



**ASSET  
MANAGEMENT**

**BUILT ON RULES**

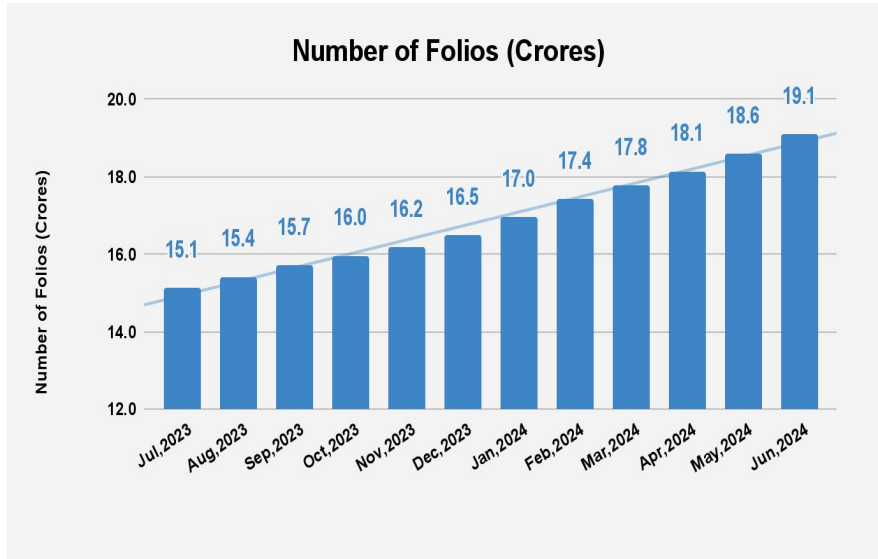
# NJ's CHART BOOK

July 2024

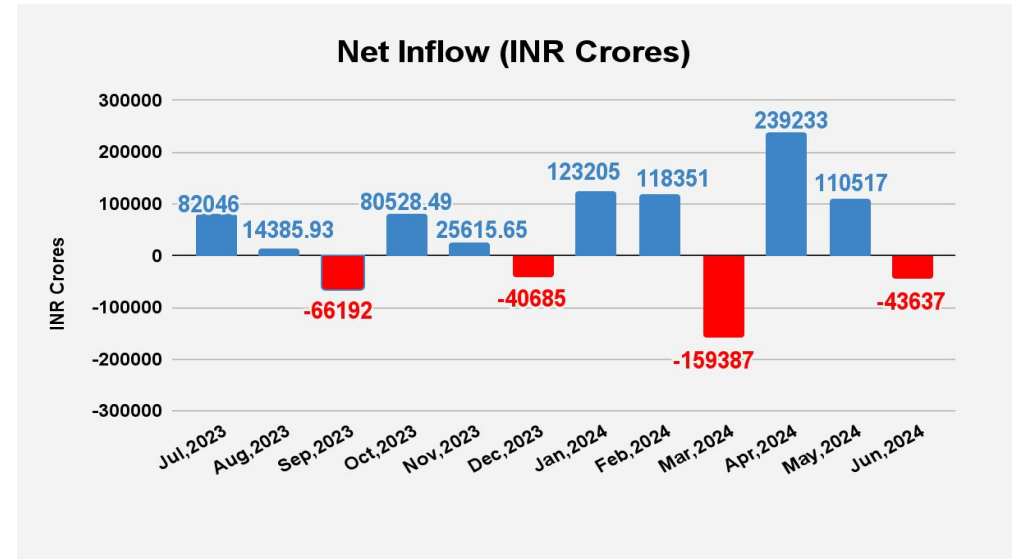


## TOPIC

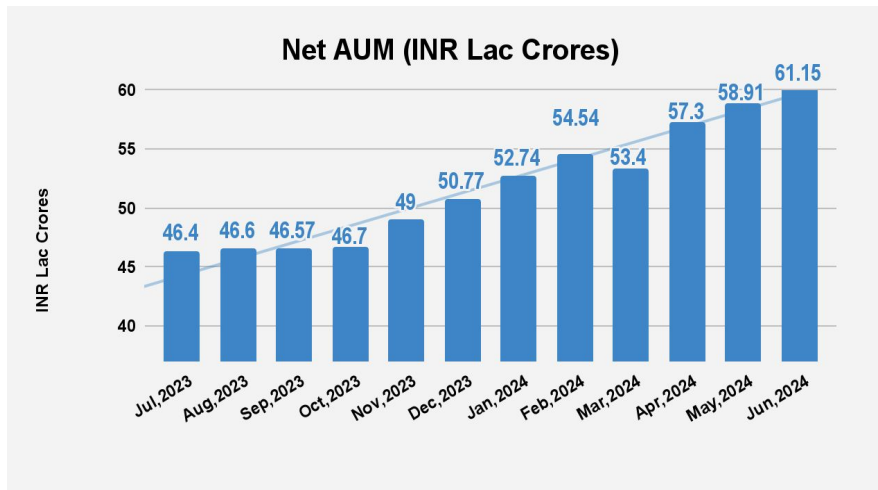
<b>Mutual Fund Industry Update</b>	<b>3</b>
<b>Equity Market Update</b>	<b>4</b>
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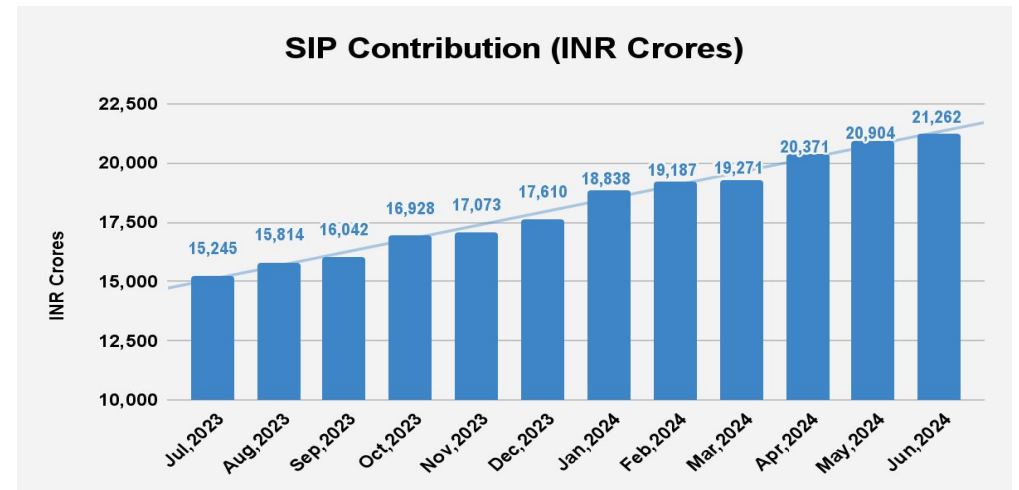
Source: AMFI | July 2023 - June 2024



