



**ASSET  
MANAGEMENT**

**BUILT ON RULES**

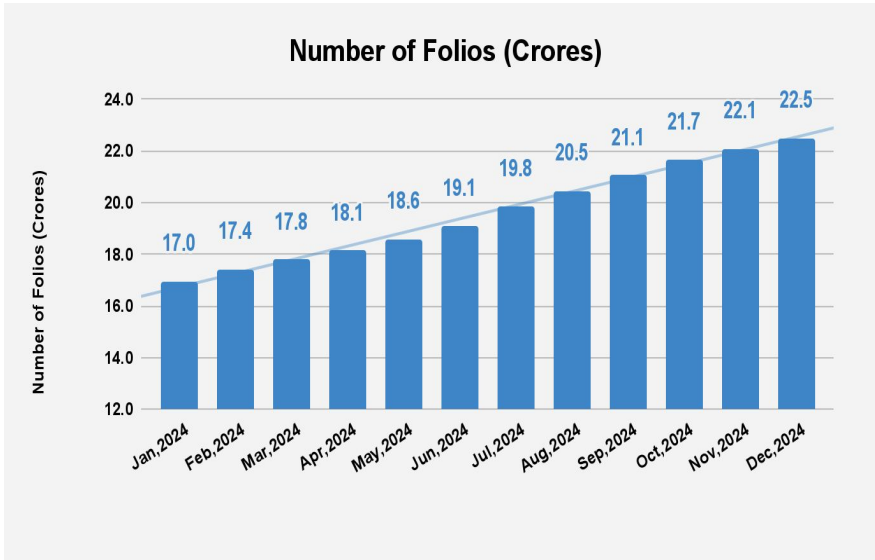
# NJ's CHART BOOK

January 2025

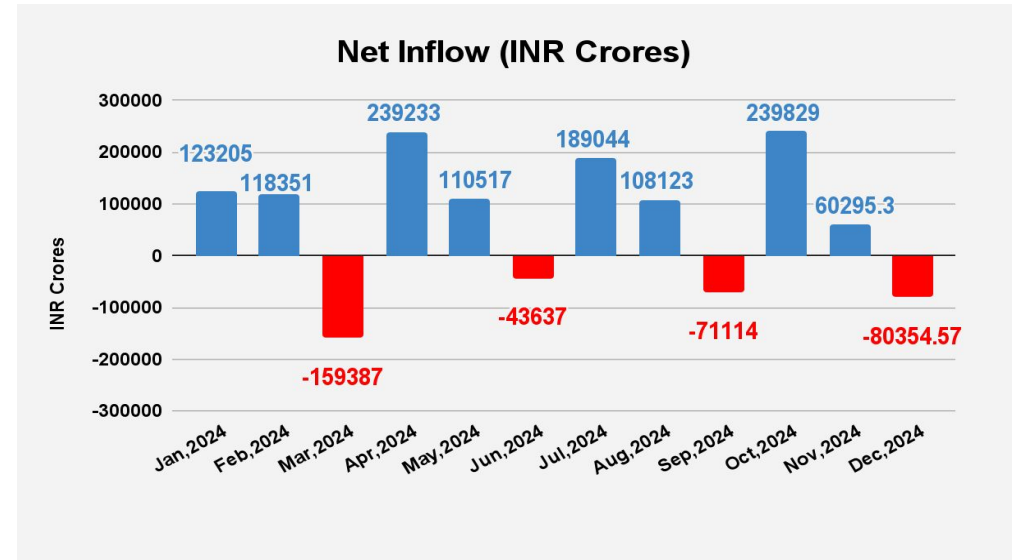


## TOPIC

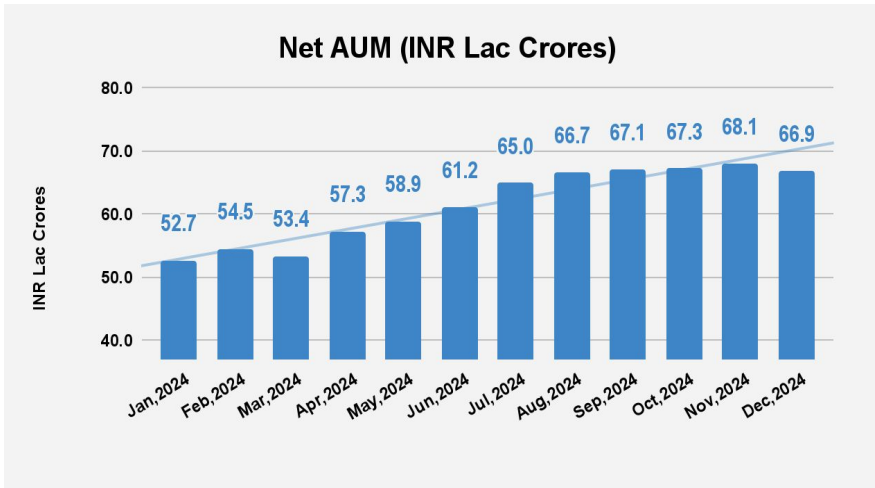
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<b>Equity Market Update</b>	<b>4</b>
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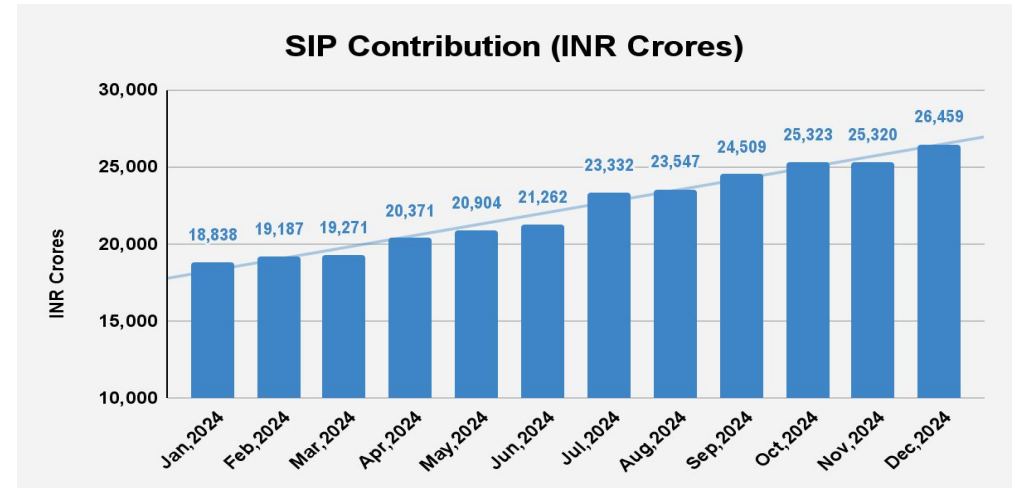
Source: AMFI | January 2024 - December 2024



Source: AMFI | January 2024 - December 2024

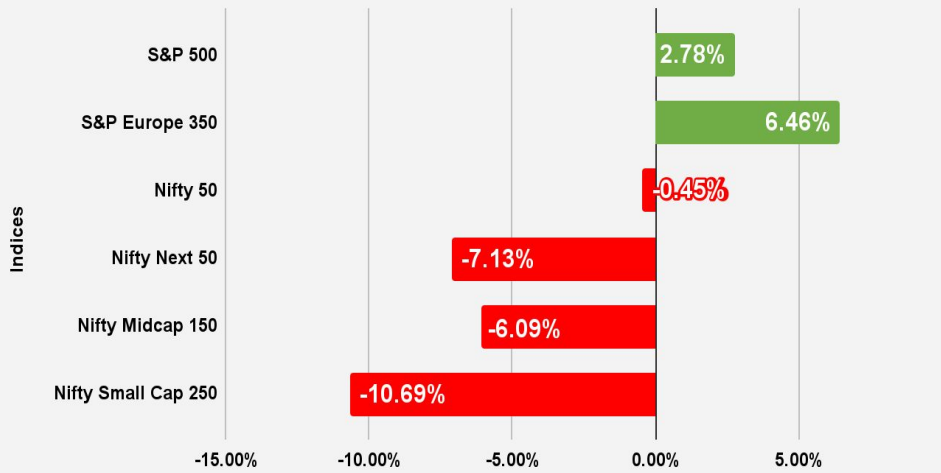


Source: AMFI | January 2024 - December 2024



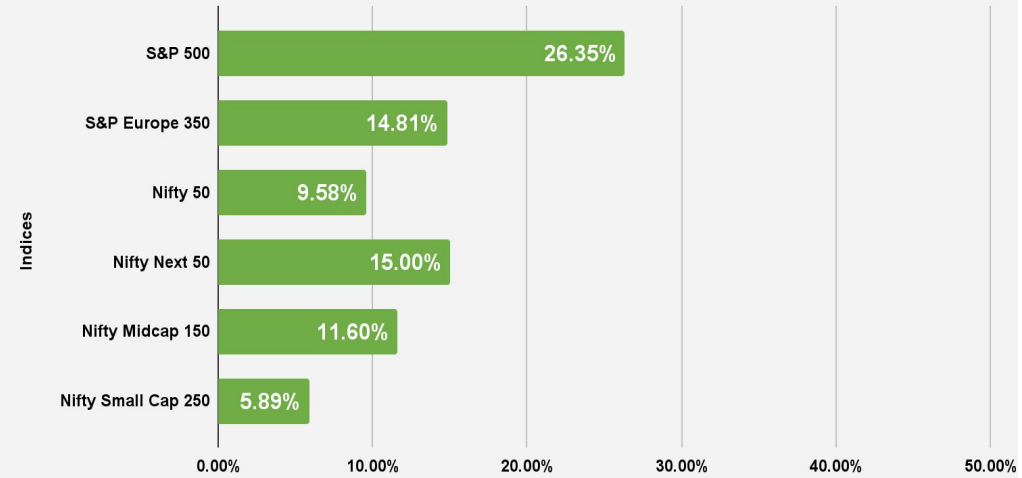
Source: AMFI | January 2024 - December 2024

