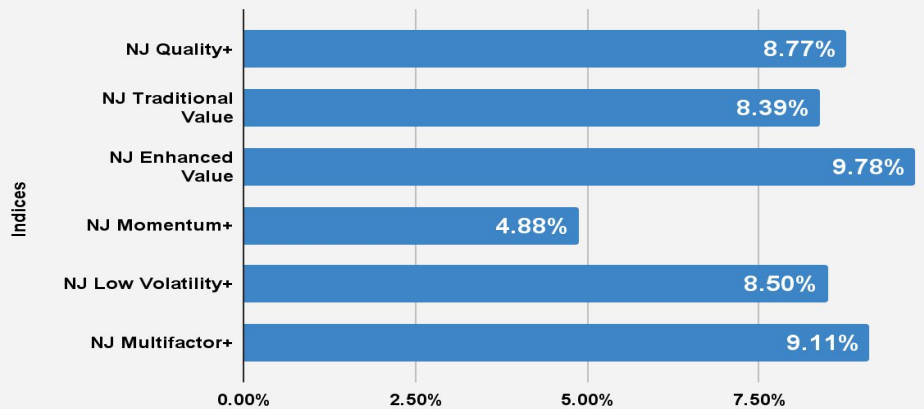
Source: Bloomberg | As on 30 June 2024

Domestic Sectoral Indices (1Y Performance)



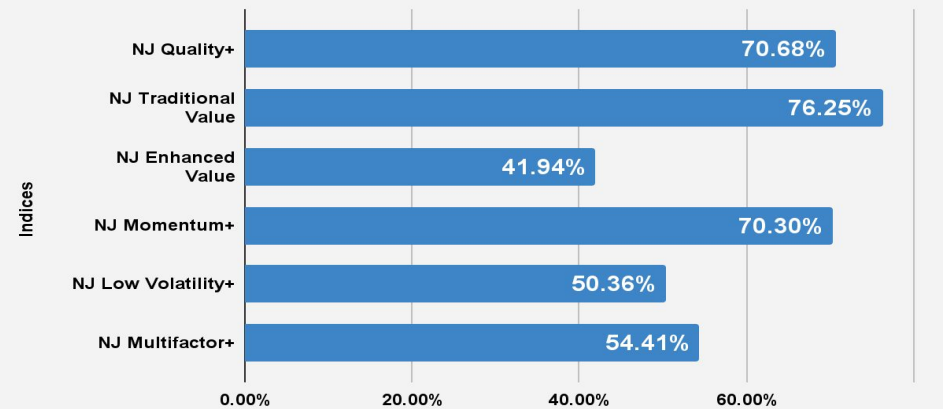
Source: Bloomberg | As on 30 June 2024

NJ Factor Portfolios (1M Performance)



Source: SmartBeta, CMIE | As on 30 June 2024

NJ Factor Portfolios (1Y Performance)



Source: SmartBeta, CMIE | As on 30 June 2024

India 3-Year Gov. Bond Yield (%)



Source: Bloomberg | Between 30 June 2019 - 30 June 2024

India 5-Year Gov. Bond Yield (%)



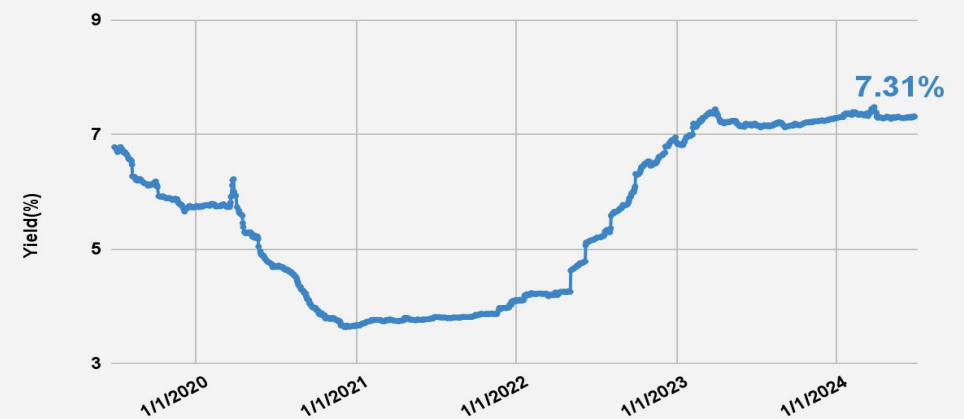
Source: Bloomberg | Between 30 June 2019 - 30 June 2024

India 10-Year Gov. Bond Yield (%)



Source: Bloomberg | Between 30 June 2019 - 30 June 2024

India 3-Month MIBOR (%)