Source: AMFI | July 2023 - June 2024

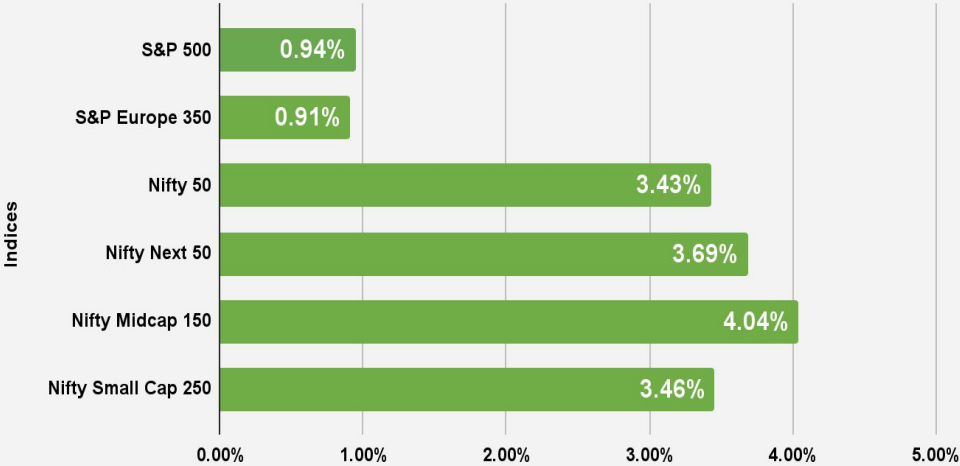


Source: AMFI | July 2023 - June 2024



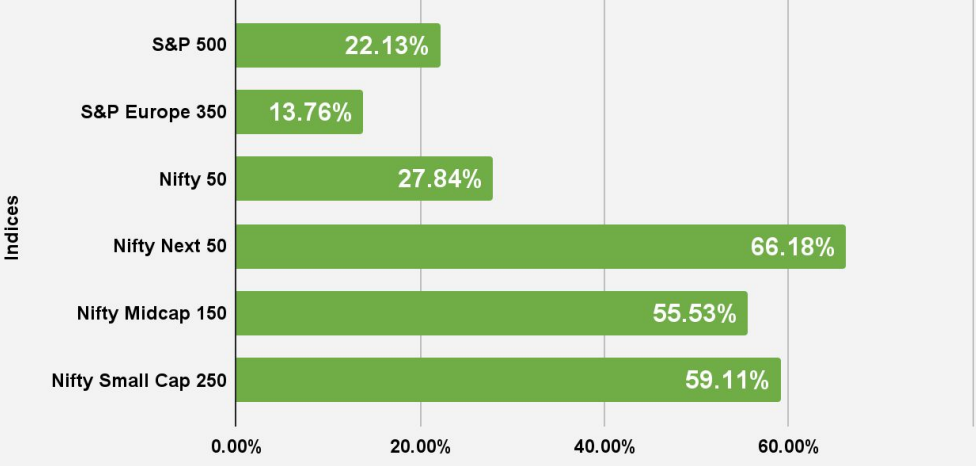
Source: AMFI | July 2023 - June 2024