## Market Indices (U.S, Europe & Domestic) (1M Performance)



Source: Bloomberg | As on 31 January 2025

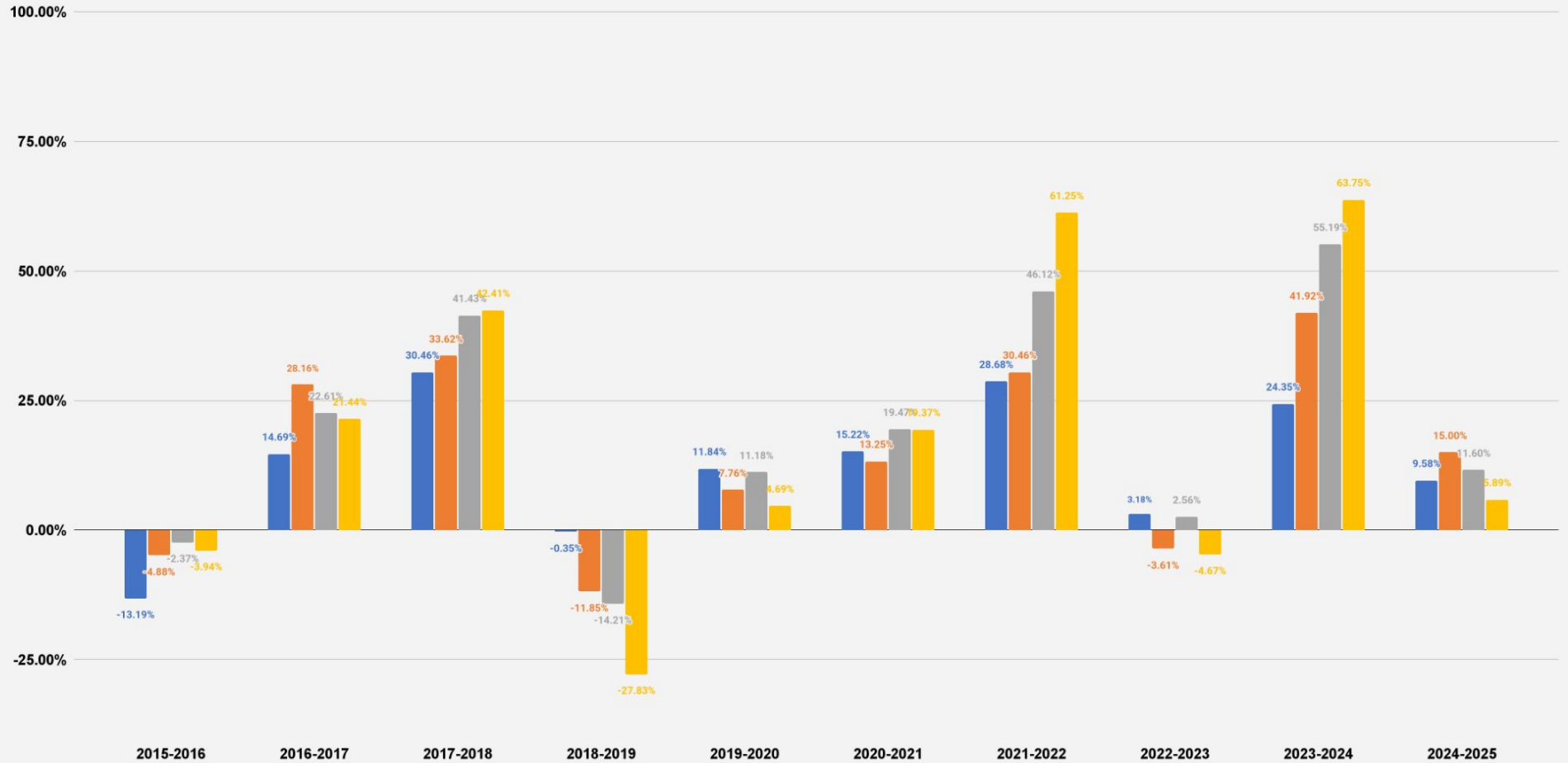
## Market Indices (U.S, Europe & Domestic) (1Y Performance)



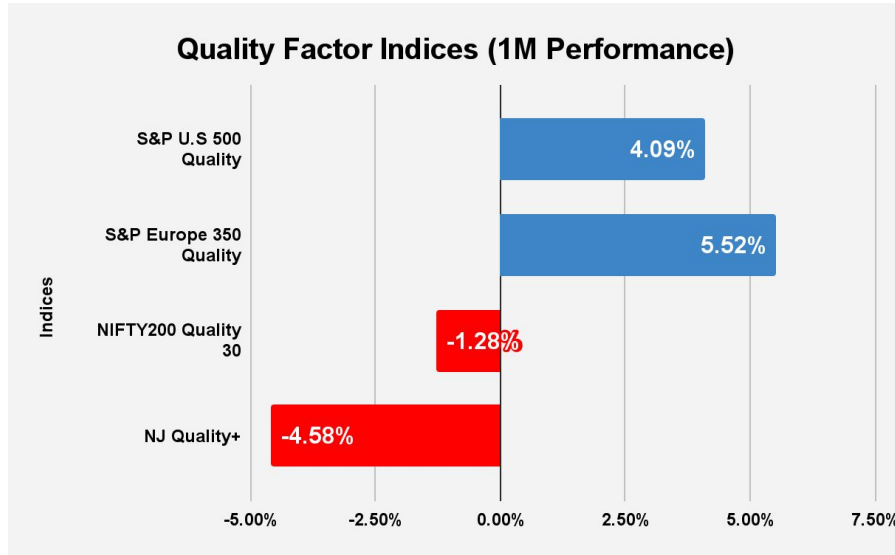
Source: Bloomberg | As on 31 January 2025

## NIFTY MARKET INDICES (10Y Performance)

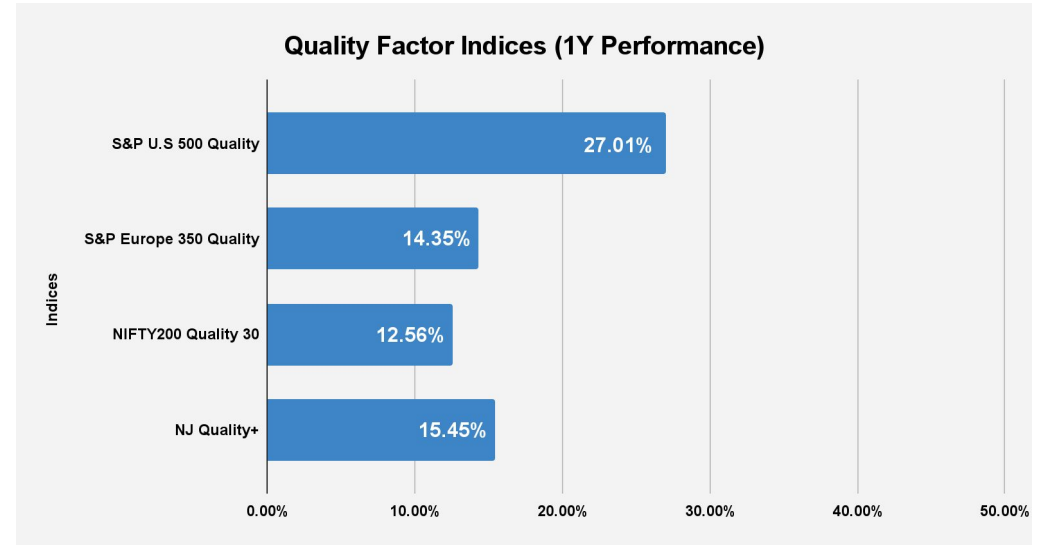
■ NIFTY 50 TRI ■ NIFTY NEXT 50 TRI ■ NIFTY MIDCAP 150 TRI ■ NIFTY SMALLCAP 250 TRI



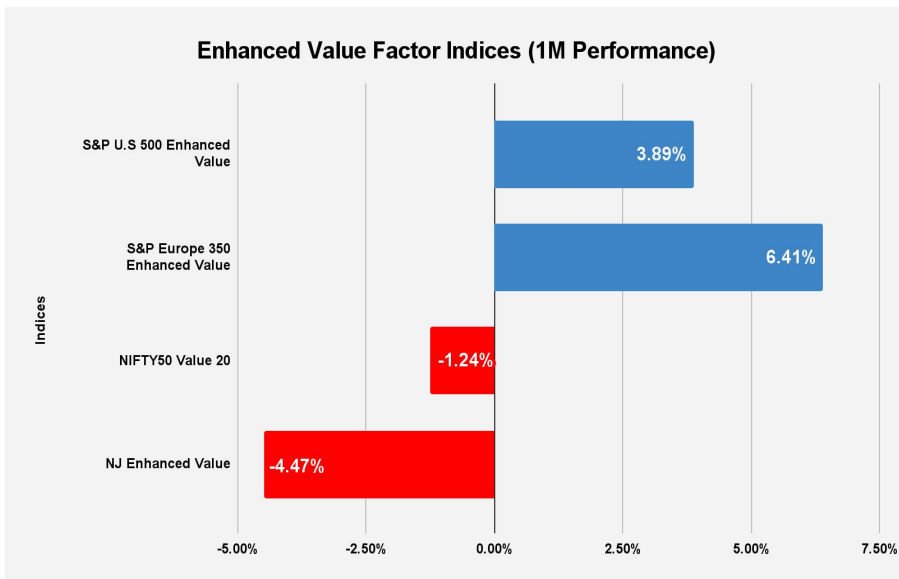
Source: Smart Beta | 31 January 2015 - 31 January 2025