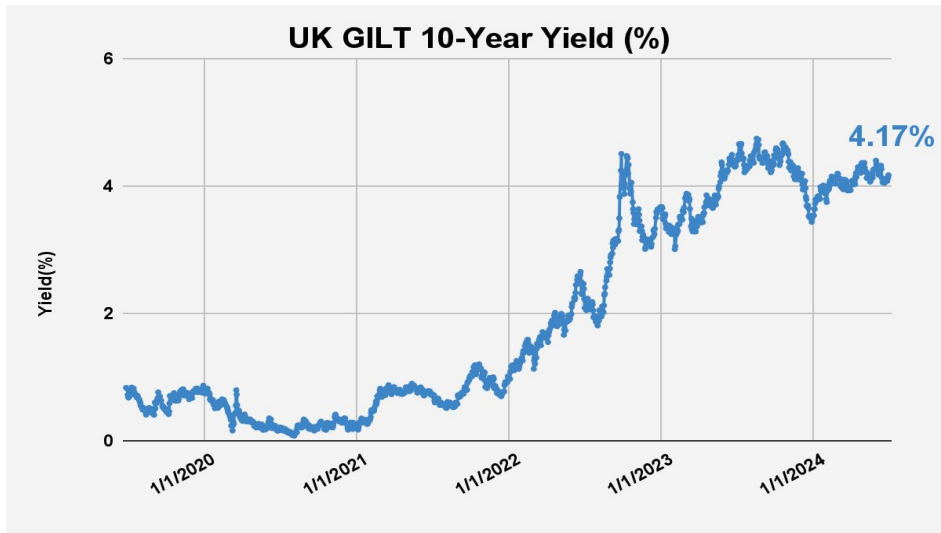
Source: Bloomberg | Between 30 June 2019 - 30 June 2024



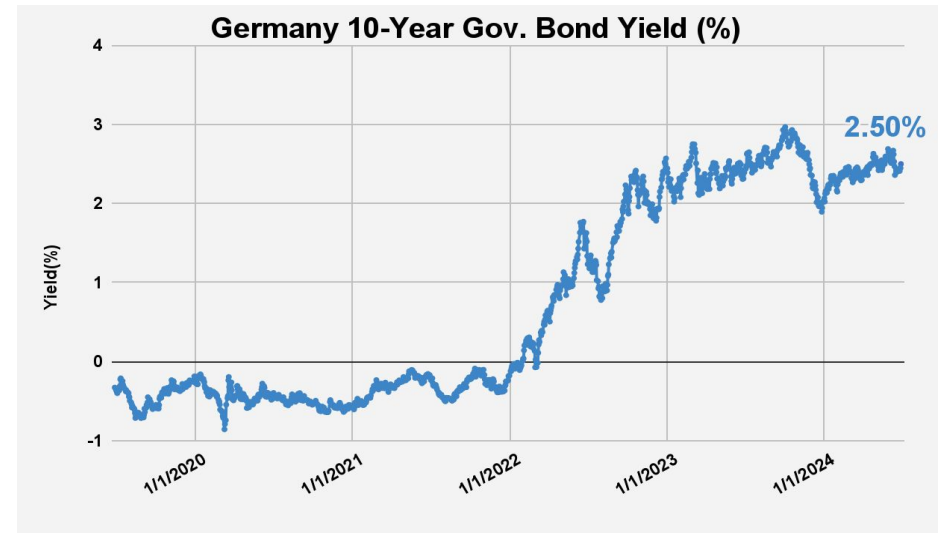
Source: Bloomberg | Between 30 June 2019 - 30 June 2024



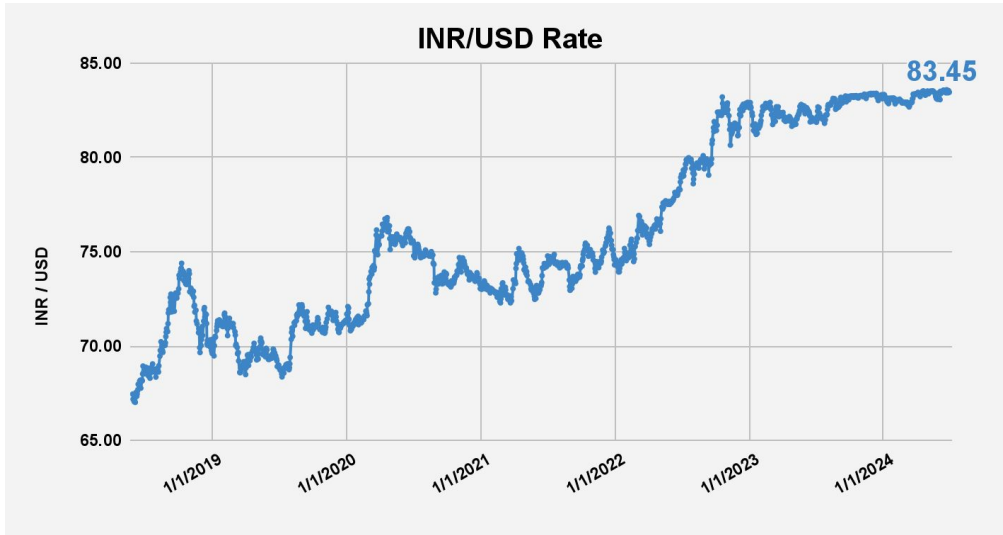
Source: Bloomberg | Between 30 June 2019 - 30 June 2024



