



**ASSET
MANAGEMENT**

BUILT ON RULES

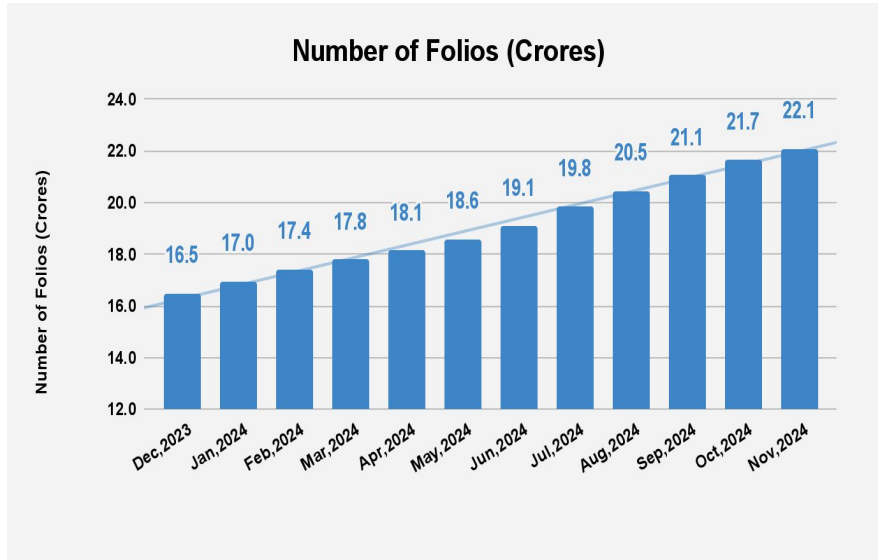
NJ's CHART BOOK

December 2024

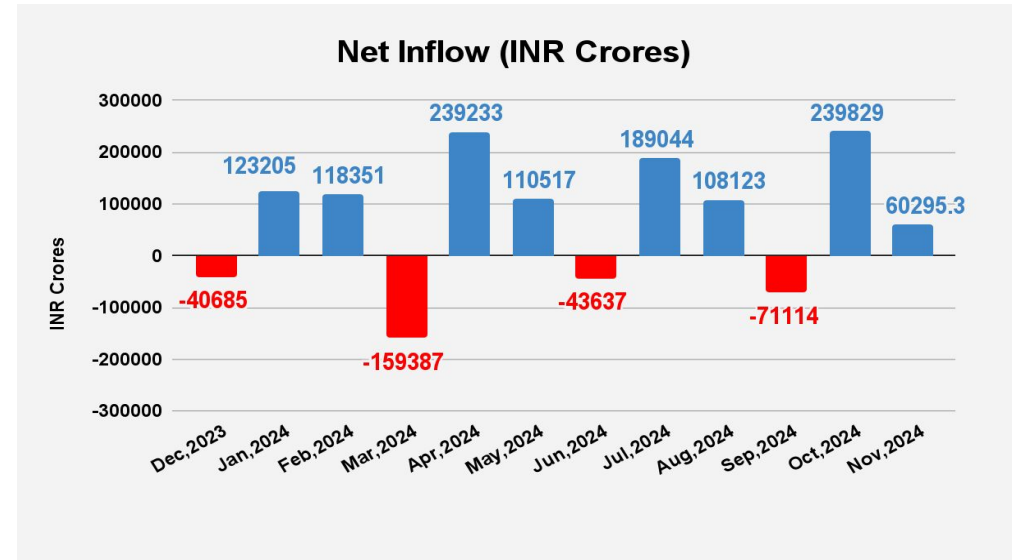


TOPIC

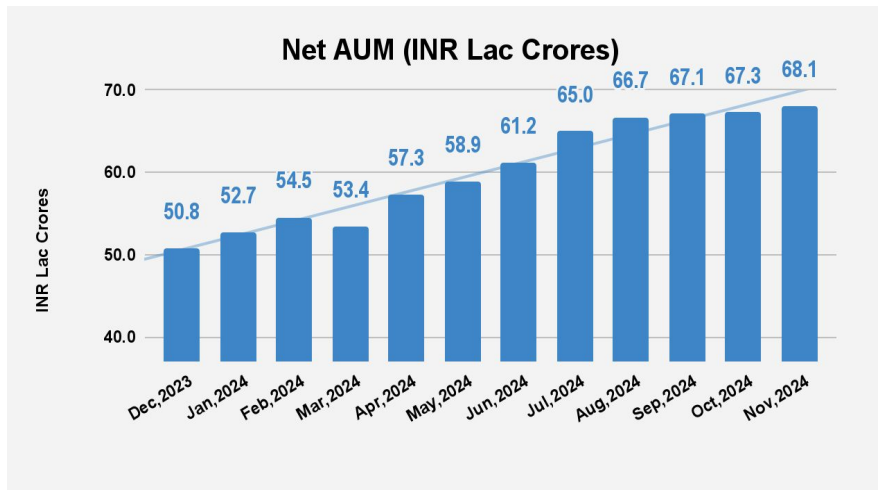
Mutual Fund Industry Update	3
Equity Market Update	4
Debt Market Update	9
Macro Economic Update	11



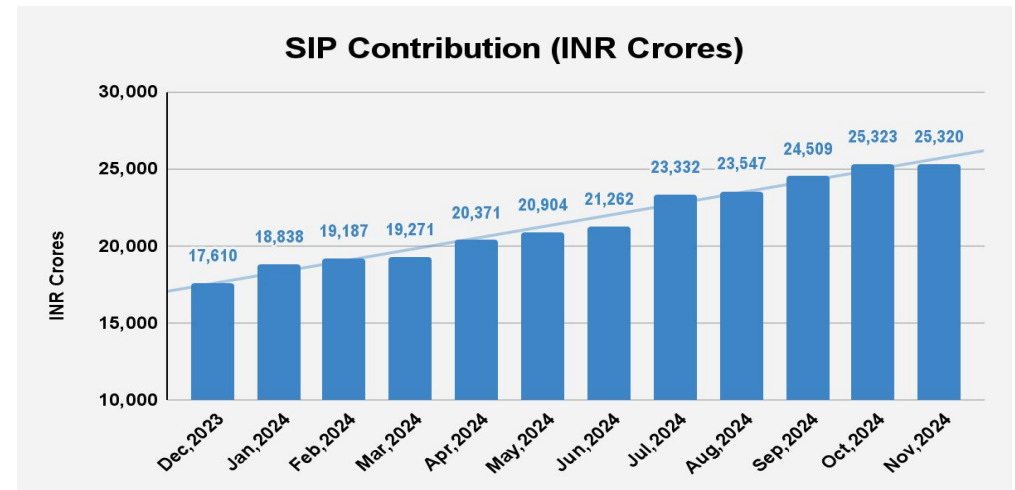
Source: AMFI | December 2023 - November 2024



Source: AMFI | December 2023 - November 2024

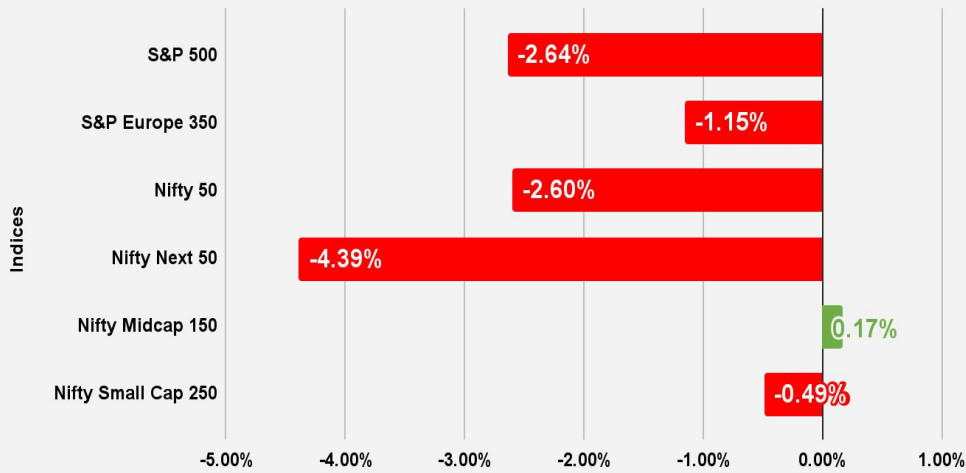


Source: AMFI | December 2023 - November 2024



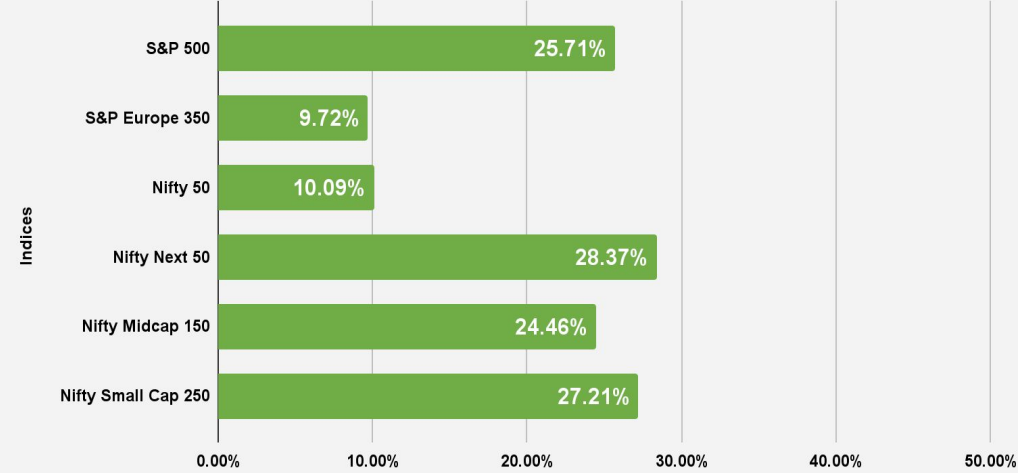
Source: AMFI | December 2023 - November 2024