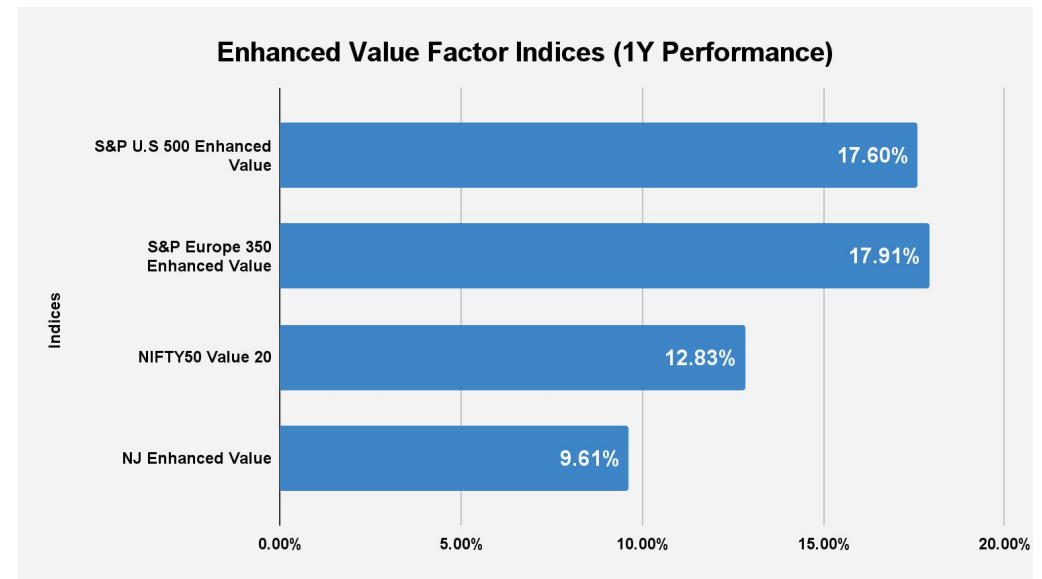
Source: Bloomberg, Smart Beta | As on 31 January 2025



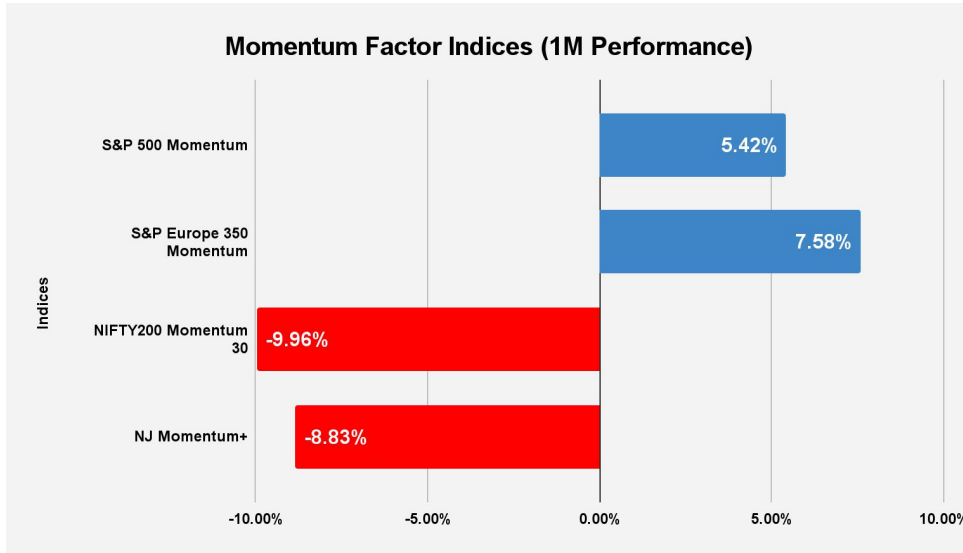
Source: Bloomberg, Smart Beta | As on 31 January 2025



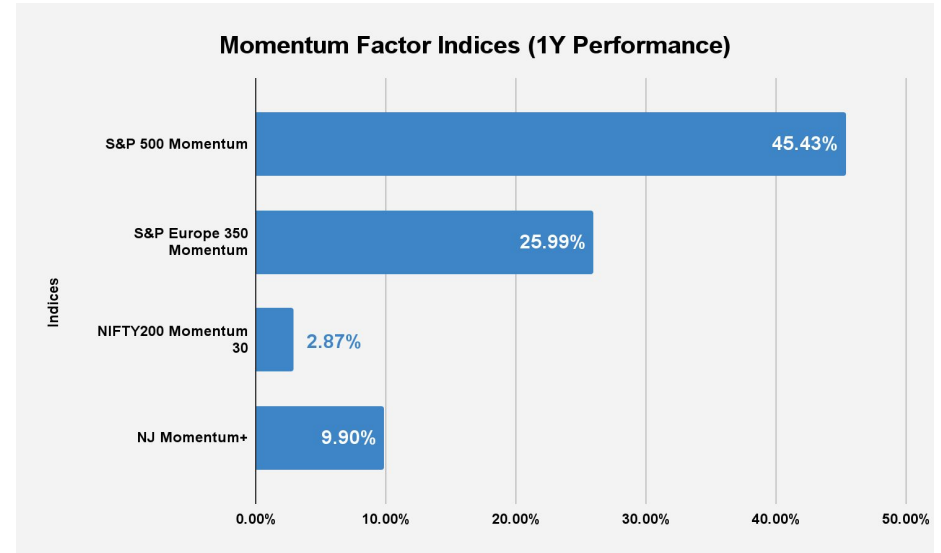
Source: Bloomberg, Smart Beta | As on 31 January 2025



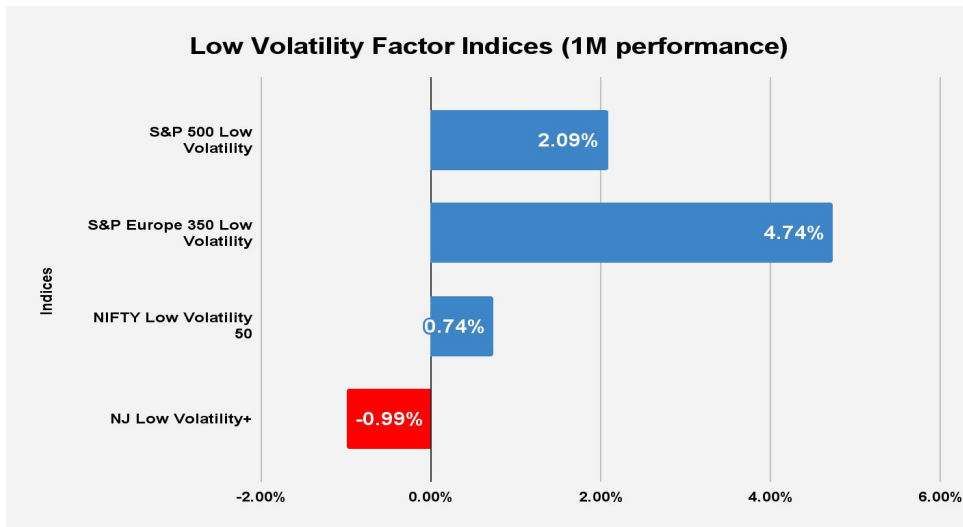
Source: Bloomberg, Smart Beta | As on 31 January 2025



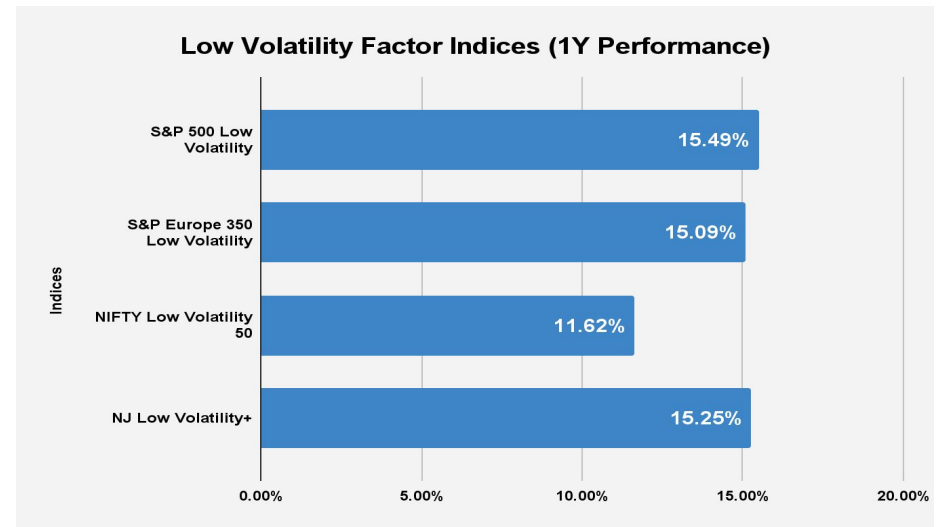
Source: Bloomberg, Smart Beta | As on 31 January 2025