### Market Indices (U.S, Europe & Domestic) (1M Performance)



Source: Bloomberg | As on 31 July 2024

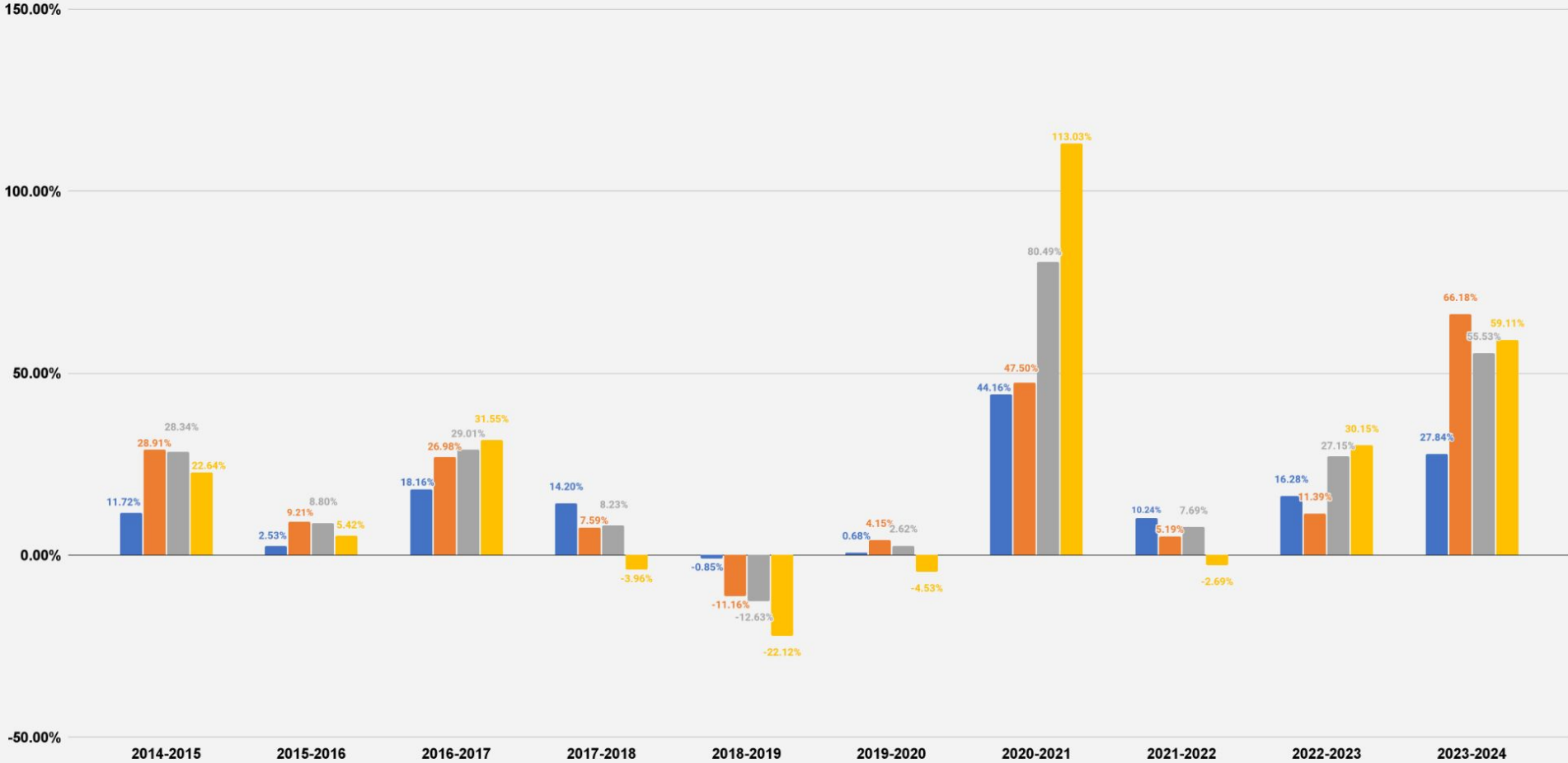
### Market Indices (U.S, Europe & Domestic) (1Y Performance)