Market Indices (U.S, Europe & Domestic) (1M Performance)



Source: Bloomberg | As on 31 December 2024

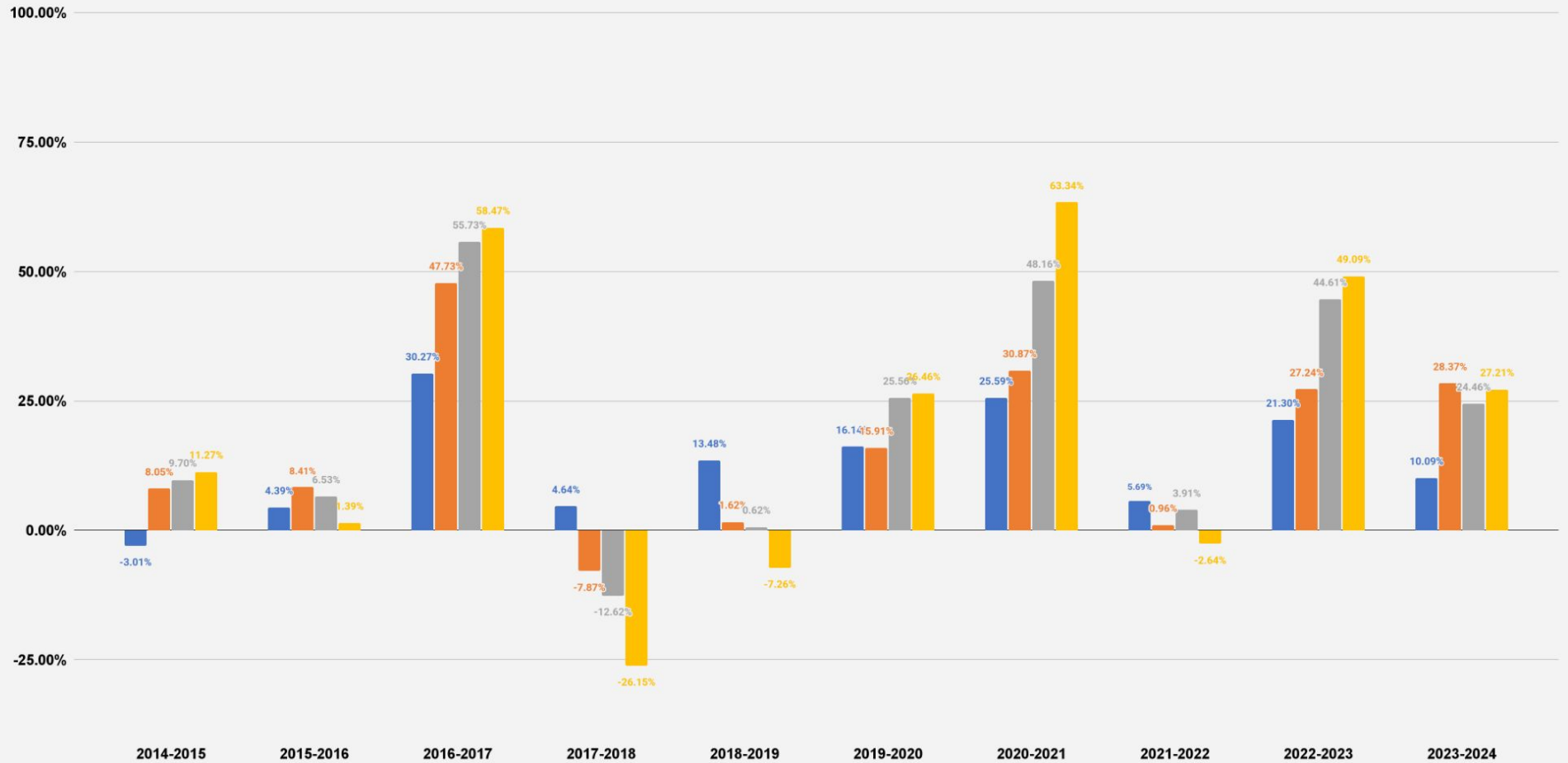
Market Indices (U.S, Europe & Domestic) (1Y Performance)



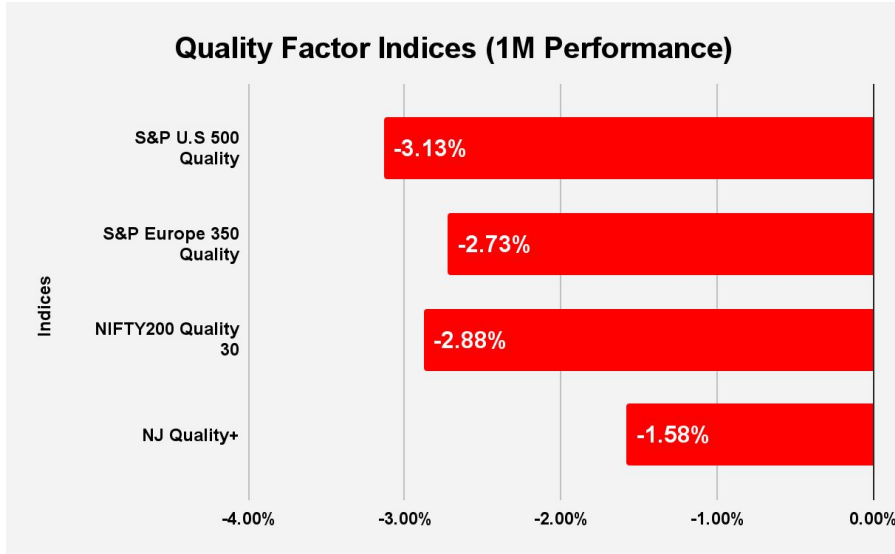
Source: Bloomberg | As on 31 December 2024

NIFTY MARKET INDICES (10Y Performance)

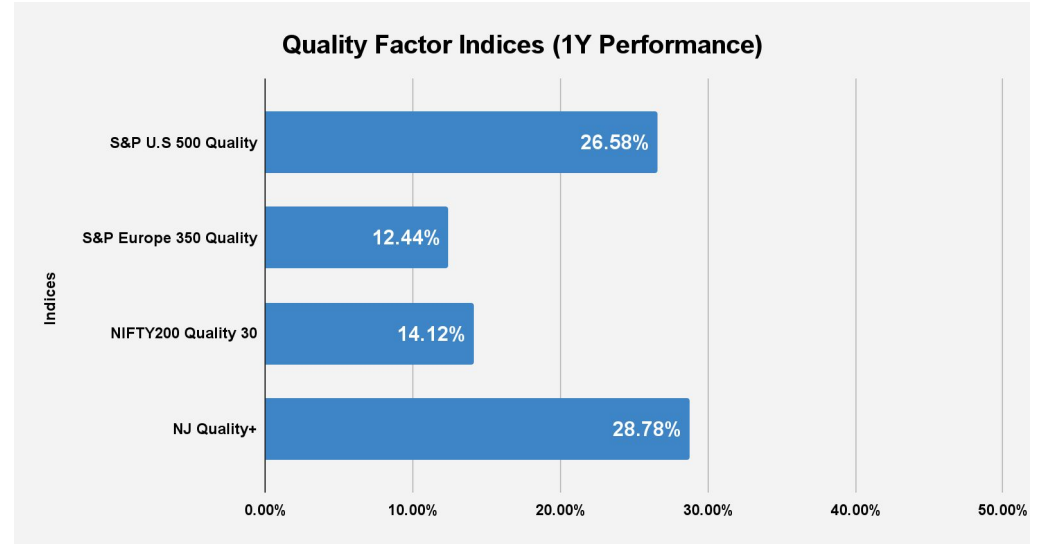
■ NIFTY 50 TRI ■ NIFTY NEXT 50 TRI ■ NIFTY MIDCAP 150 TRI ■ NIFTY SMALLCAP 250 TRI



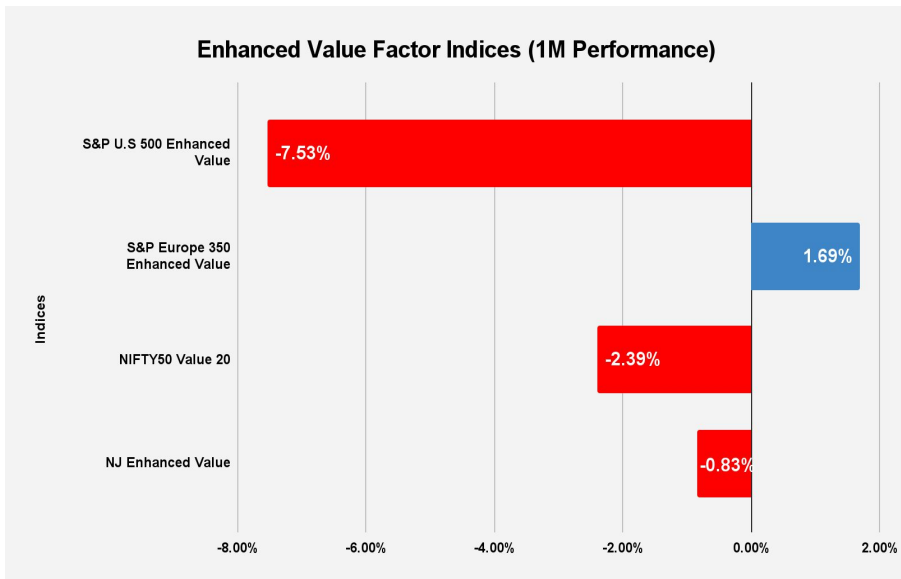
Source: Smart Beta | 31 December 2014 - 31 December 2024