Source: Bloomberg, Smart Beta | As on 31 January 2025

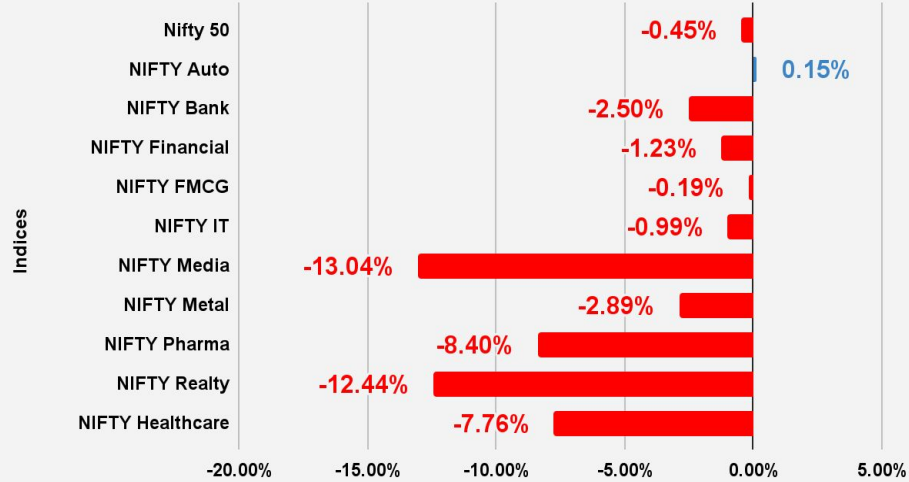


Source: Bloomberg, Smart Beta | As on 31 January 2025



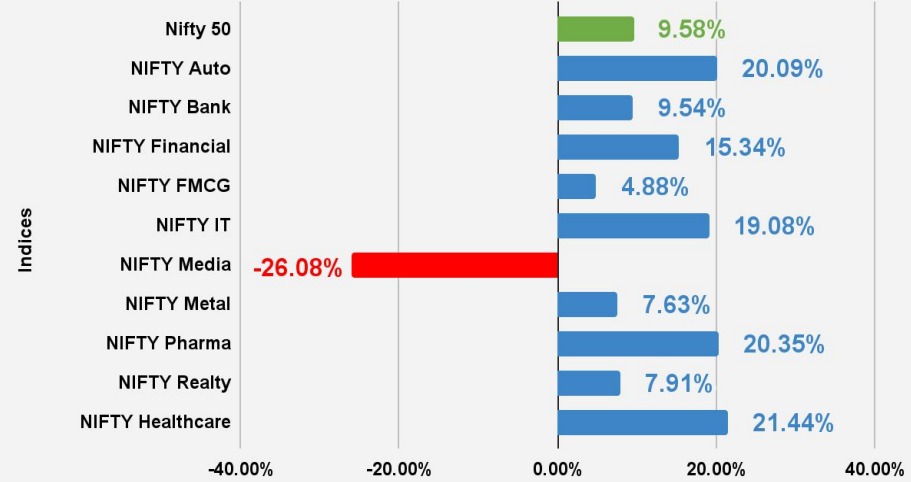
Source: Bloomberg, Smart Beta | As on 31 January 2025

## Domestic Sectoral Indices (1M Performance)



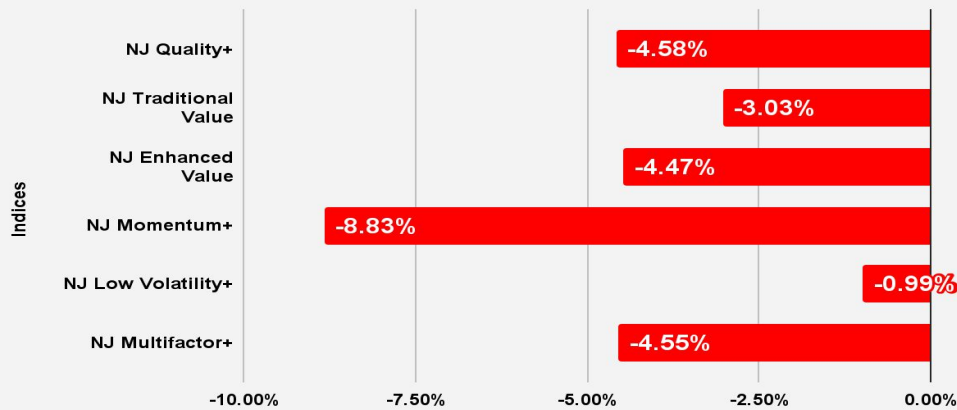
Source: Bloomberg | As on 31 January 2025

## Domestic Sectoral Indices (1Y Performance)



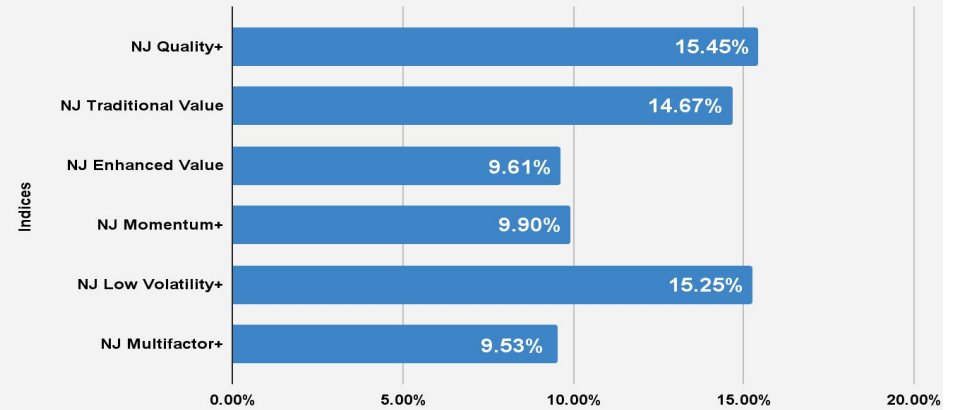
Source: Bloomberg | As on 31 January 2025

## NJ Factor Portfolios (1M Performance)



Source: SmartBeta, CMIE | As on 31 January 2025

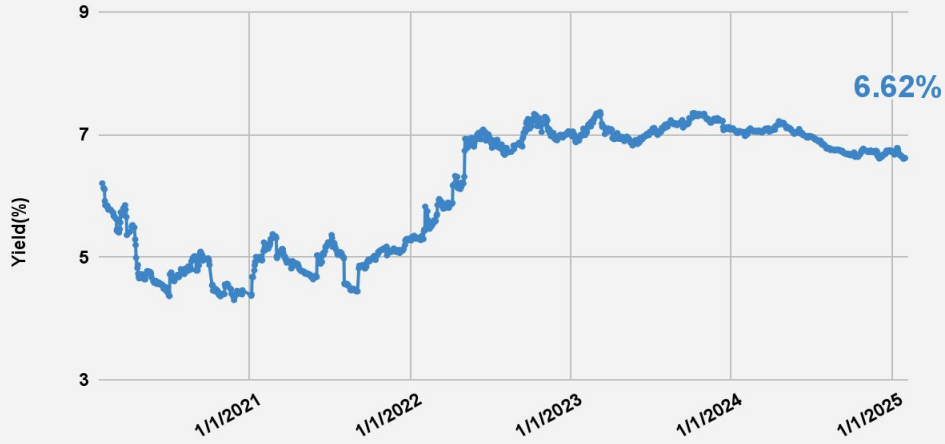
## NJ Factor Portfolios (1Y Performance)



Source: SmartBeta, CMIE | As on 31 January 2025



### India 3-Year Gov. Bond Yield (%)



Source: Bloomberg | Between 31 January 2020 - 31 January 2025

### India 5-Year Gov. Bond Yield (%)



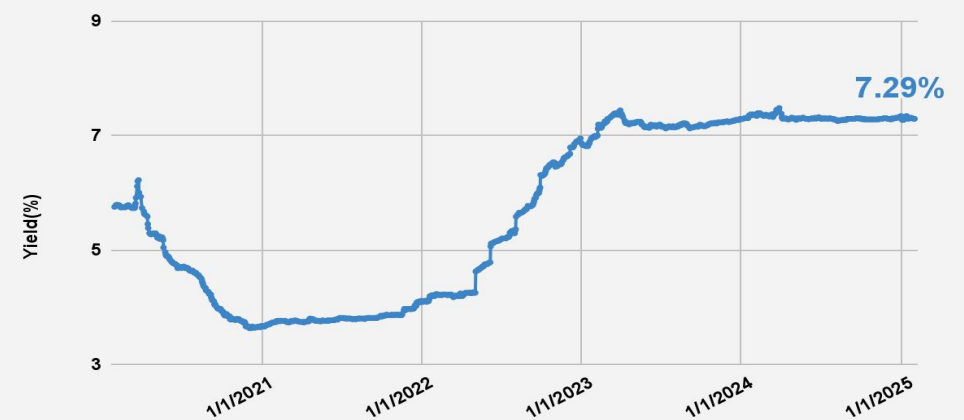
Source: Bloomberg | Between 31 January 2020 - 31 January 2025