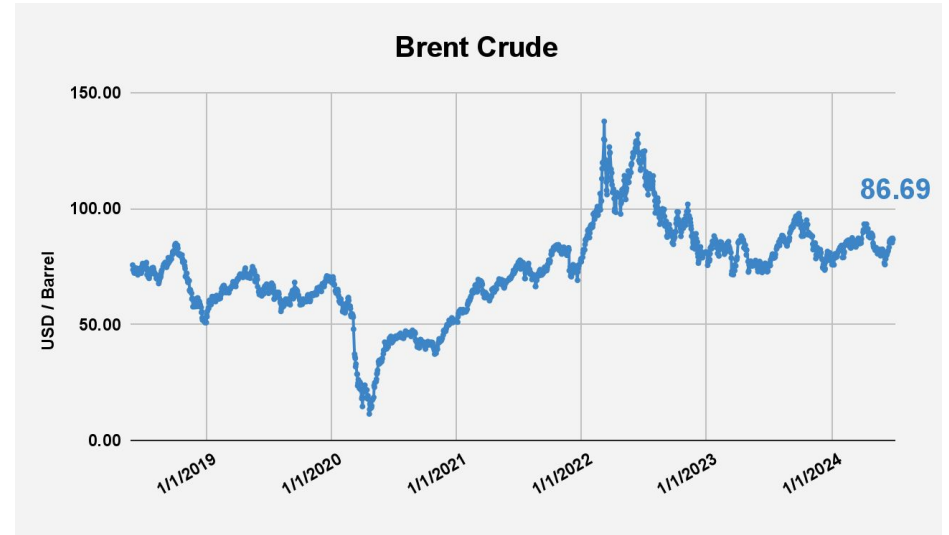
Source: Bloomberg | Between 30 June 2019 - 30 June 2024



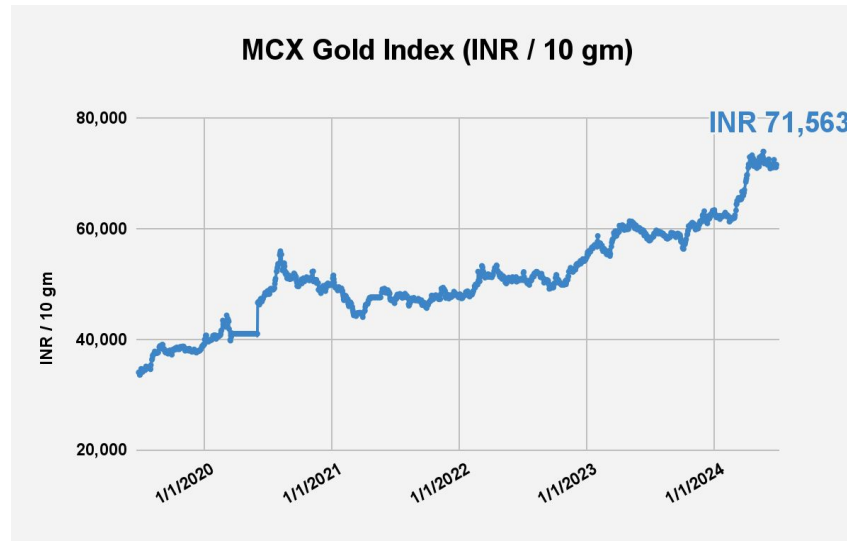
Source: Bloomberg | Between 30 June 2019 - 30 June 2024



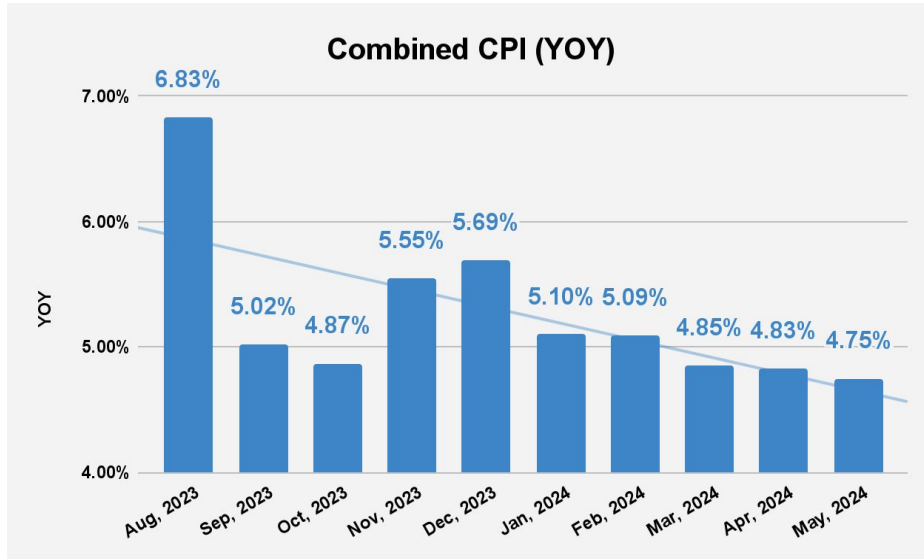
Source: Bloomberg | Between 30 June 2019 - 30 June 2024