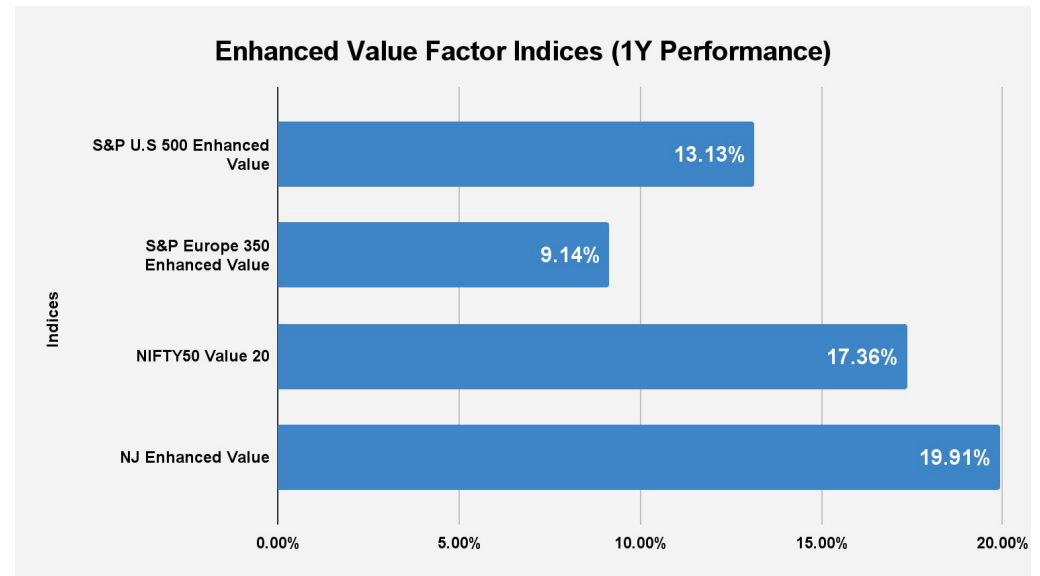
Source: Bloomberg, Smart Beta | As on 31 December 2024



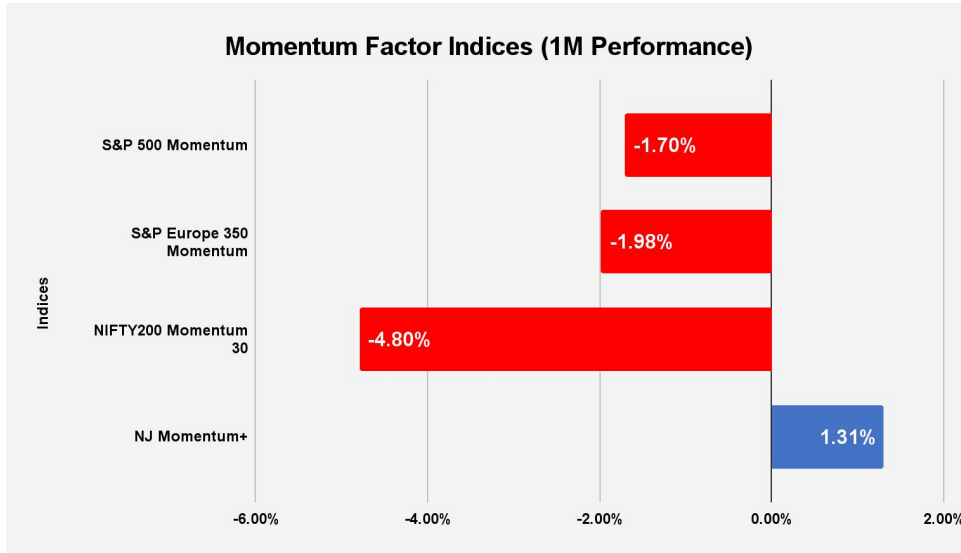
Source: Bloomberg, Smart Beta | As on 31 December 2024



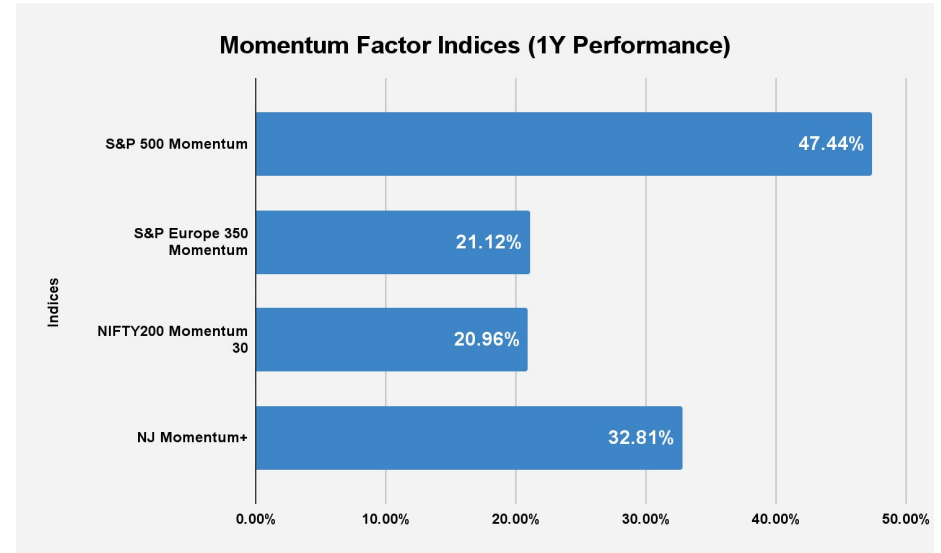
Source: Bloomberg, Smart Beta | As on 31 December 2024



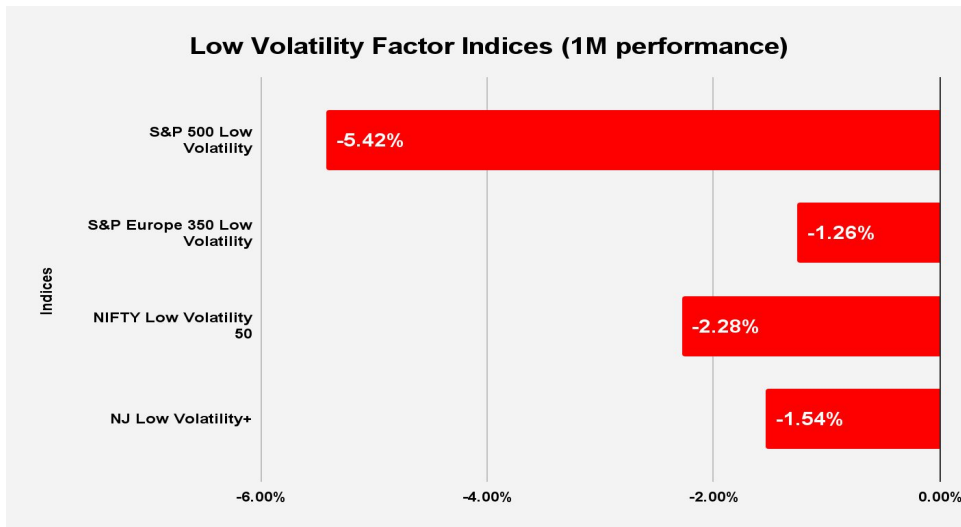
Source: Bloomberg, Smart Beta | As on 31 December 2024



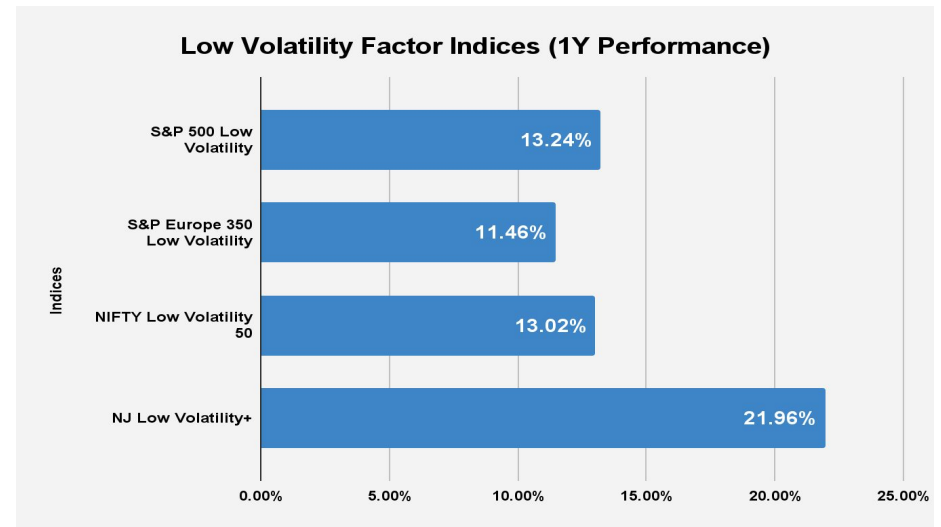
Source: Bloomberg, Smart Beta | As on 31 December 2024