### India 10-Year Gov. Bond Yield (%)

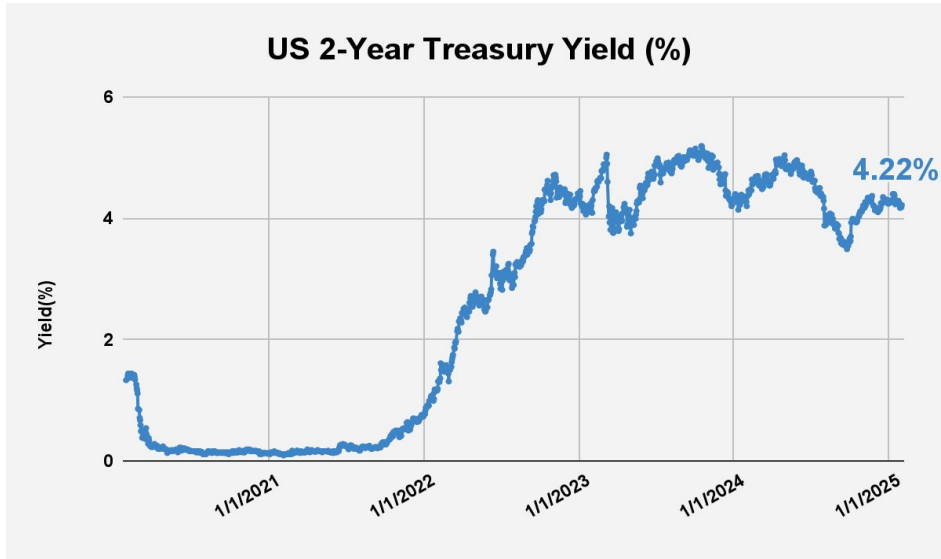


Source: Bloomberg | Between 31 January 2020 - 31 January 2025

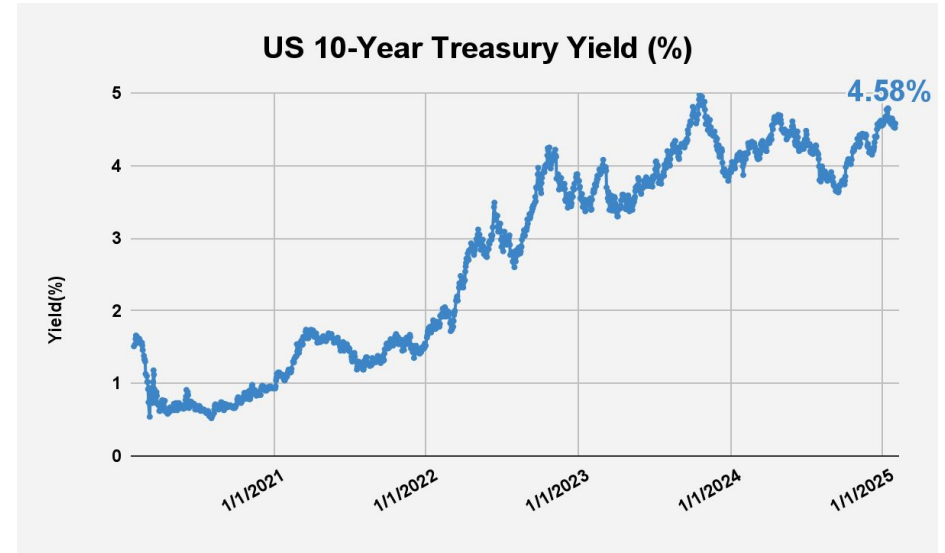
### India 3-Month MIBOR (%)



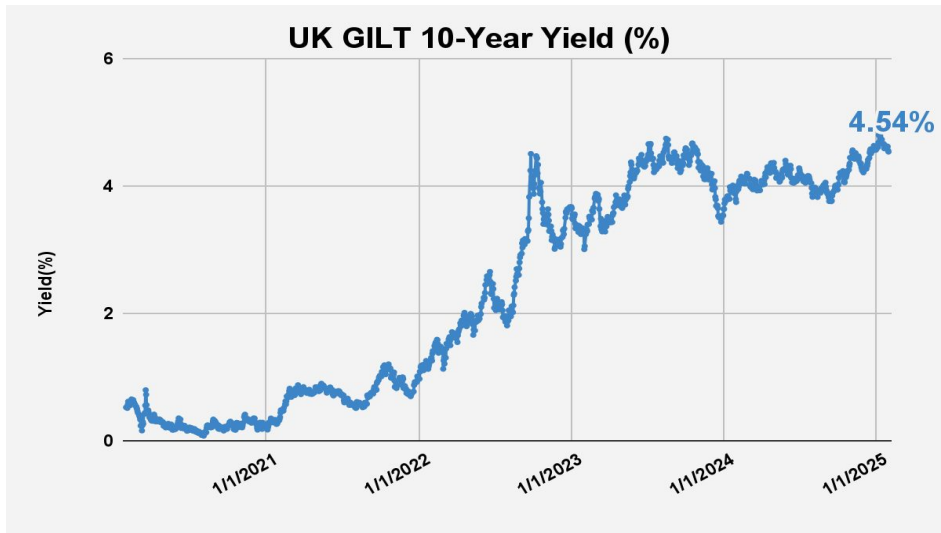
Source: Bloomberg | Between 31 January 2020 - 31 January 2025



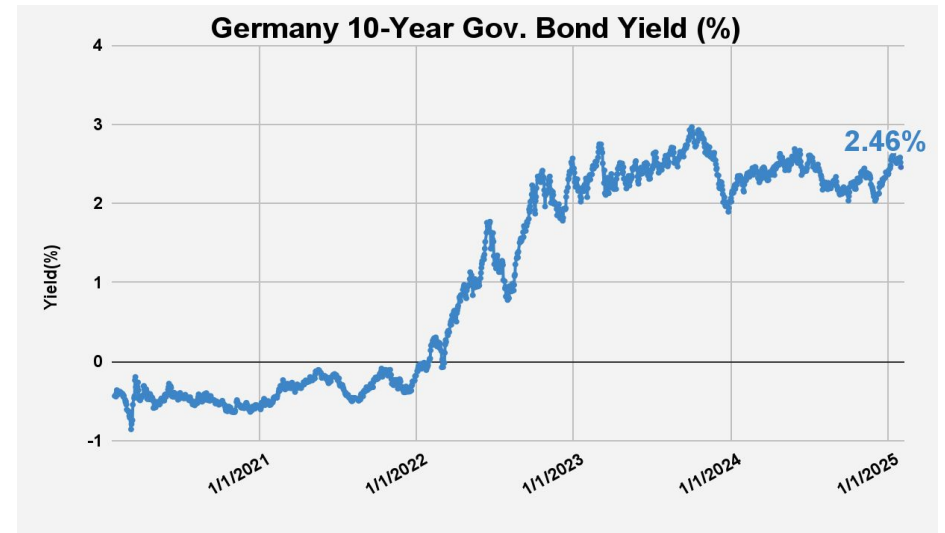
Source: Bloomberg | Between 31 January 2020 - 31 January 2025



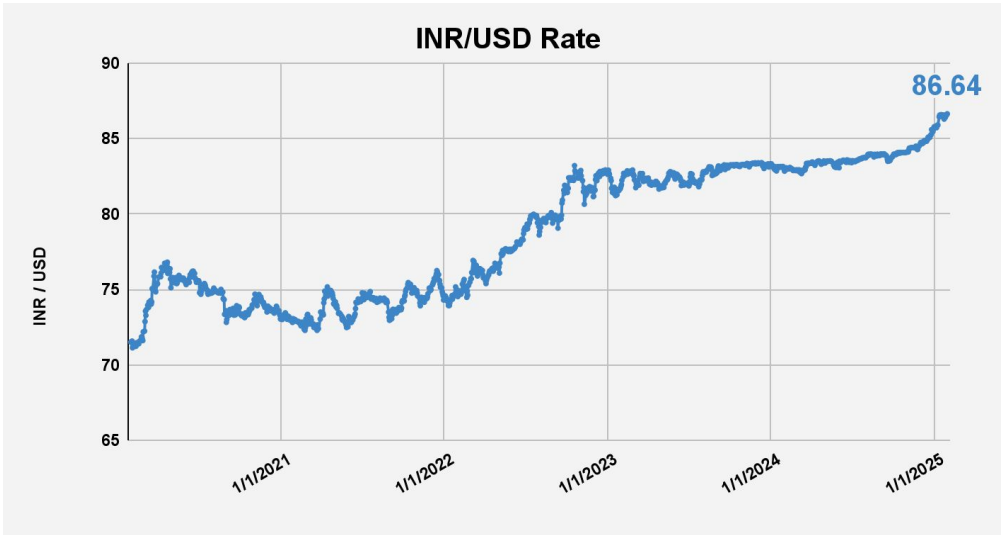
Source: Bloomberg | Between 31 January 2020 - 31 January 2025