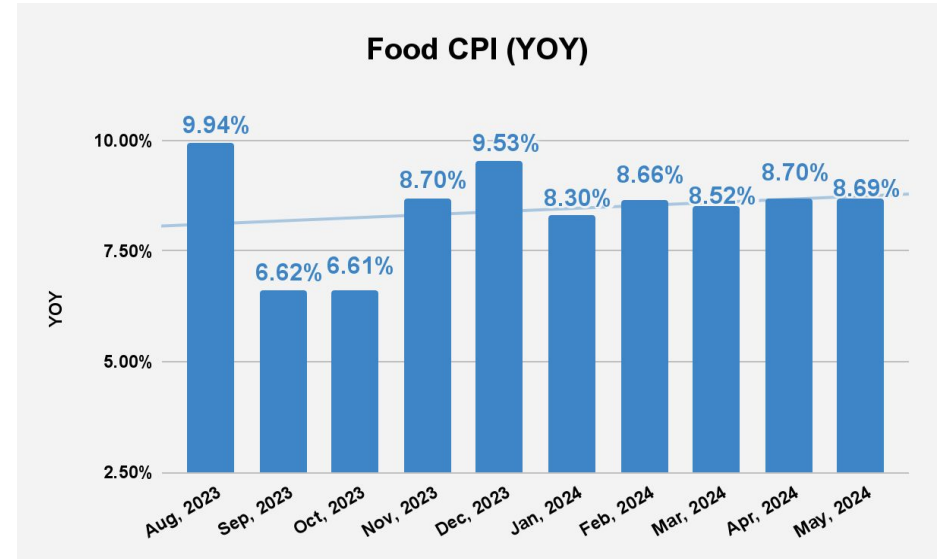
Source: Bloomberg | Between 30 June 2019 - 30 June 2024



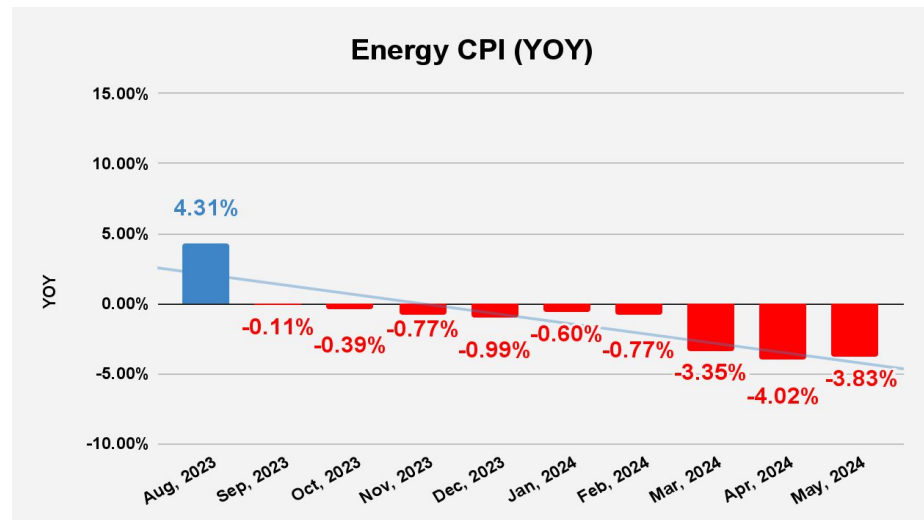
Source: Bloomberg | Between 30 June 2019 - 30 June 2024