Source: Bloomberg, Smart Beta | As on 31 December 2024

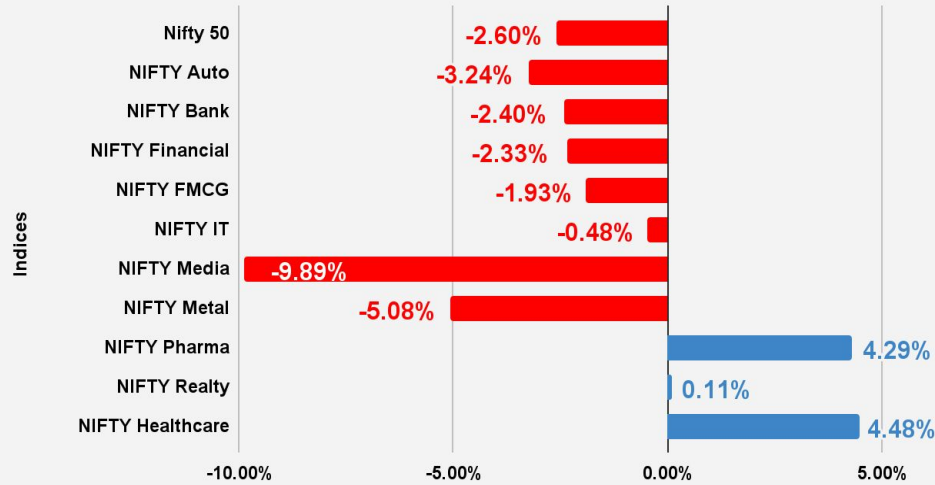


Source: Bloomberg, Smart Beta | As on 31 December 2024



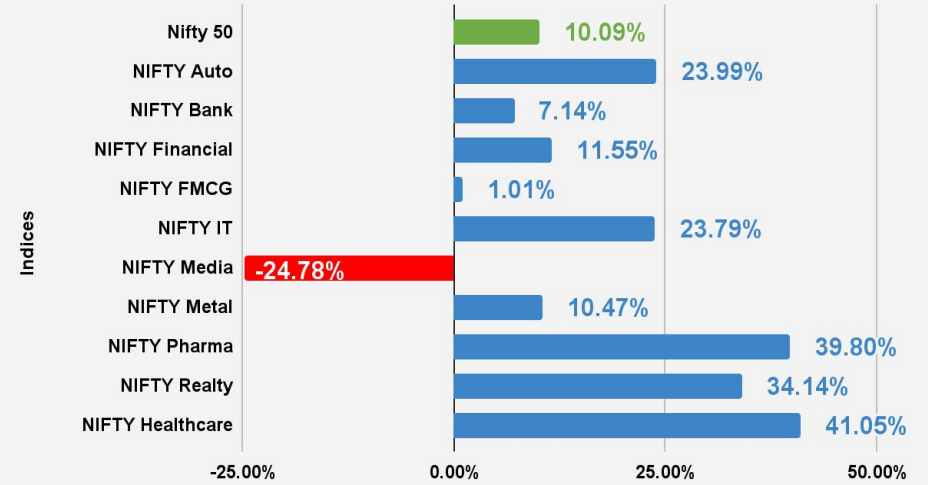
Source: Bloomberg, Smart Beta | As on 31 December 2024

Domestic Sectoral Indices (1M Performance)



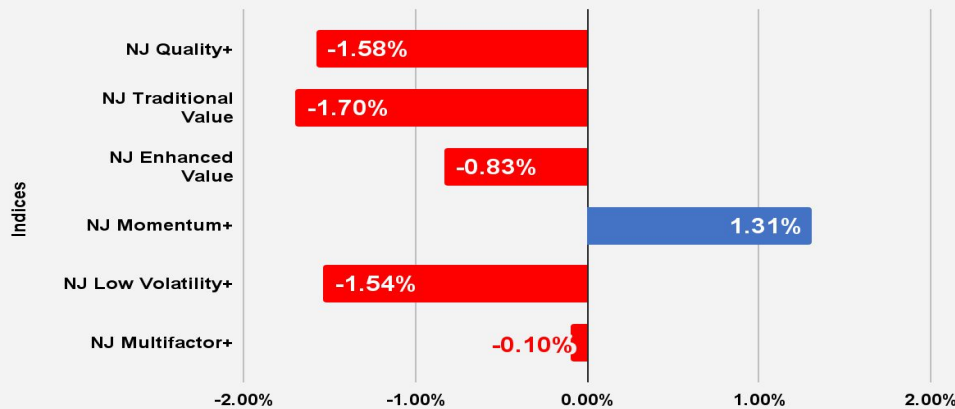
Source: Bloomberg | As on 31 December 2024

Domestic Sectoral Indices (1Y Performance)



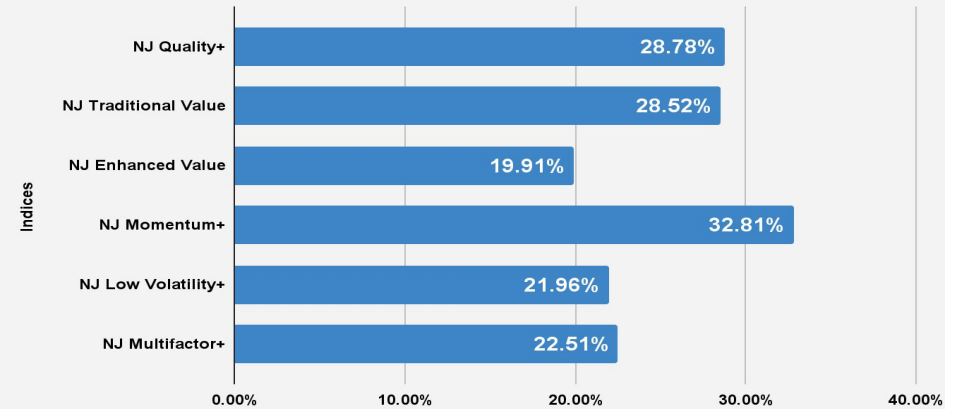
Source: Bloomberg | As on 31 December 2024

NJ Factor Portfolios (1M Performance)



Source: SmartBeta, CMIE | As on 31 December 2024

NJ Factor Portfolios (1Y Performance)



Source: SmartBeta, CMIE | As on 31 December 2024

India 3-Year Gov. Bond Yield (%)



Source: Bloomberg | Between 31 December 2019 - 31 December 2024

India 5-Year Gov. Bond Yield (%)



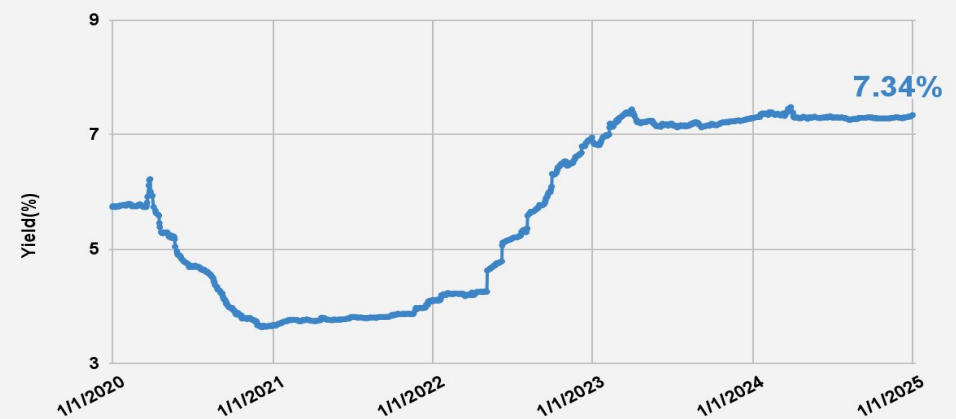
Source: Bloomberg | Between 31 December 2019 - 31 December 2024

India 10-Year Gov. Bond Yield (%)