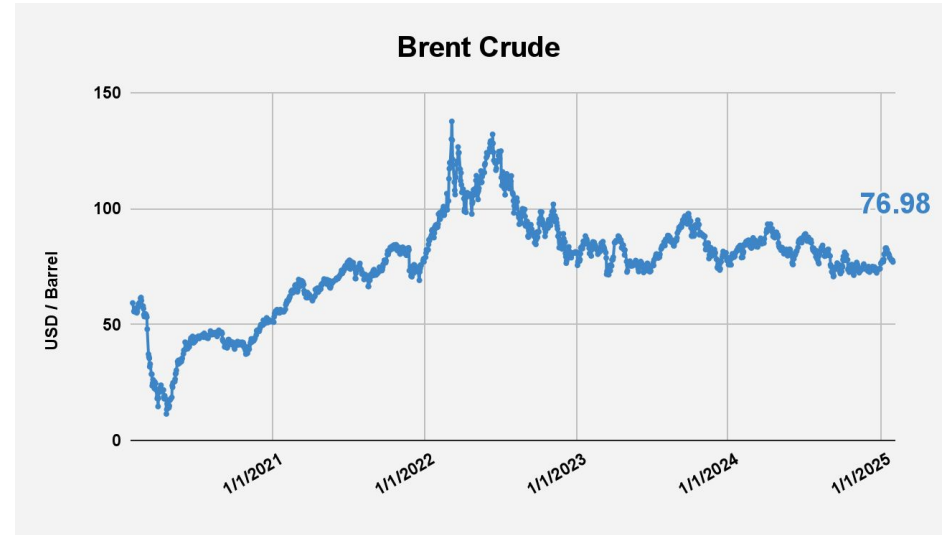
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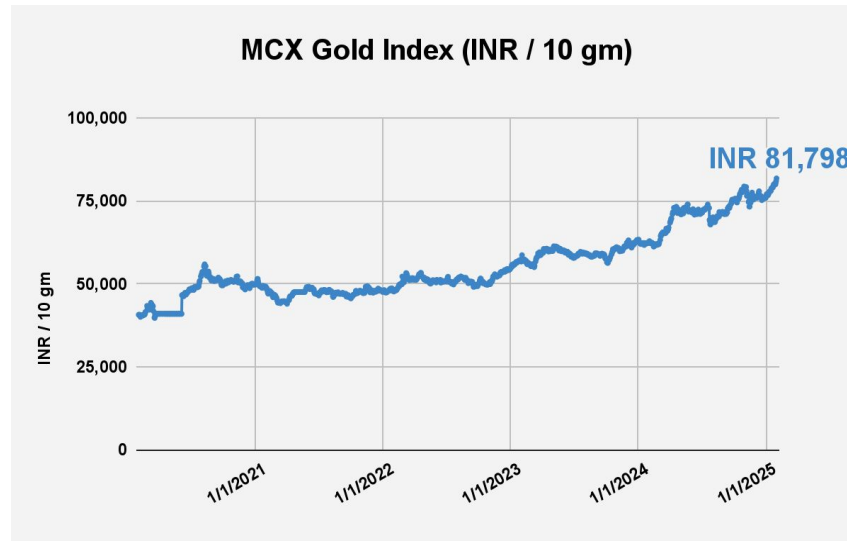
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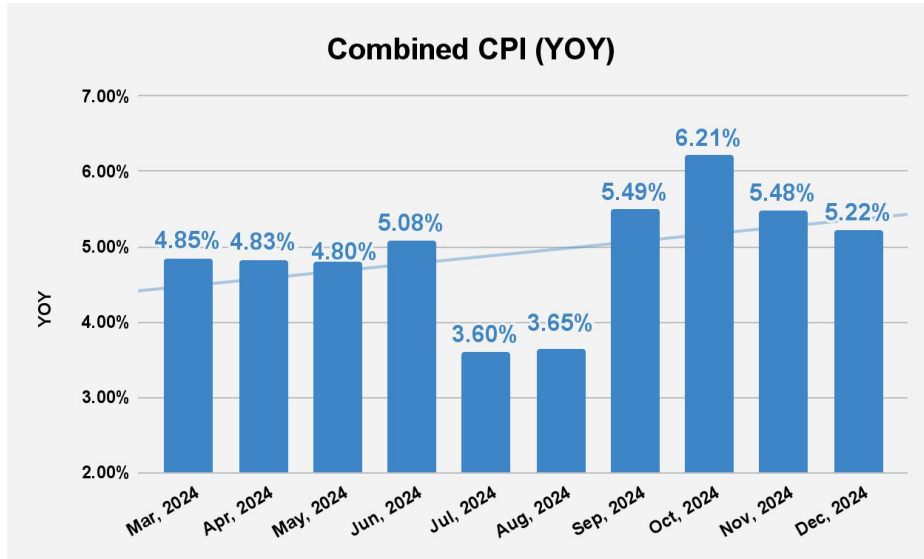
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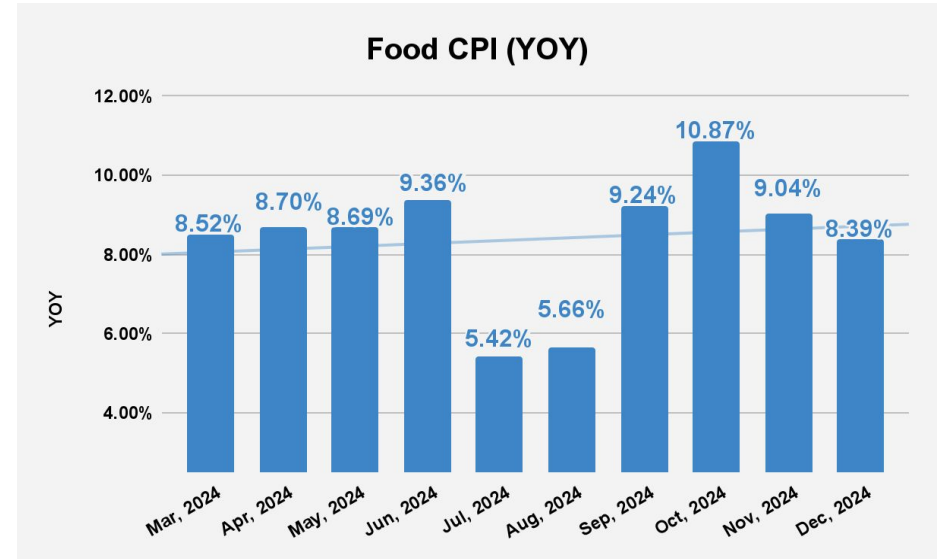
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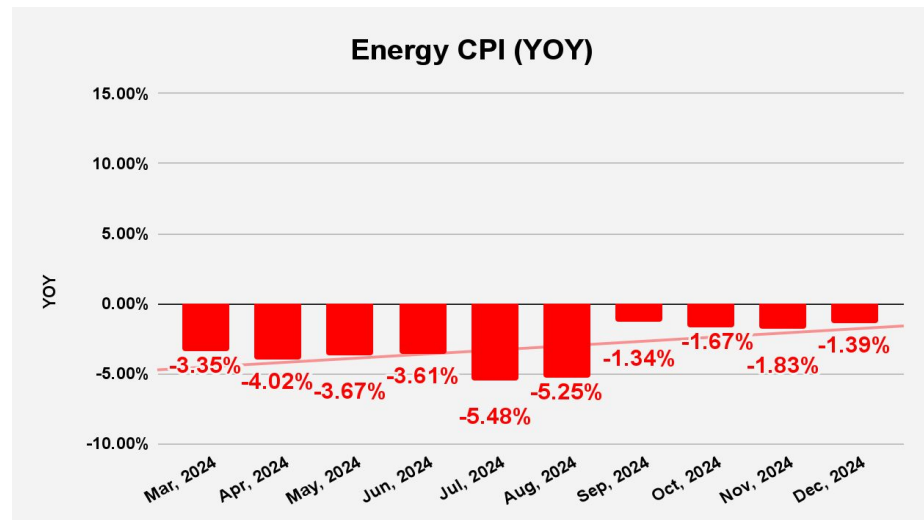
Source: Bloomberg | Between 31 January 2020 - 31 January 2025



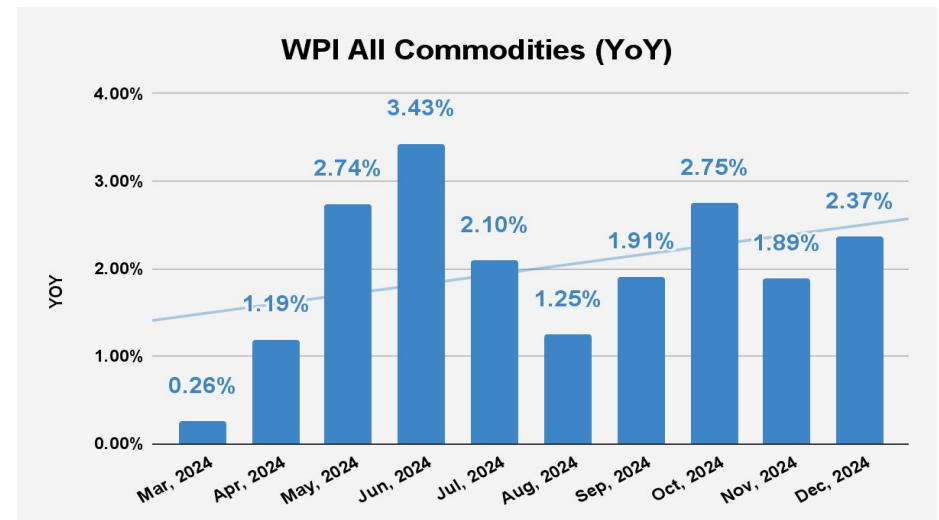
Source: Bloomberg, Central Statistical office of India | Mar 2024 - Dec 2024



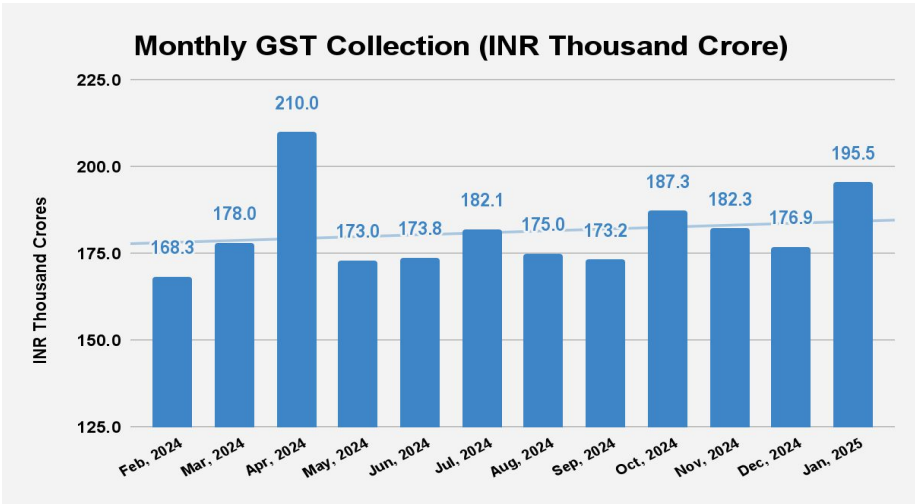
Source: Bloomberg, Central Statistical office of India | Mar 2024 - Dec 2024