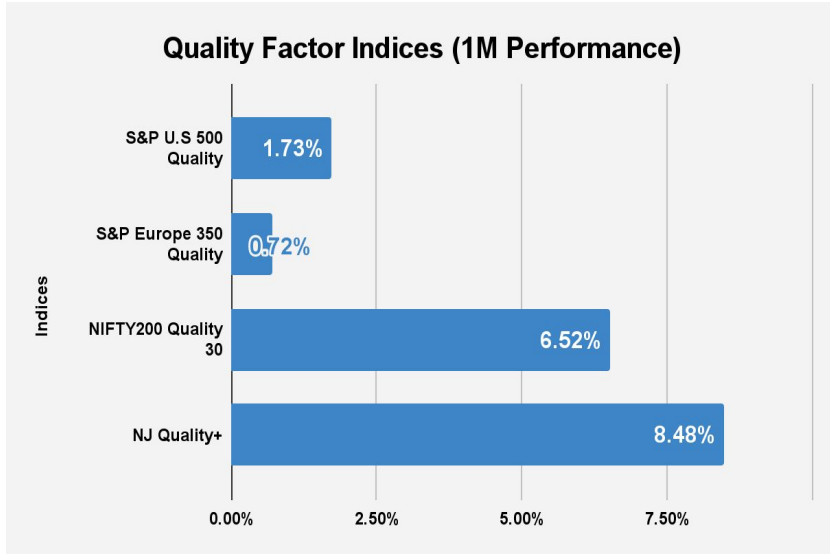
Source: Bloomberg | As on 31 July 2024

## NIFTY MARKET INDICES (10Y Performance)

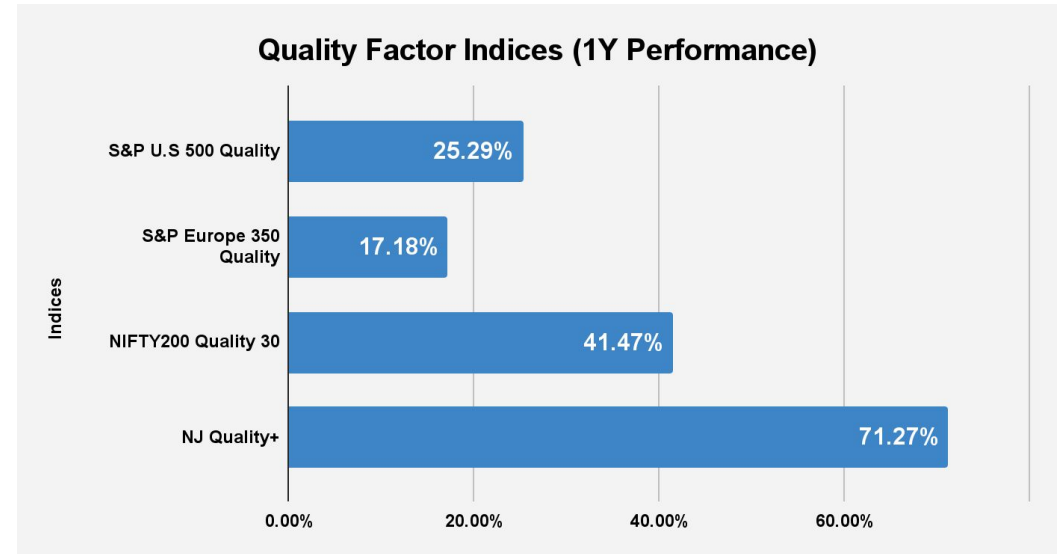
■ NIFTY 50 TRI ■ NIFTY NEXT 50 TRI ■ NIFTY MIDCAP 150 TRI ■ NIFTY SMALLCAP 250 TRI



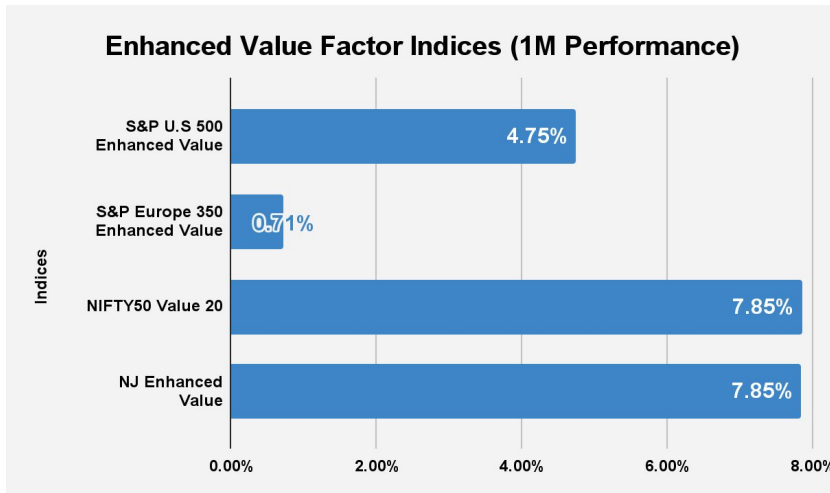
Source: Smart Beta | 31 July 2014 - 31 July 2024



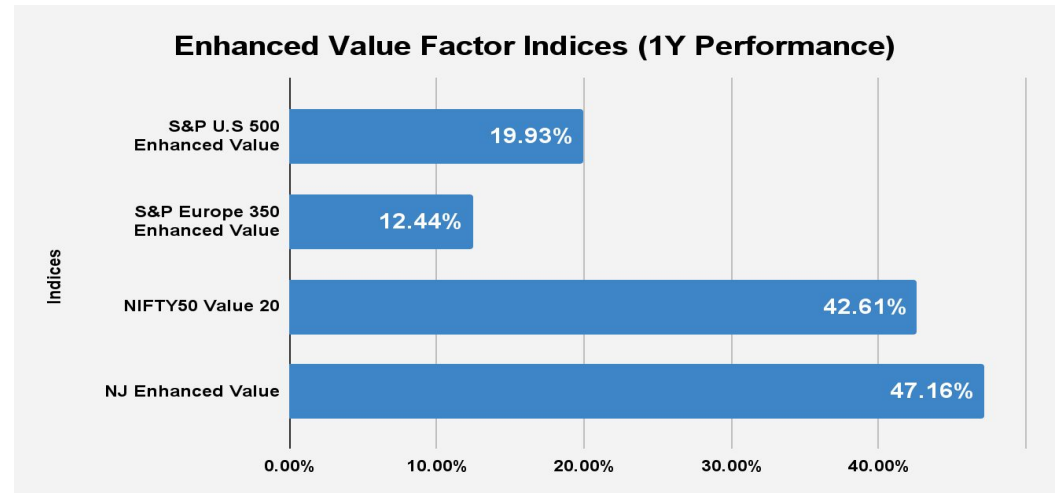
Source: Bloomberg, Smart Beta | As on 31 July 2024