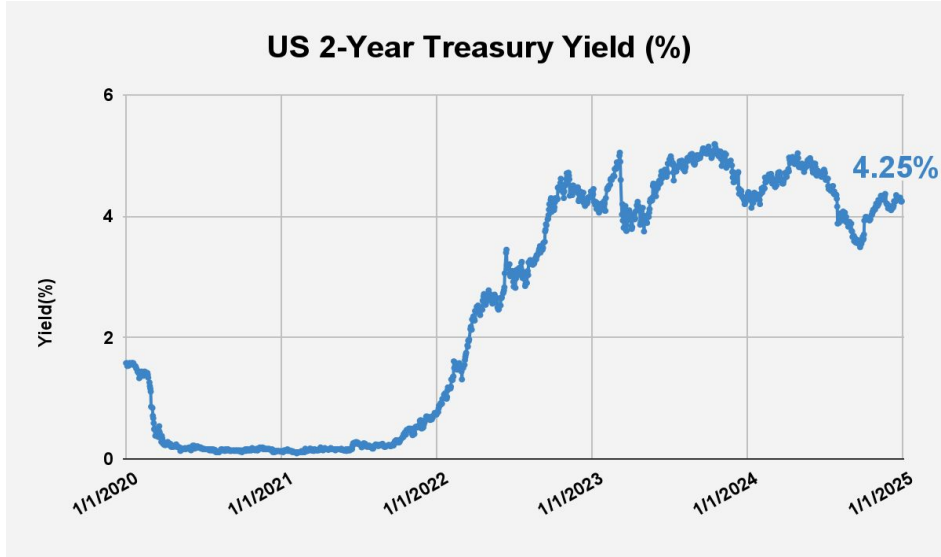


Source: Bloomberg | Between 31 December 2019 - 31 December 2024

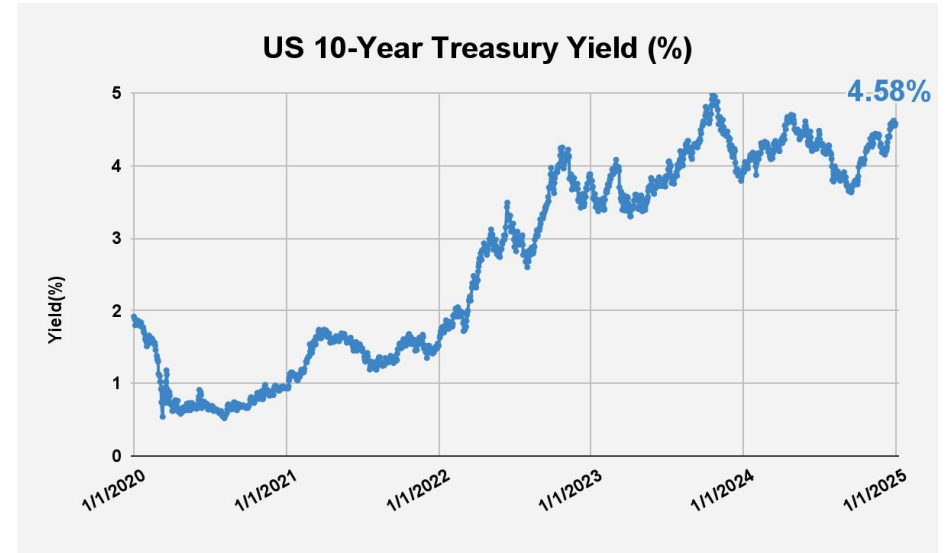
India 3-Month MIBOR (%)



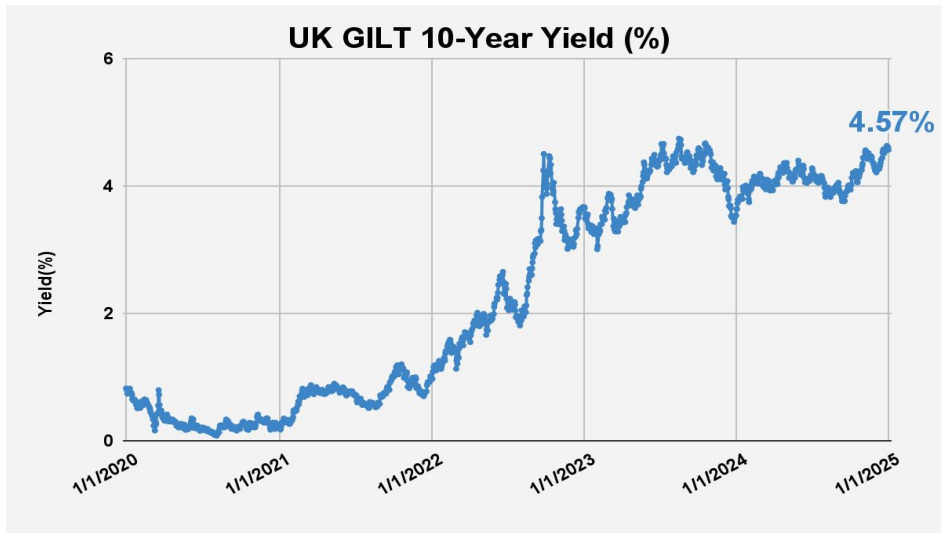
Source: Bloomberg | Between 31 December 2019 - 31 December 2024



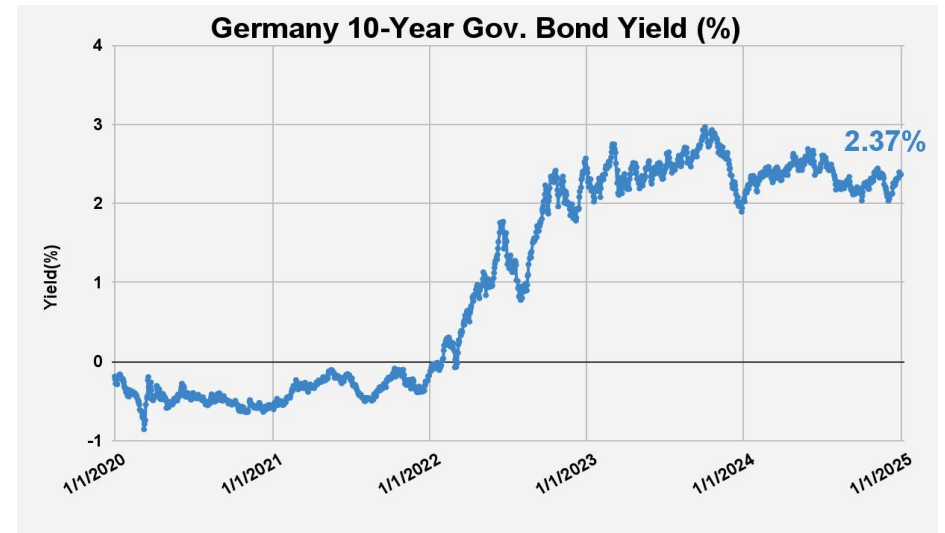
Source: Bloomberg | Between 31 December 2019 - 31 December 2024



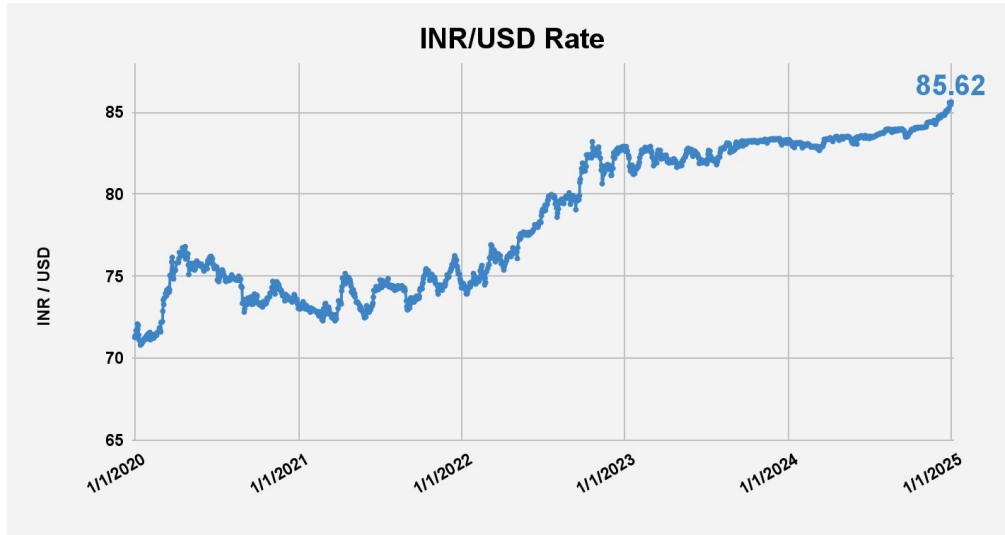
Source: Bloomberg | Between 31 December 2019 - 31 December 2024



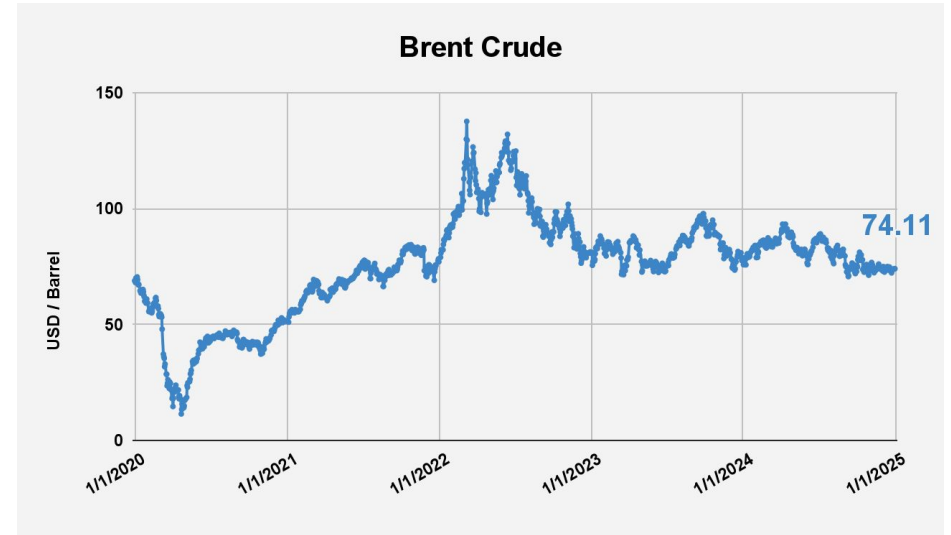
Source: Bloomberg | Between 31 December 2019 - 31 December 2024