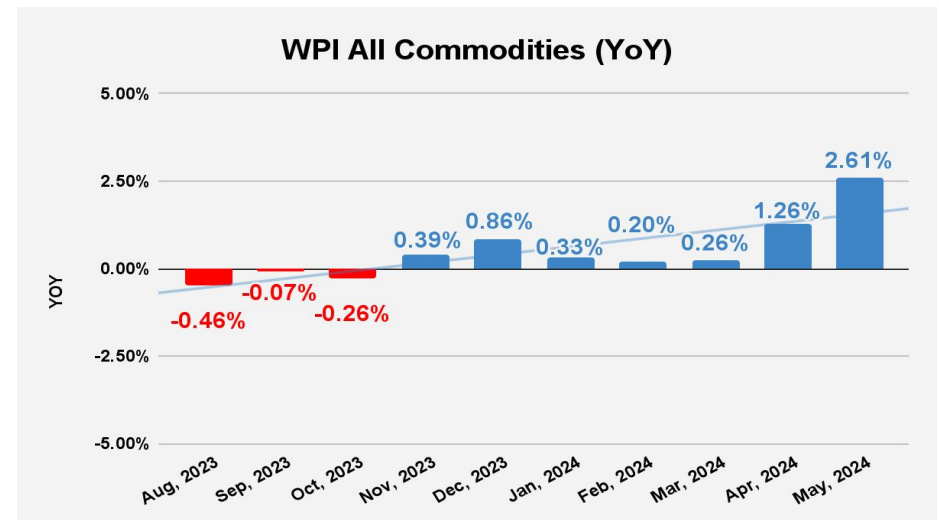
Source: Bloomberg, Central Statistical office of India | Aug 2023 - May 2024



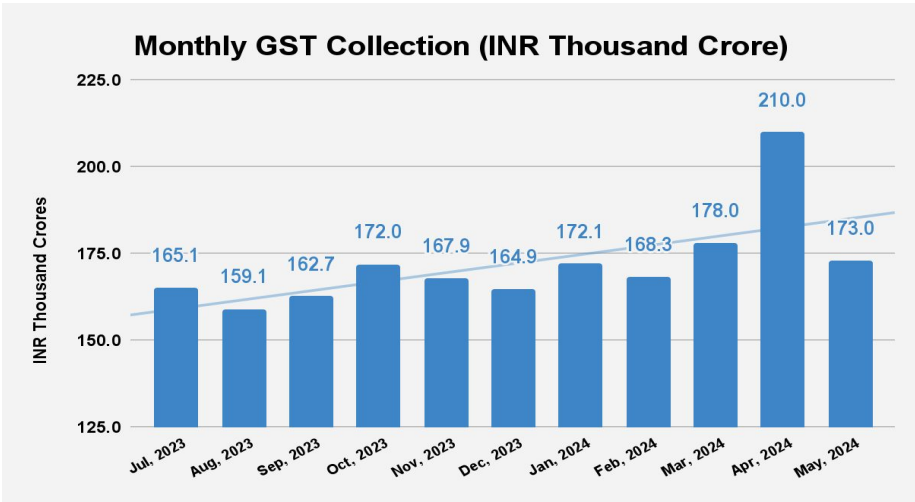
Source: Bloomberg, Central Statistical office of India | Aug 2023 - May 2024



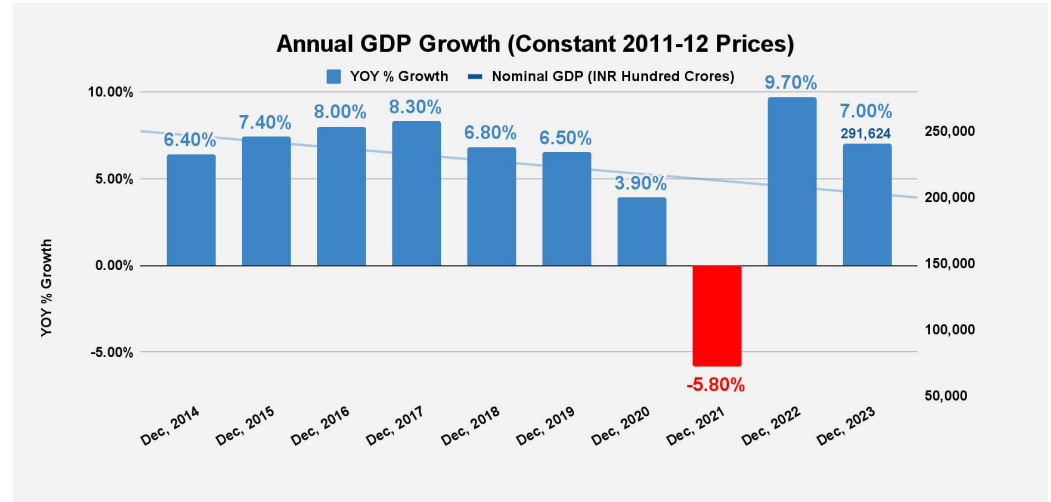
Source: Bloomberg, Central Statistical office of India | Aug 2023 - May 2024



Source: Bloomberg, Ministry of Statistics and Programme Implementation (MOSPI) | Aug 2023 - May 2024