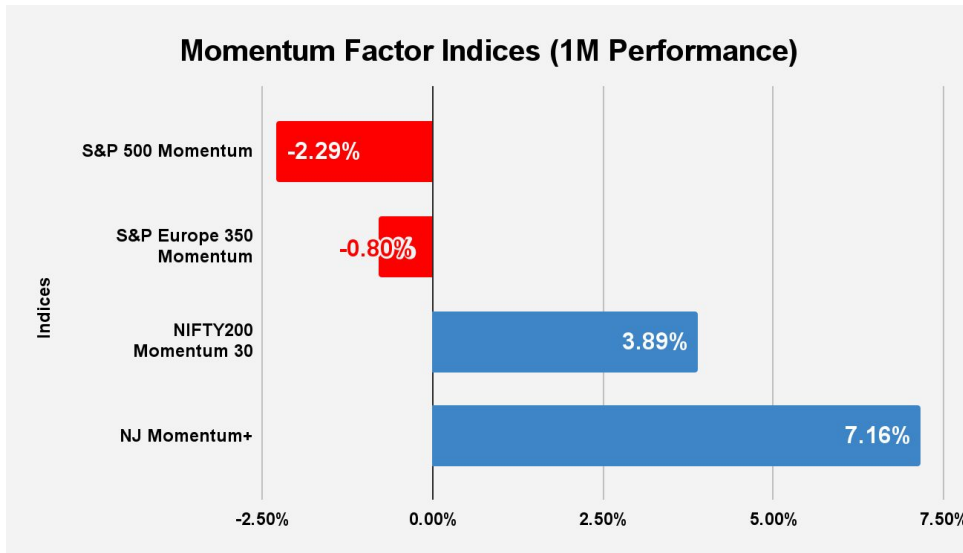
Source: Bloomberg, Smart Beta | As on 31 July 2024



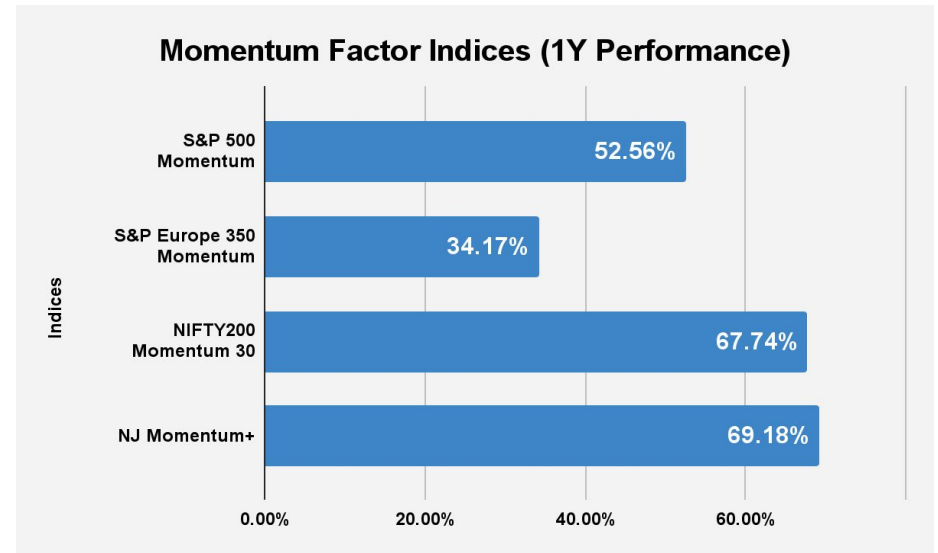
Source: Bloomberg, Smart Beta | As on 31 July 2024



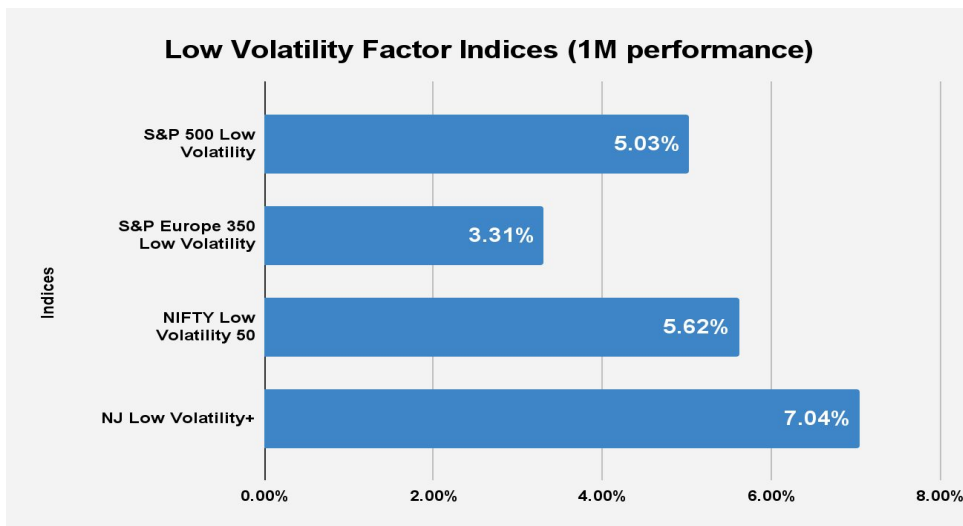
Source: Bloomberg, Smart Beta | As on 31 July 2024