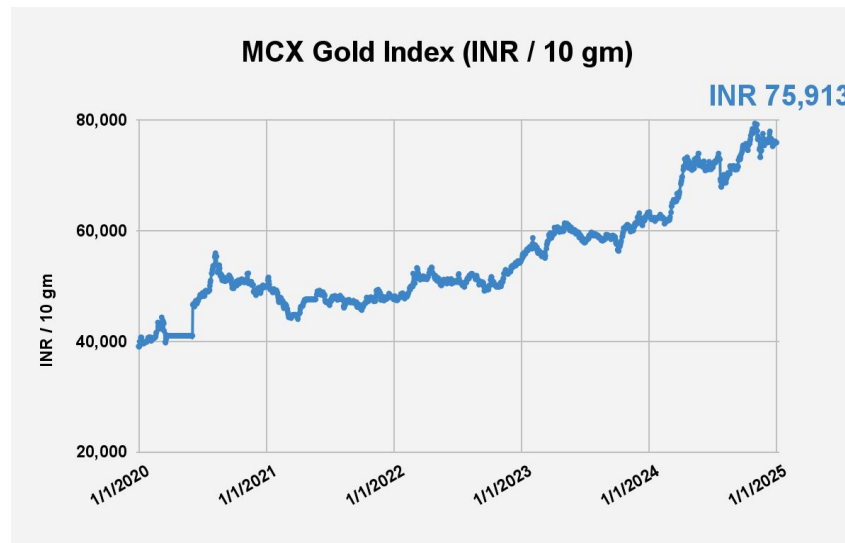
Source: Bloomberg | Between 31 December 2019 - 31 December 2024



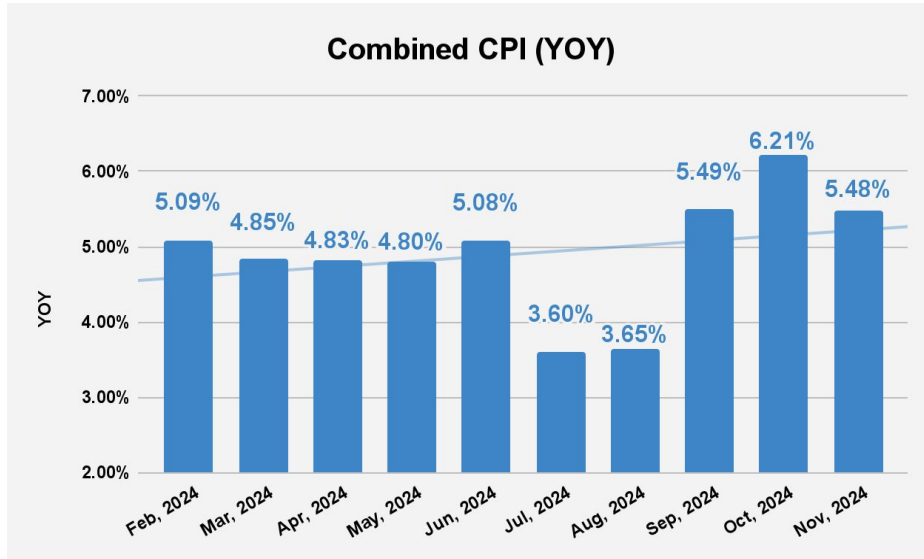
Source: Bloomberg | Between 31 December 2019 - 31 December 2024



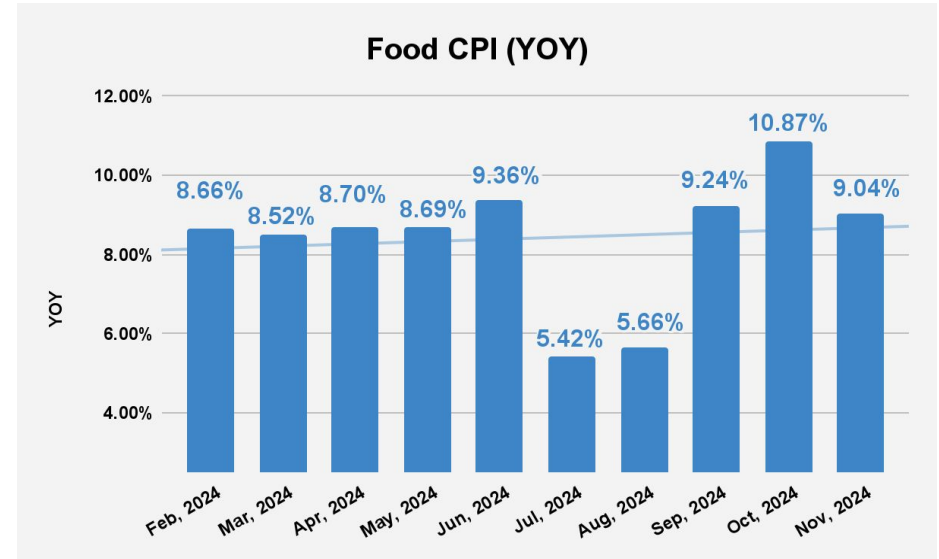
Source: Bloomberg | Between 31 December 2019 - 31 December 2024



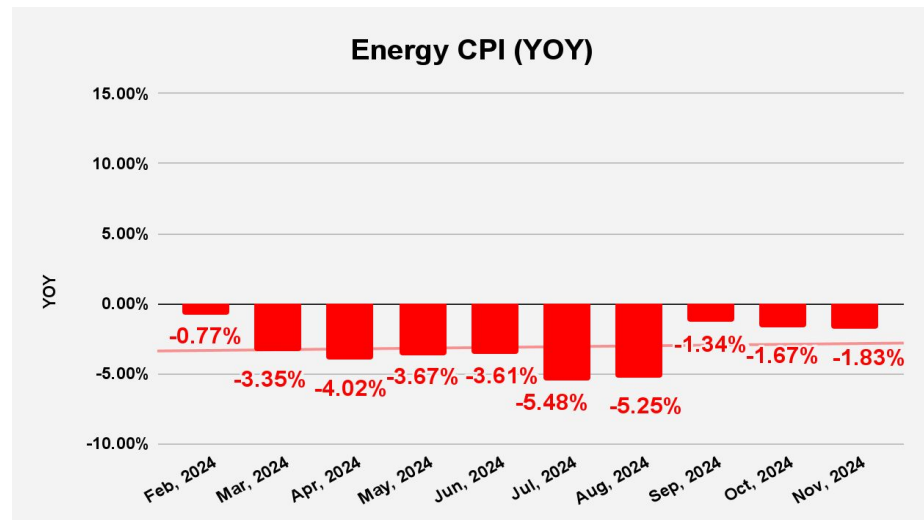
Source: Bloomberg | Between 31 December 2019 - 31 December 2024



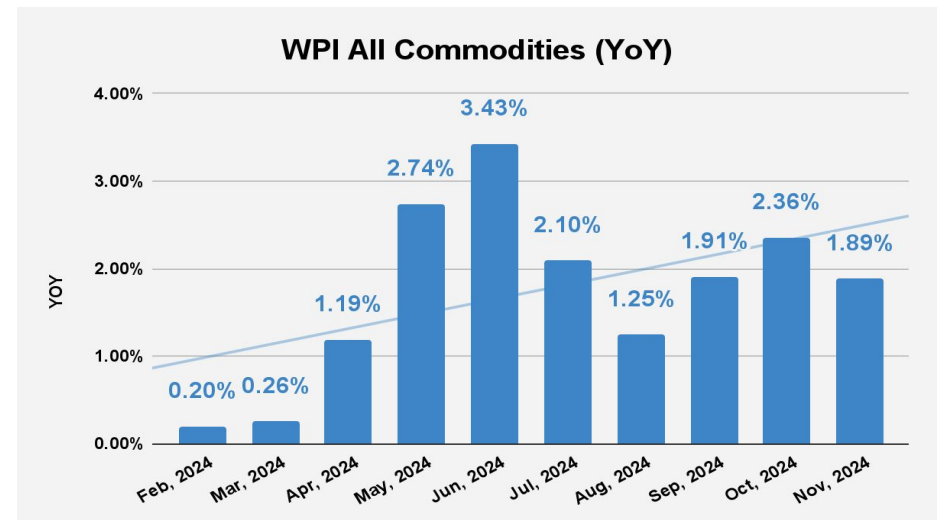
Source: Bloomberg, Central Statistical office of India | Feb 2024 - Nov 2024



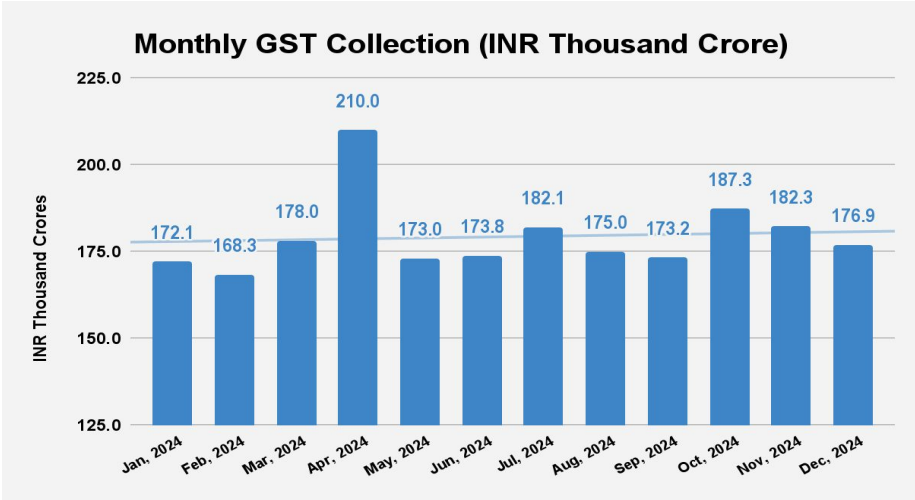
Source: Bloomberg, Central Statistical office of India | Feb 2024 - Nov 2024