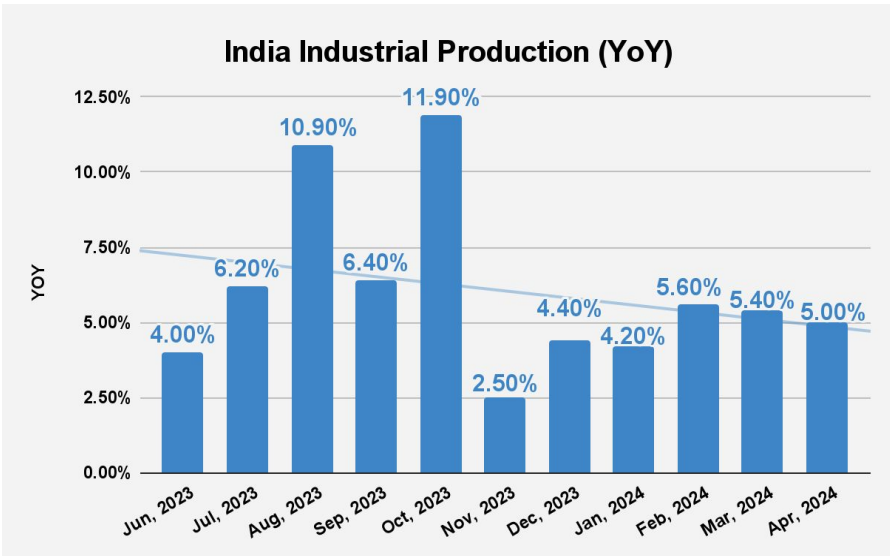


Source: Bloomberg, Press Information Bureau of India | July 2023 - May 2024

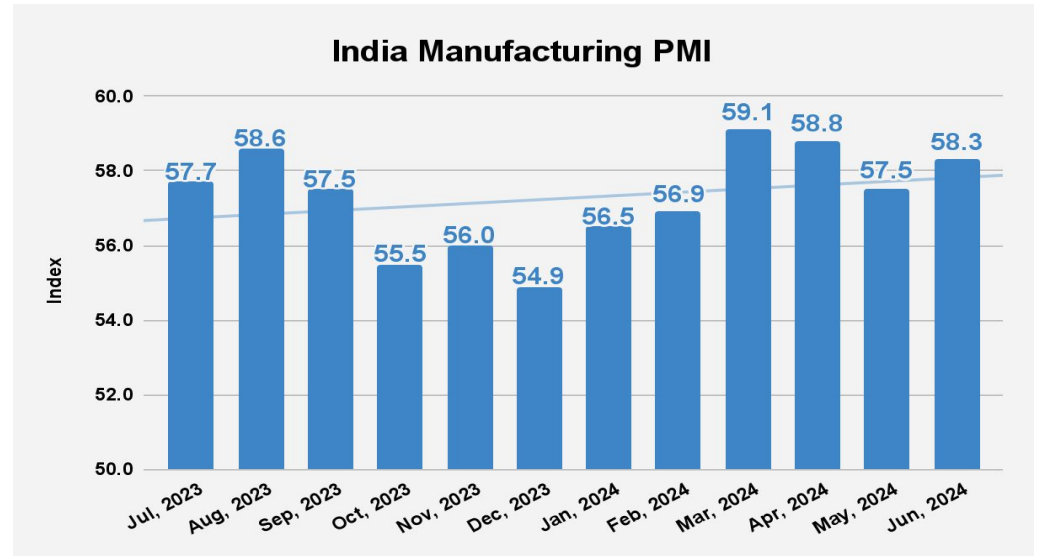


Source: Bloomberg, Central Statistical office of India | 2014 - 2024

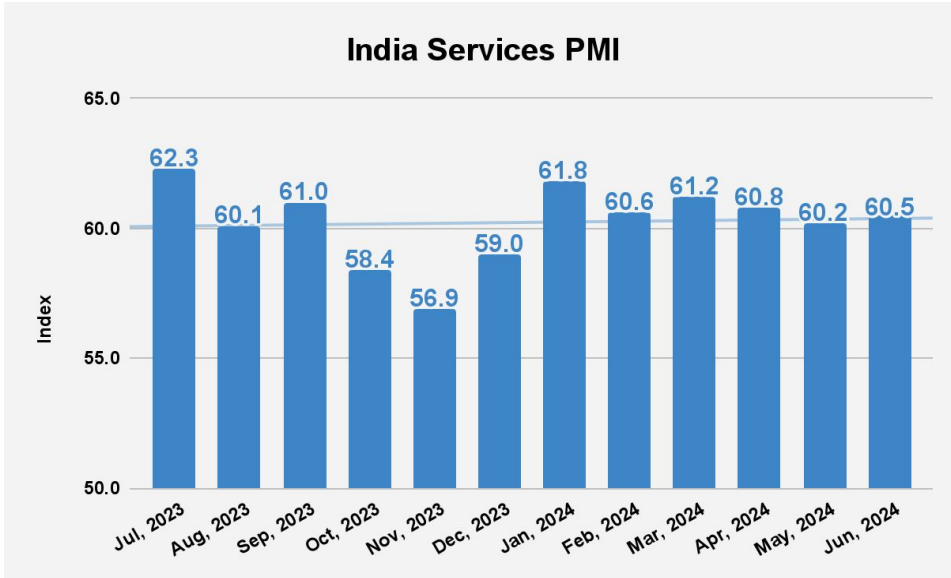
#Disclaimer: Provisional GDP Estimates for December 2023. The Gross Domestic Product (GDP) figures presented in the charts for the calendar year ended December 2023 are provisional estimates calculated by taking the 4 individual quarterly GDP growth rates from January 2023 to December 2023. Note that these estimates are subject to potential revisions.