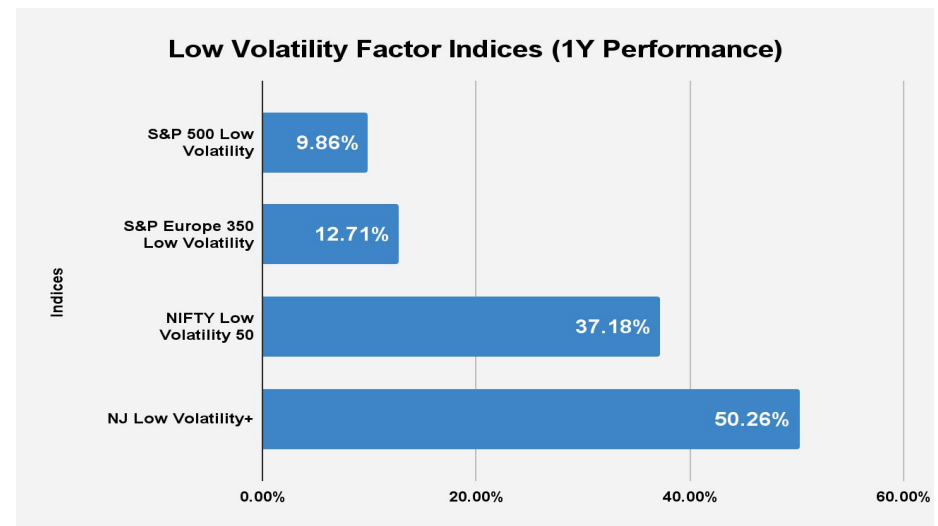
Source: Bloomberg, Smart Beta | As on 31 July 2024



Source: Bloomberg, Smart Beta | As on 31 July 2024

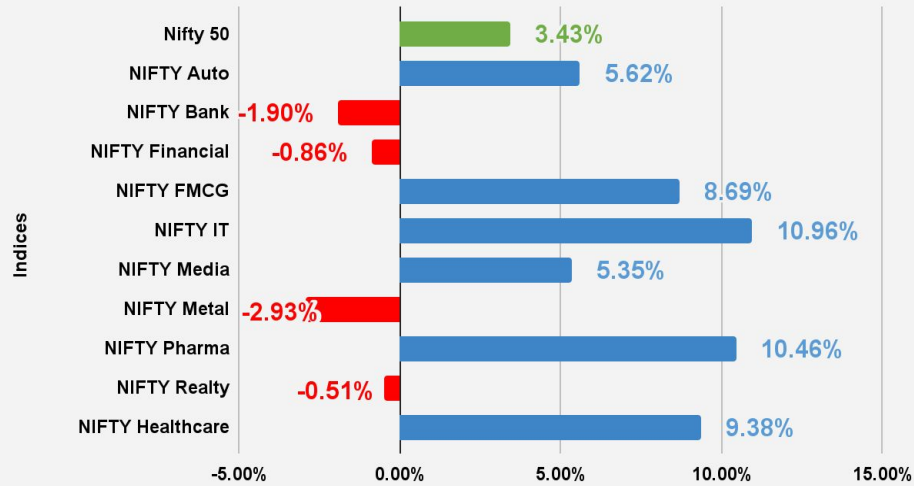


Source: Bloomberg, Smart Beta | As on 31 July 2024



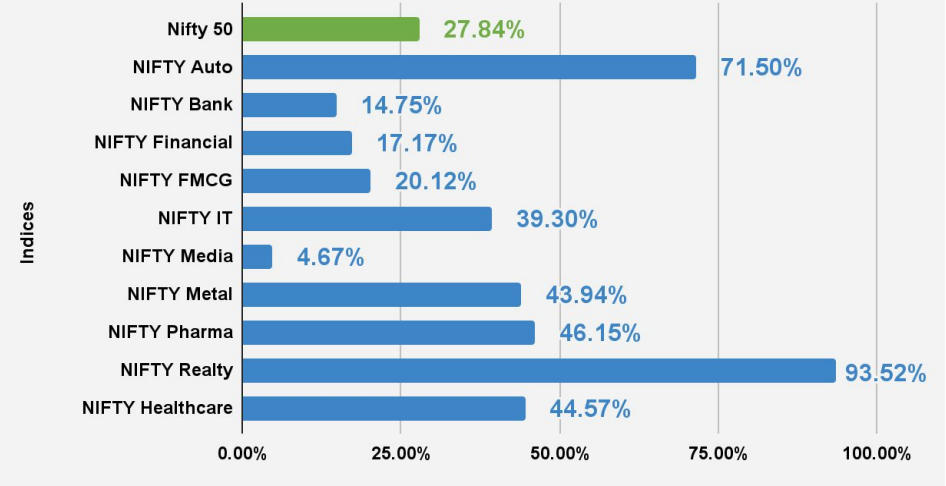
Source: Bloomberg, Smart Beta | As on 31 July 2024