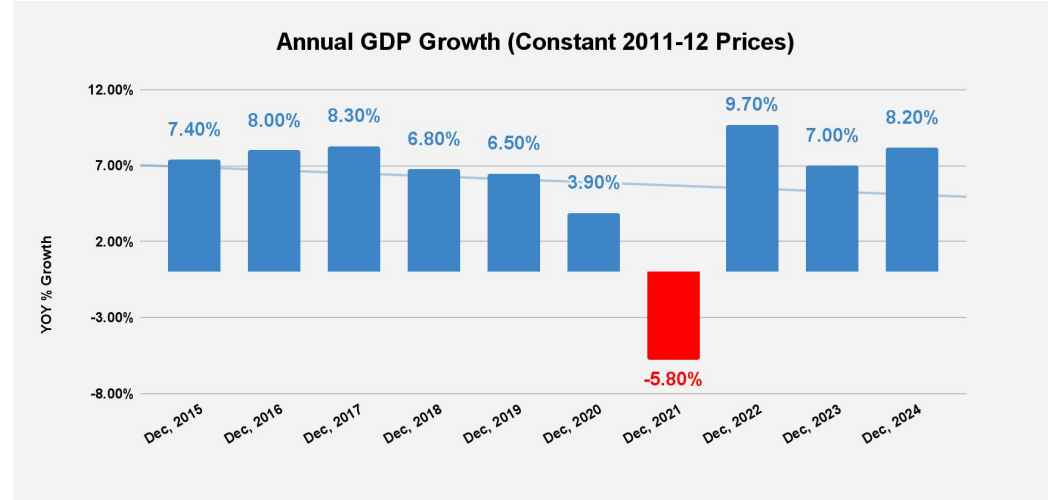
Source: Bloomberg, Central Statistical office of India | Feb 2024 - Nov 2024



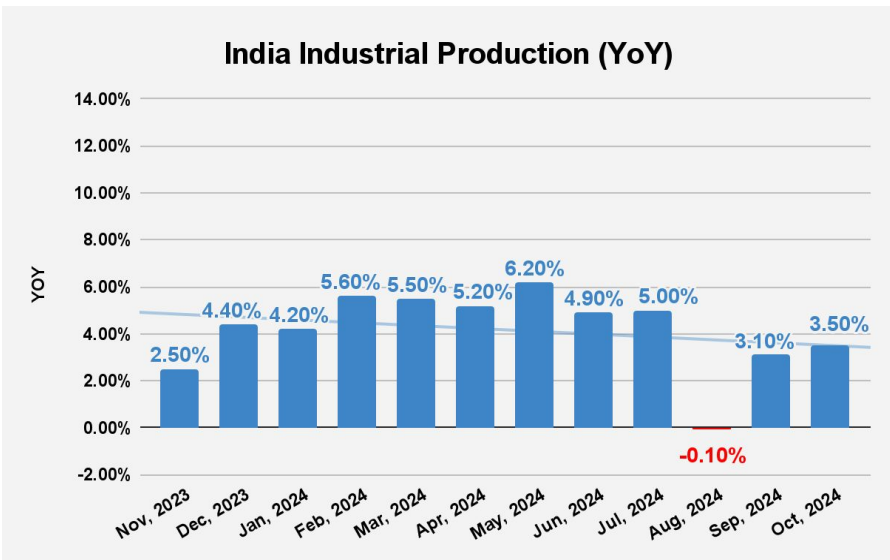
Source: Bloomberg, Ministry of Statistics and Programme Implementation (MOSPI) | Feb 2024 - Nov 2024



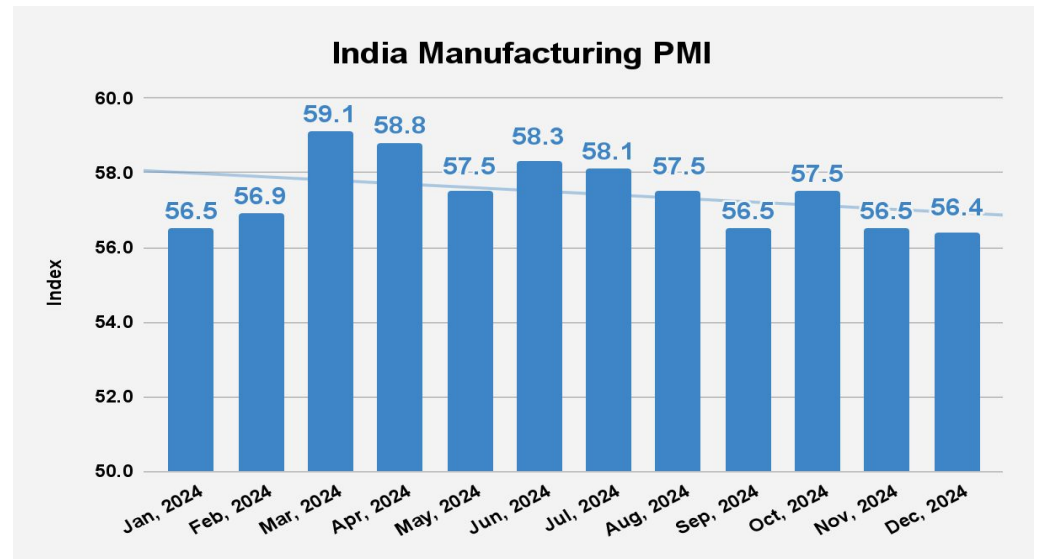
Source: Bloomberg, Press Information Bureau of India, Official website of GST | Jan 2024 - Dec 2024



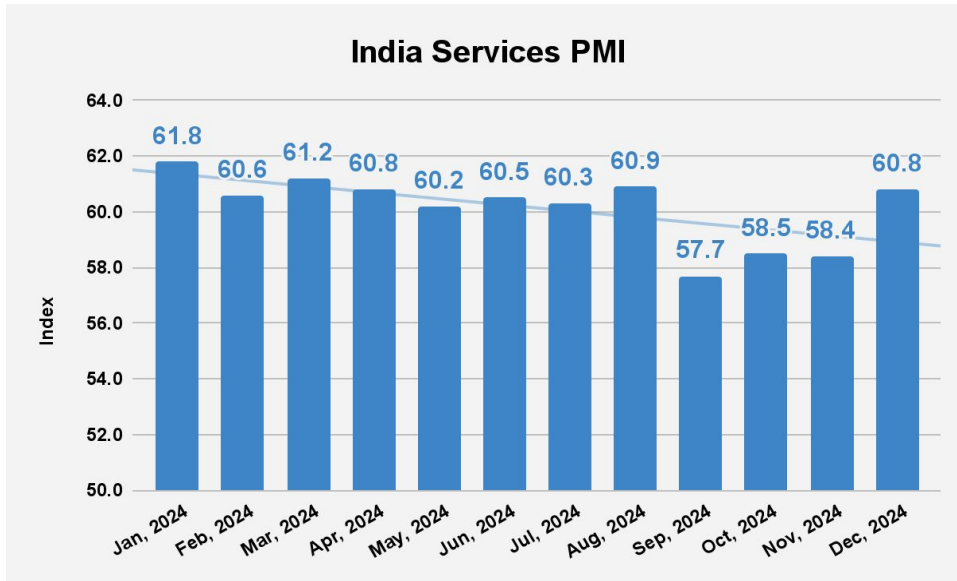
Source: Bloomberg, Central Statistical office of India, CMIE || 2015 - 2024



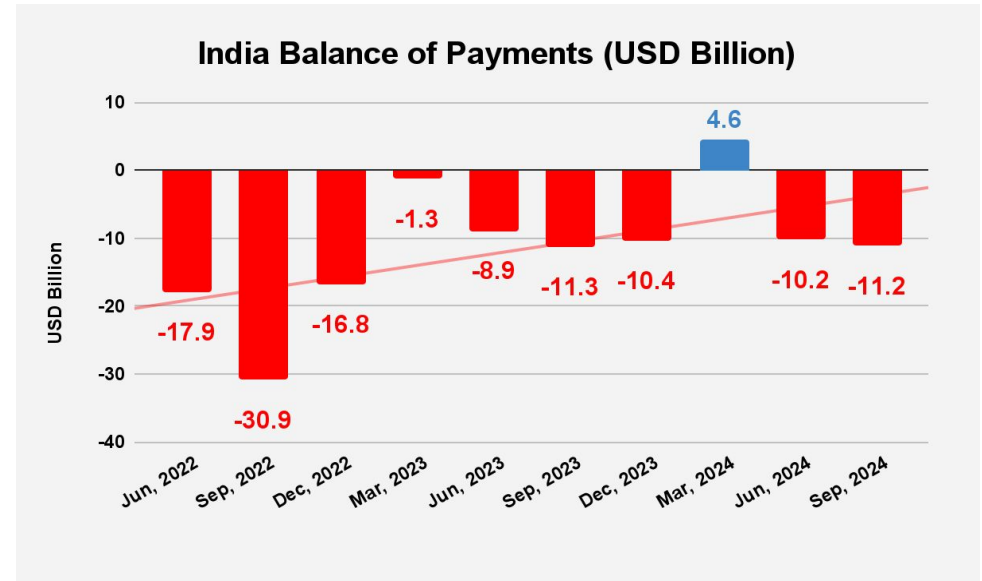
Source: Bloomberg, Central Statistical office of India | Nov 2023 - Oct 2024