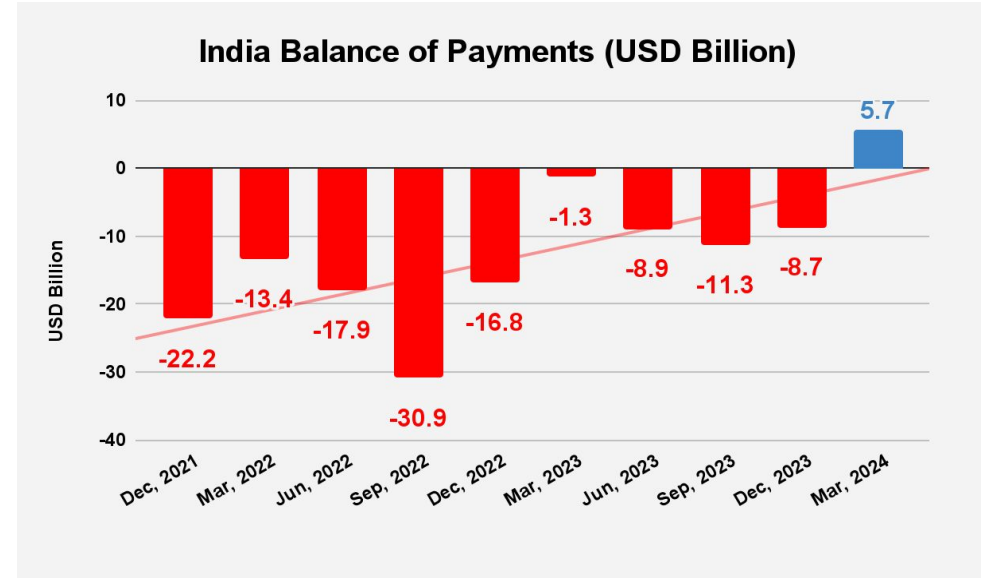
Source: Bloomberg, Central Statistical office of India | June 2023 - April 2024



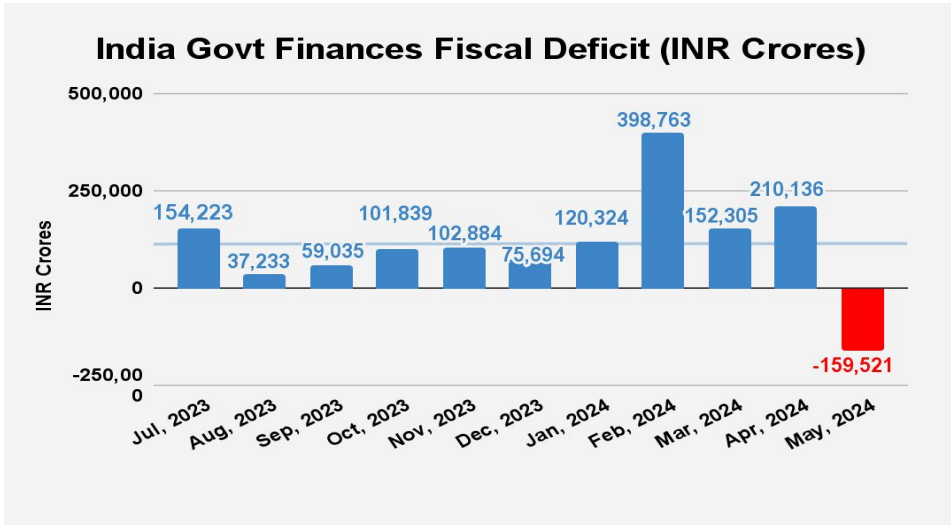
Source: Bloomberg, S&P Global | July 2023 - June 2024