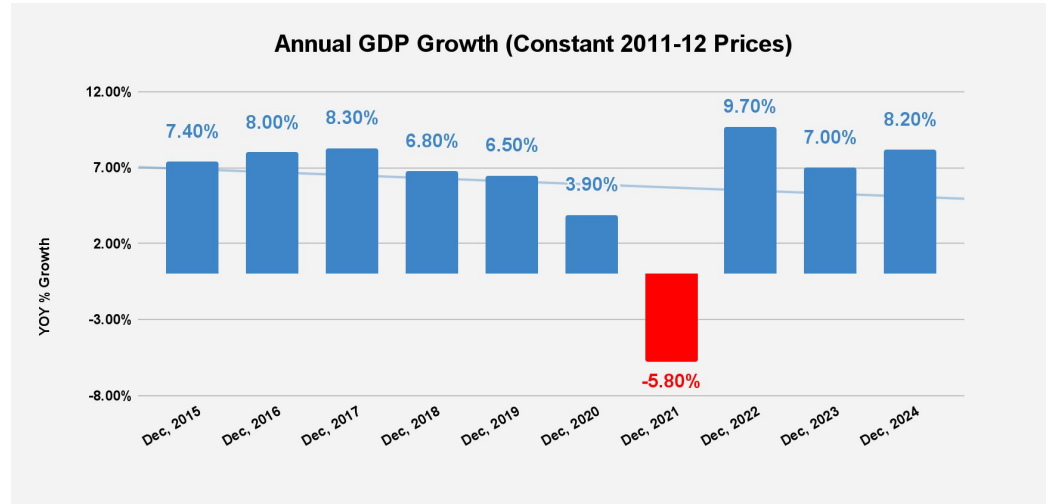
Source: Bloomberg, Central Statistical office of India | Mar 2024 - Dec 2024



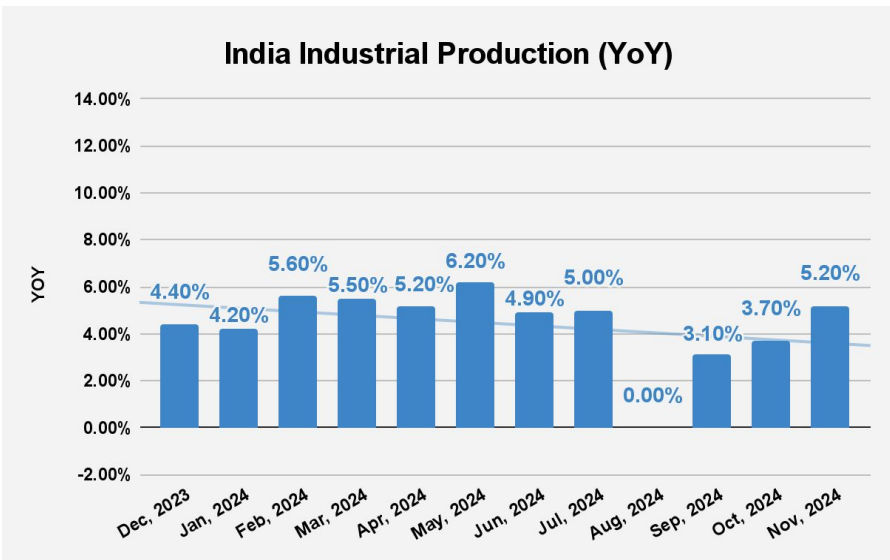
Source: Bloomberg, Ministry of Statistics and Programme Implementation (MOSPI) | Mar 2024 - Dec 2024



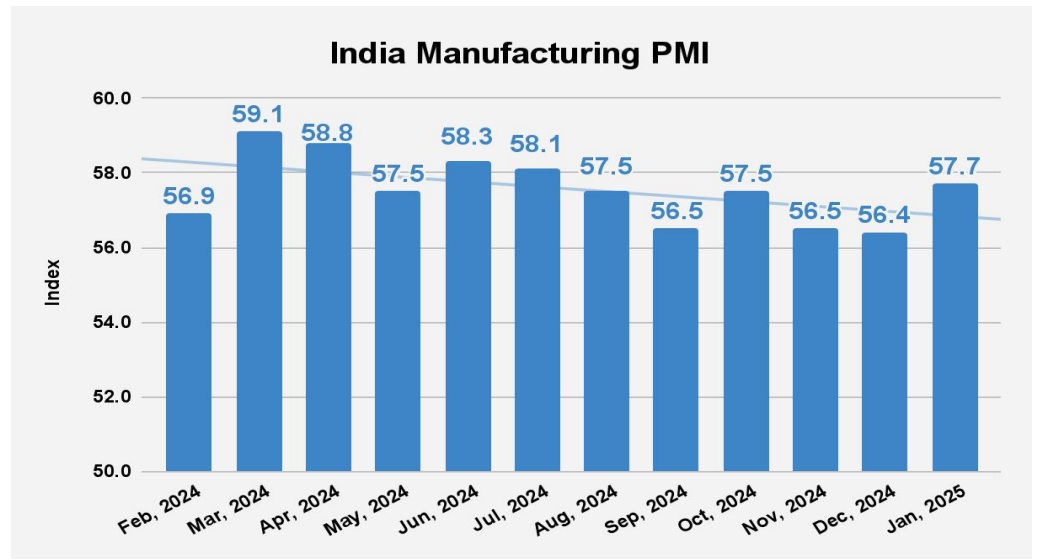
Source: Bloomberg, Press Information Bureau of India, Official website of GST | Feb 2024 - Jan 2025



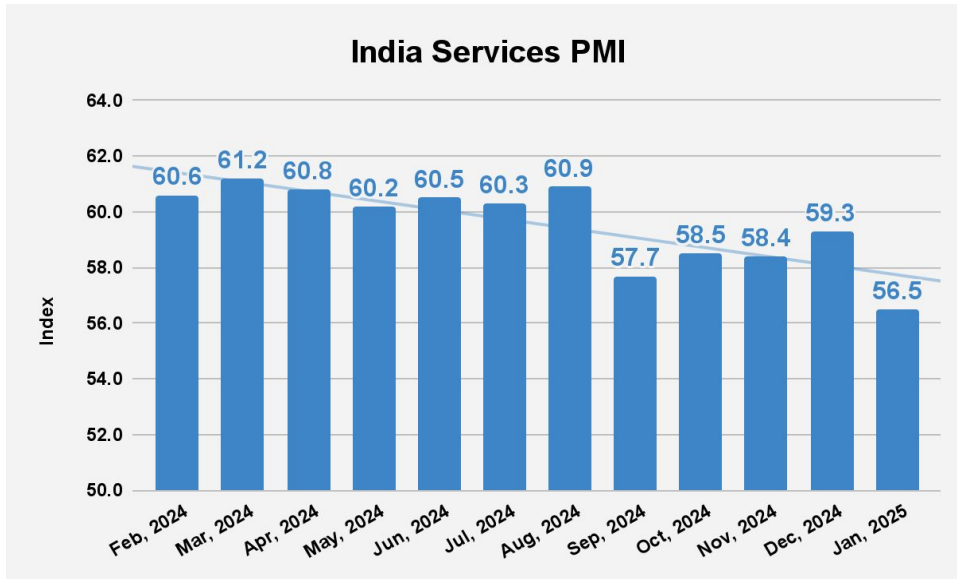
Source: Bloomberg, Central Statistical office of India, CMIE | 2015 - 2024



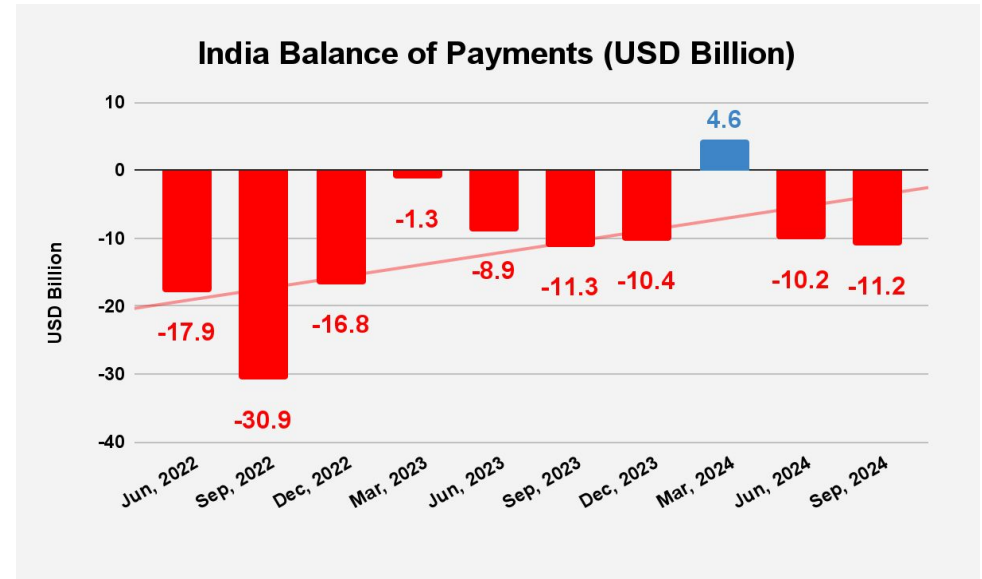
Source: Bloomberg, Central Statistical office of India | Dec 2023 - Nov 2024