## Domestic Sectoral Indices (1M Performance)



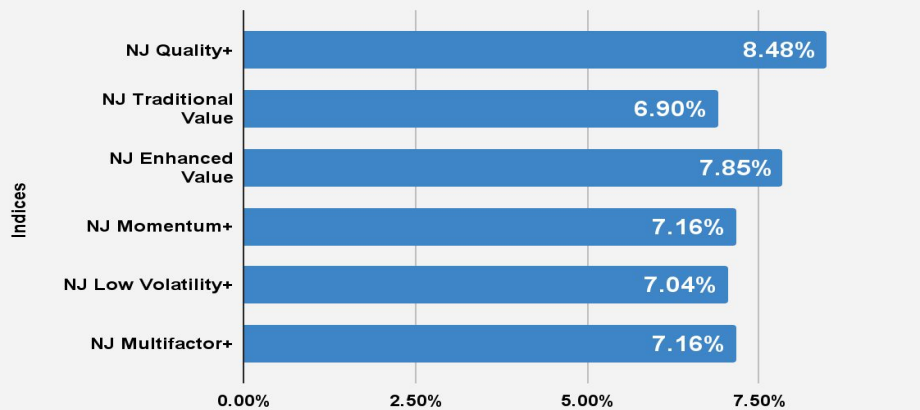
Source: Bloomberg | As on 31 July 2024

## Domestic Sectoral Indices (1Y Performance)



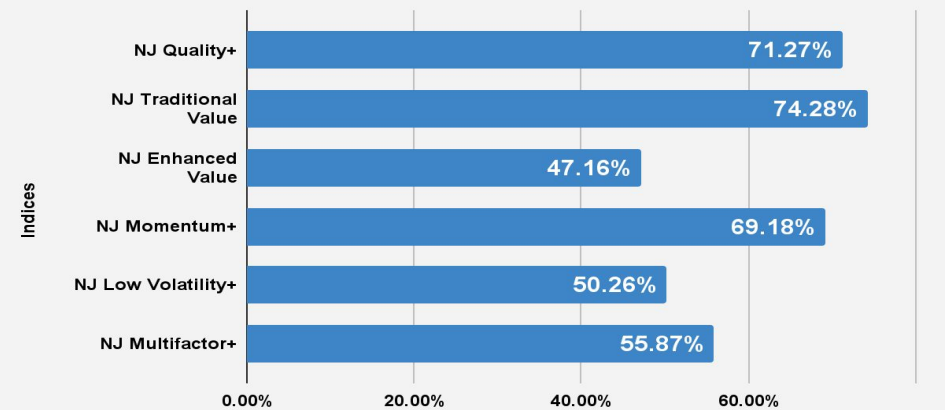
Source: Bloomberg | As on 31 July 2024

## NJ Factor Portfolios (1M Performance)



Source: SmartBeta, CMIE | As on 31 July 2024

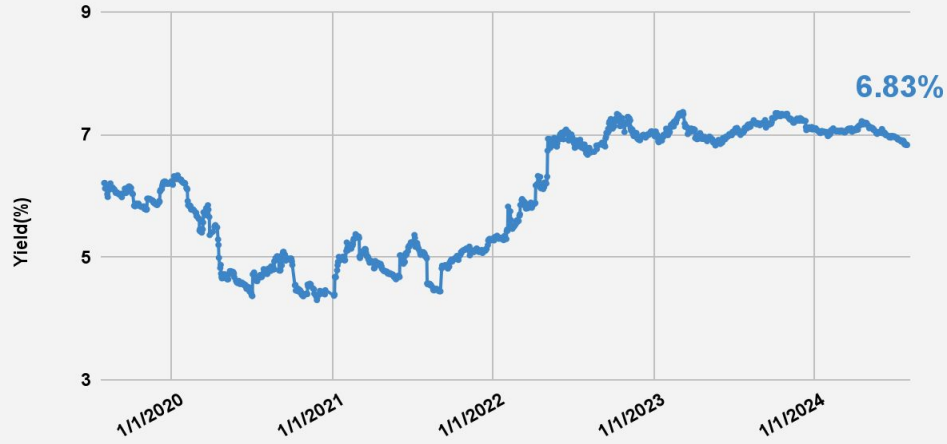
## NJ Factor Portfolios (1Y Performance)