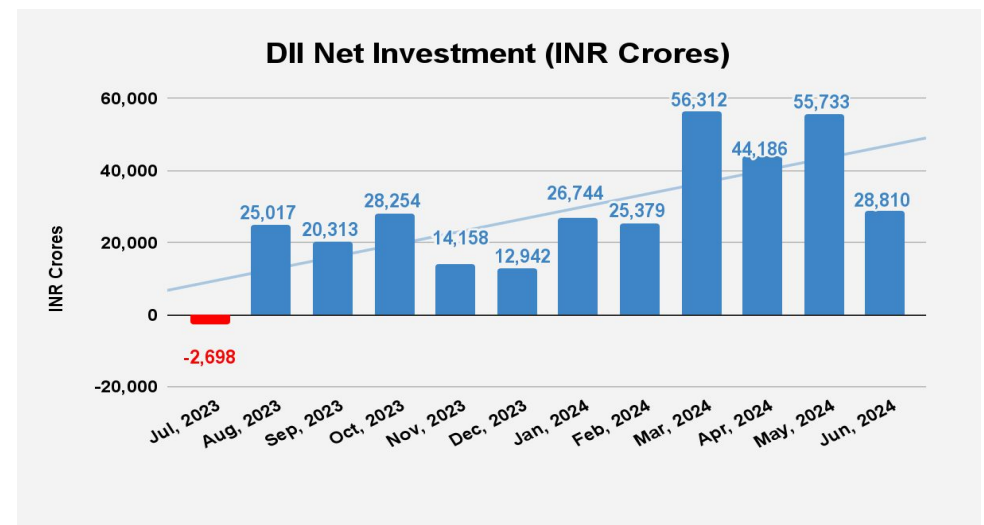
Source: Bloomberg, S&P Global | July 2023 - June 2024



Source: Bloomberg, Reserve Bank of India | December 2021 - March 2024

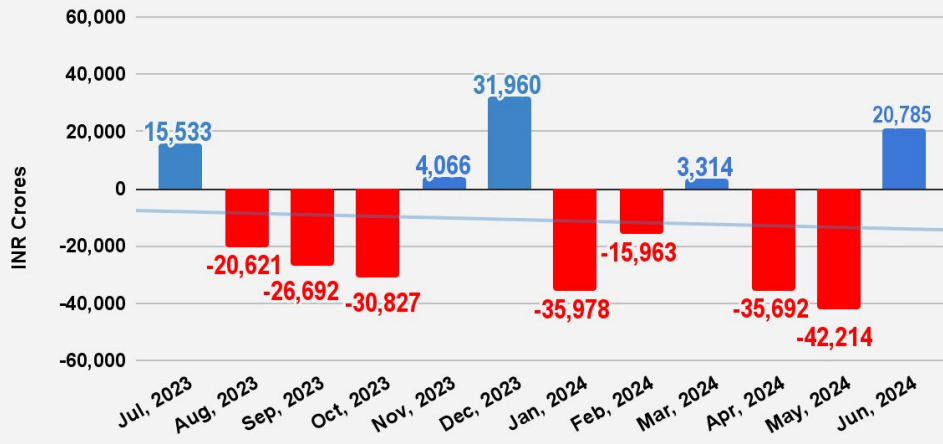


Source: Bloomberg, Controller General of Accounts | July 2023 - May 2024



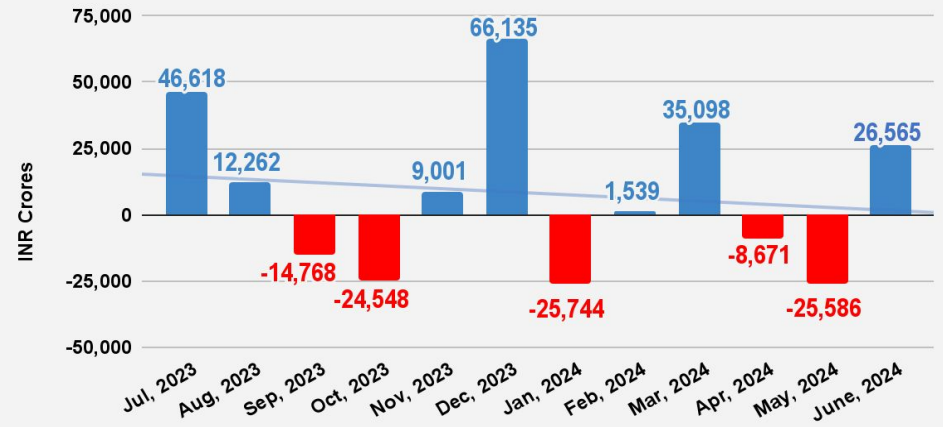
Source: Bloomberg | July 2023 - June 2024

FII Net Investment (INR Crores)



Source: Bloomberg | July 2023 - June 2024

FPI Net Investment (INR Crores)



Source: CDSL INDIA | July 2023 - June 2024

Note: Foreign Portfolio Investors (FPIs) includes Foreign Institutional Investors (FIIs), Qualified Foreign Investors (QFIs) and subaccounts.



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