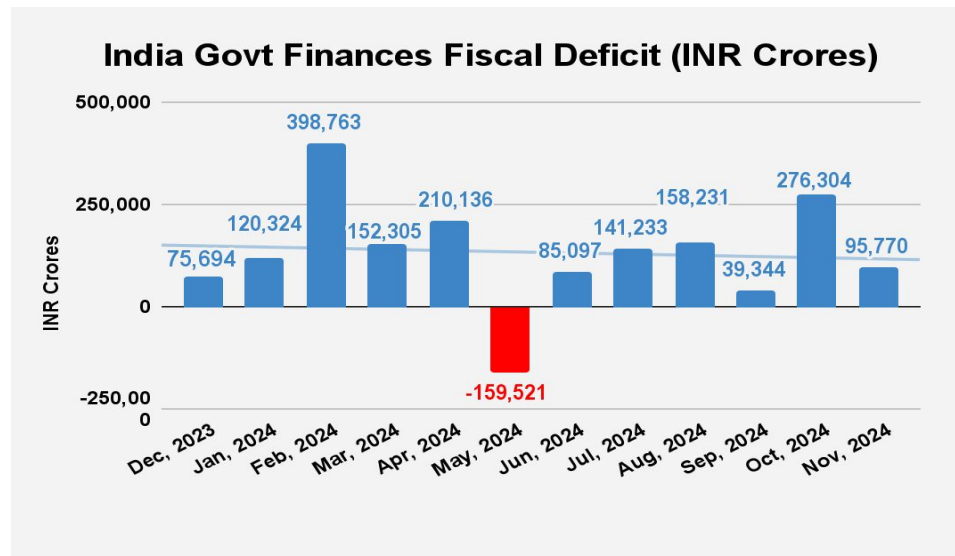
Source: Bloomberg, S&P Global | Jan 2024 - Dec 2024



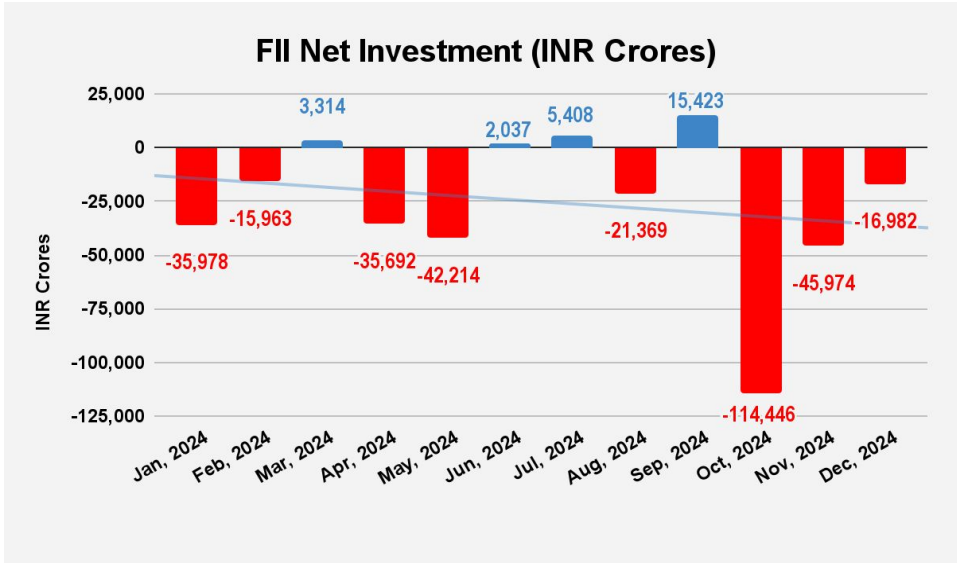
Source: Bloomberg, S&P Global | Jan 2024 - Dec 2024



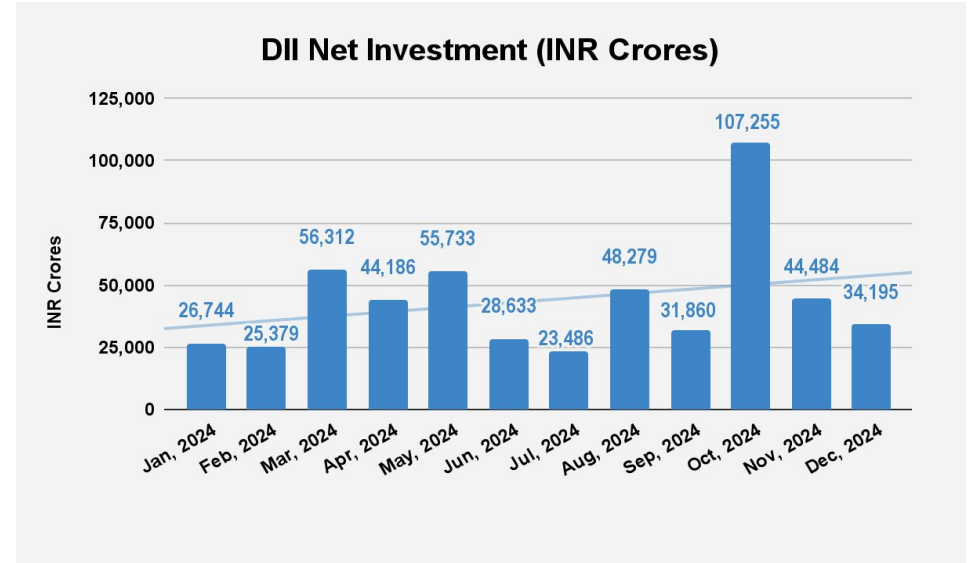
Source: Bloomberg, Reserve Bank of India | June 2022 - September 2024



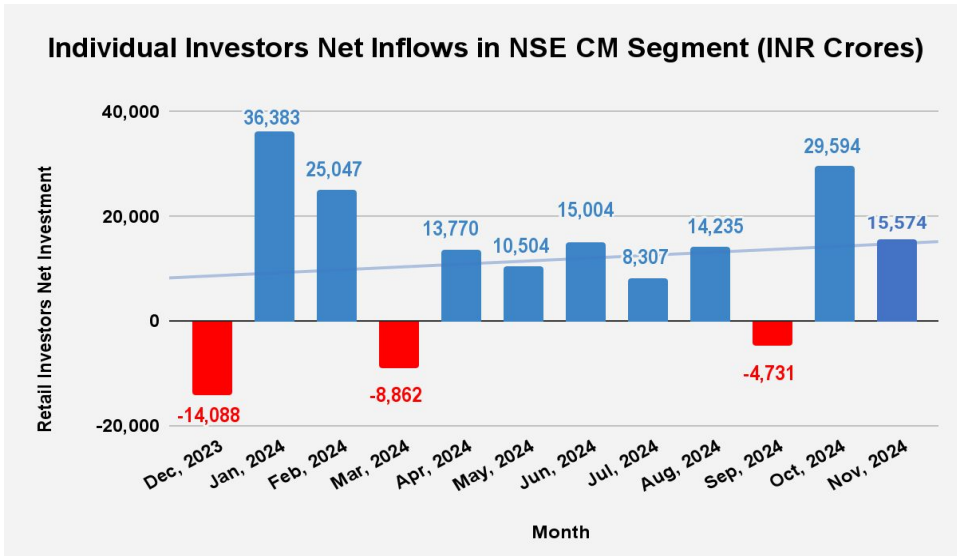
Source: Bloomberg, Controller General of Accounts | Dec 2023 - Nov 2024



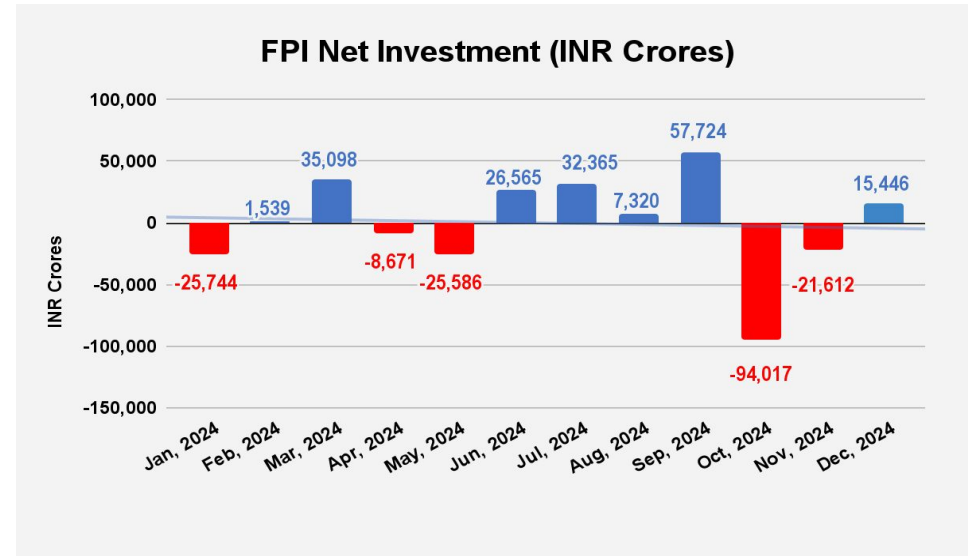
Source: Bloomberg | Jan 2024 - Dec 2024



Source: Bloomberg | Jan 2024 - Dec 2024



Source: NSE Market Pulse | Dec 2023 - Nov 2024



Source: NSDL INDIA | Jan 2024 - Dec 2024

Note: Foreign Portfolio Investors (FPIs) includes Foreign Institutional Investors (FIIs), Qualified Foreign Investors (QFIs) and subaccounts.



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