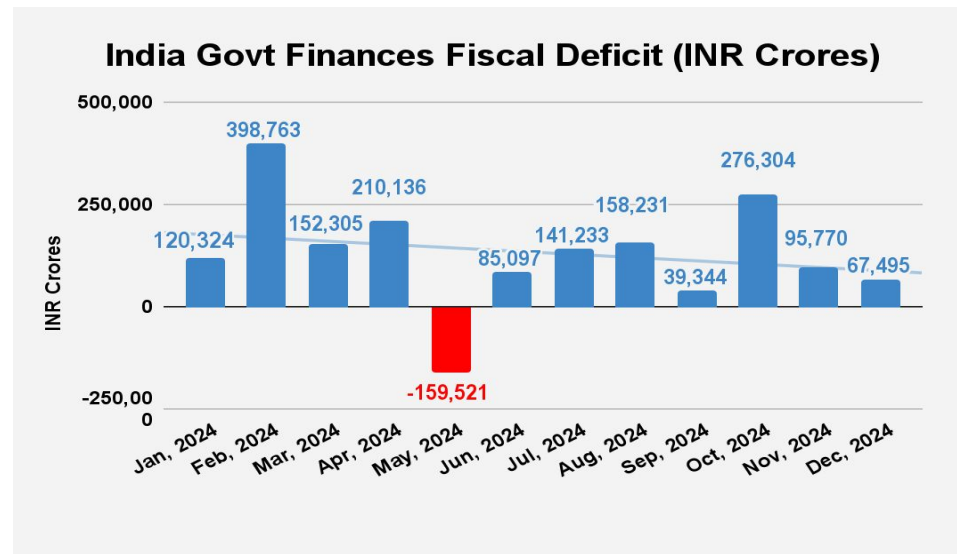
Source: Bloomberg, S&P Global | Feb 2024 - Jan 2025



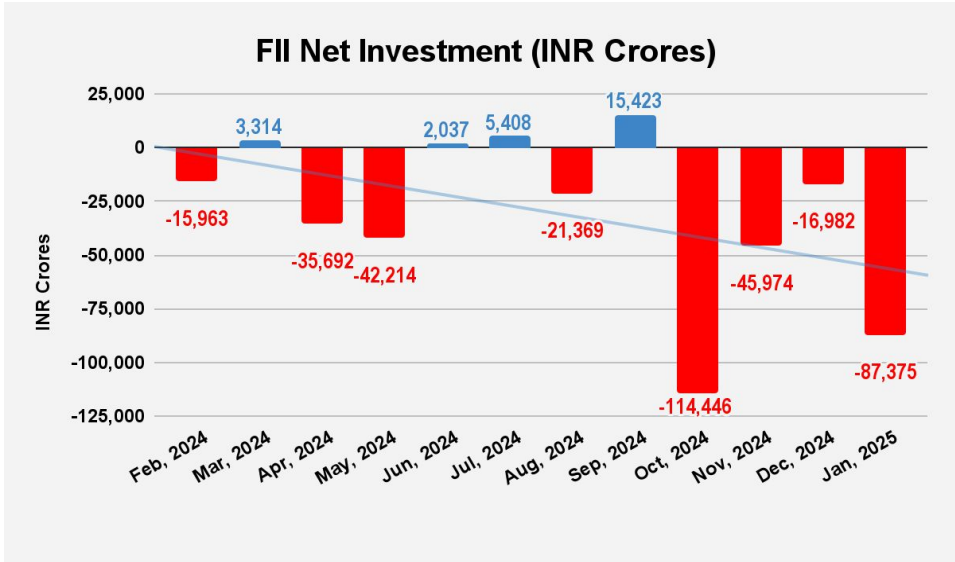
Source: Bloomberg, S&P Global | Feb 2024 - Jan 2025



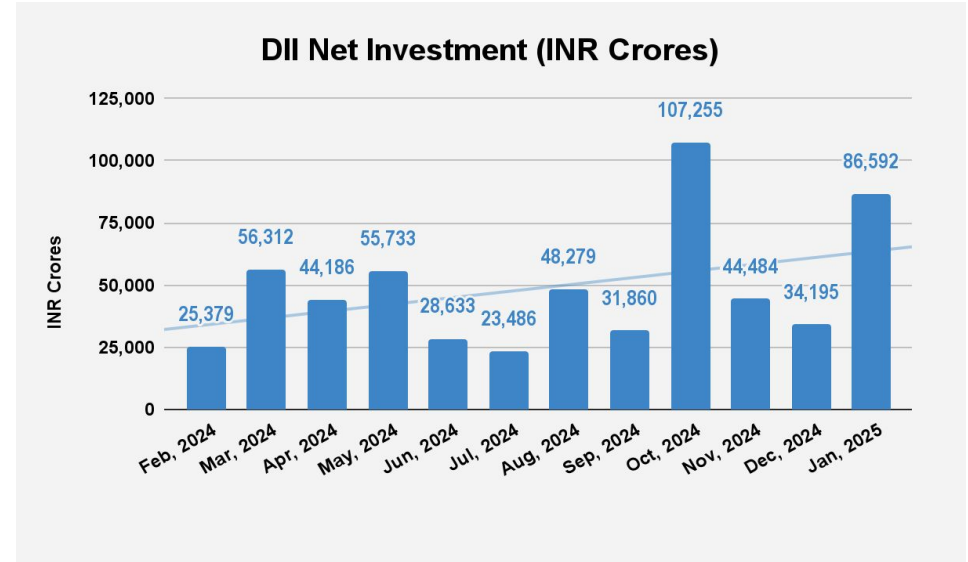
Source: Bloomberg, Reserve Bank of India | June 2022 - September 2024



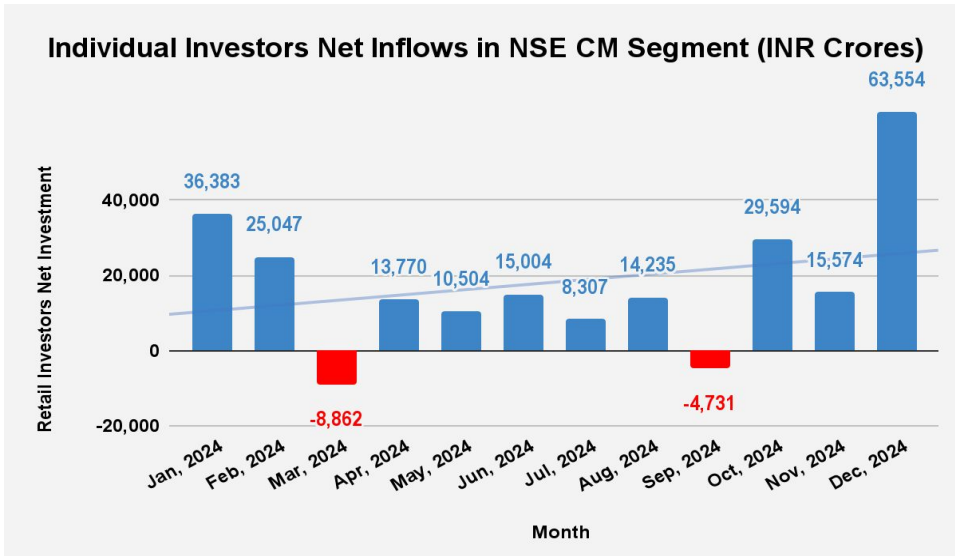
Source: Bloomberg, Controller General of Accounts | Jan 2024 - Dec 2024



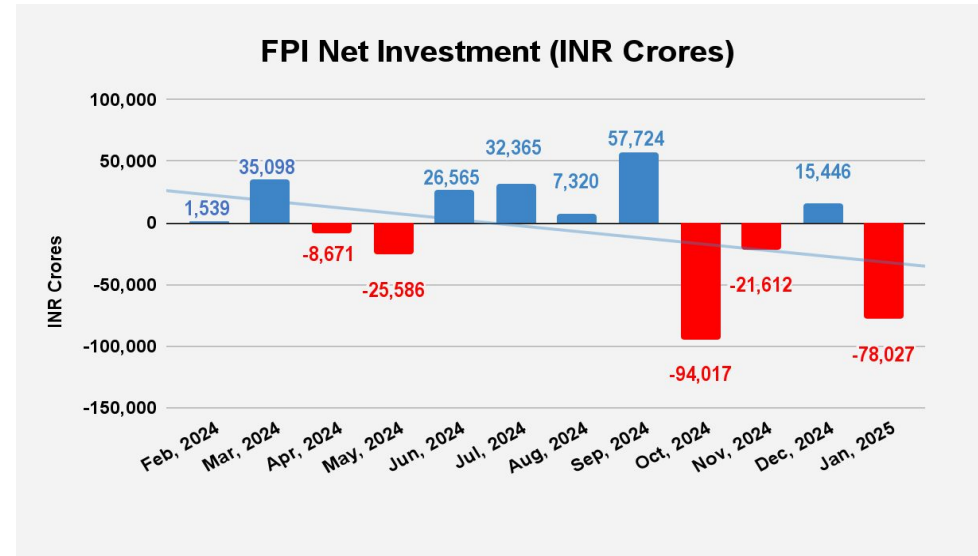
Source: Bloomberg | Feb 2024 - Jan 2025



Source: Bloomberg | Feb 2024 - Jan 2025



Source: NSE Market Pulse | Jan 2024 - Dec 2024



Source: NSDL INDIA | Feb 2024 - Jan 2025

Note: Foreign Portfolio Investors (FPIs) includes Foreign Institutional Investors (FIIs), Qualified Foreign Investors (QFIs) and subaccounts.



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