Source: SmartBeta, CMIE | As on 31 July 2024



### India 3-Year Gov. Bond Yield (%)



Source: Bloomberg | Between 31 July 2019 - 31 July 2024

### India 5-Year Gov. Bond Yield (%)



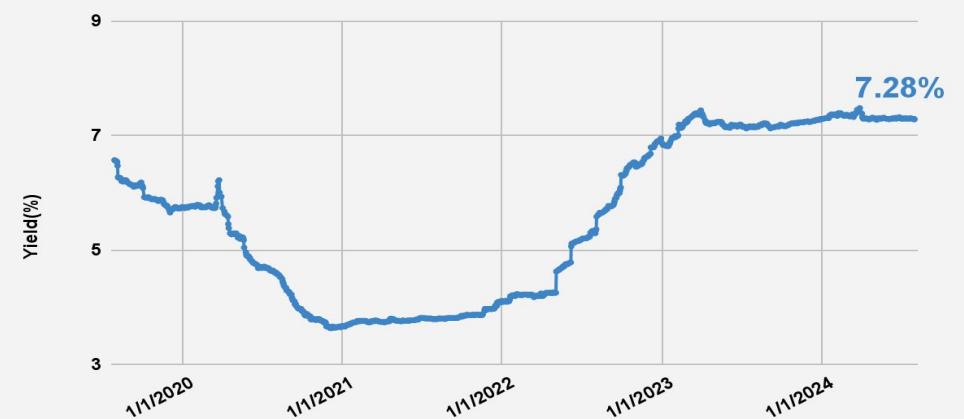
Source: Bloomberg | Between 31 July 2019 - 31 July 2024

### India 10-Year Gov. Bond Yield (%)



Source: Bloomberg | Between 31 July 2019 - 31 July 2024

### India 3-Month MIBOR (%)



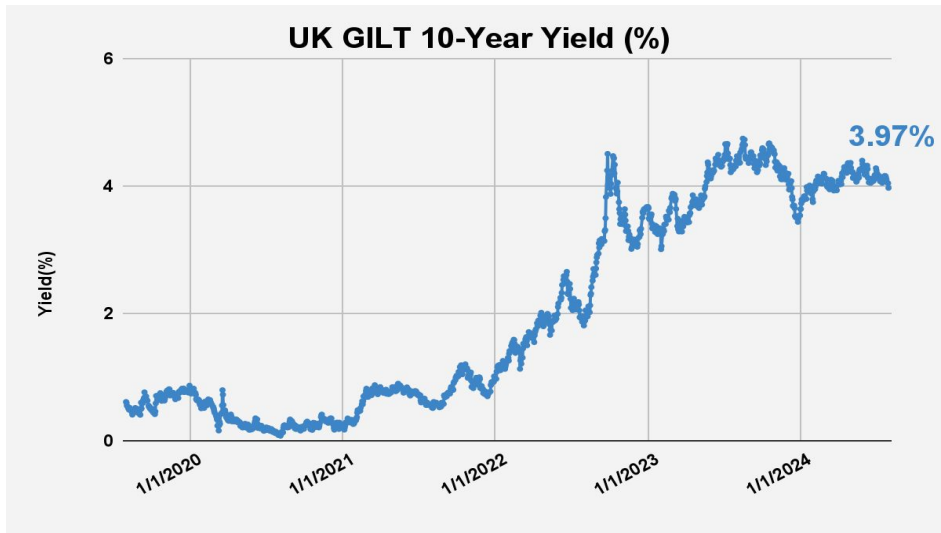
Source: Bloomberg | Between 31 July 2019 - 31 July 2024



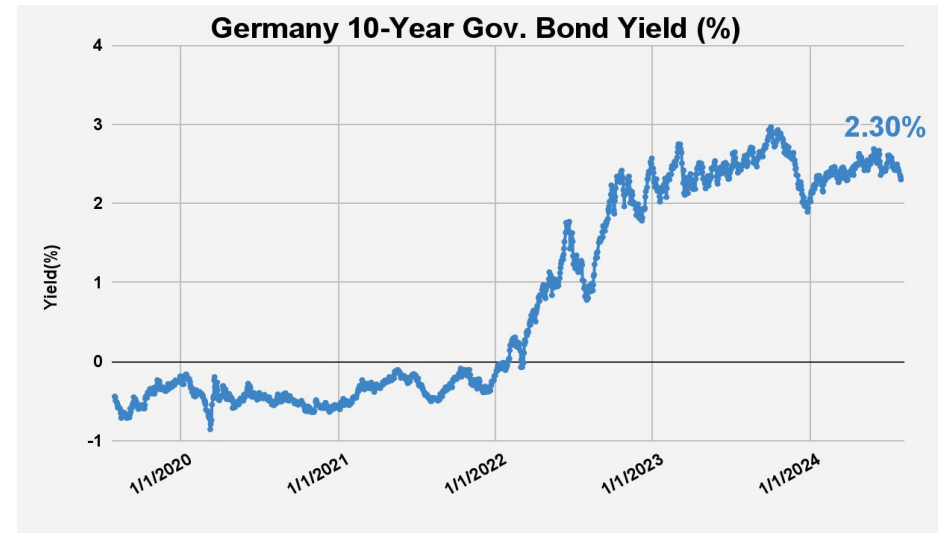
Source: Bloomberg | Between 31 July 2019 - 31 July 2024



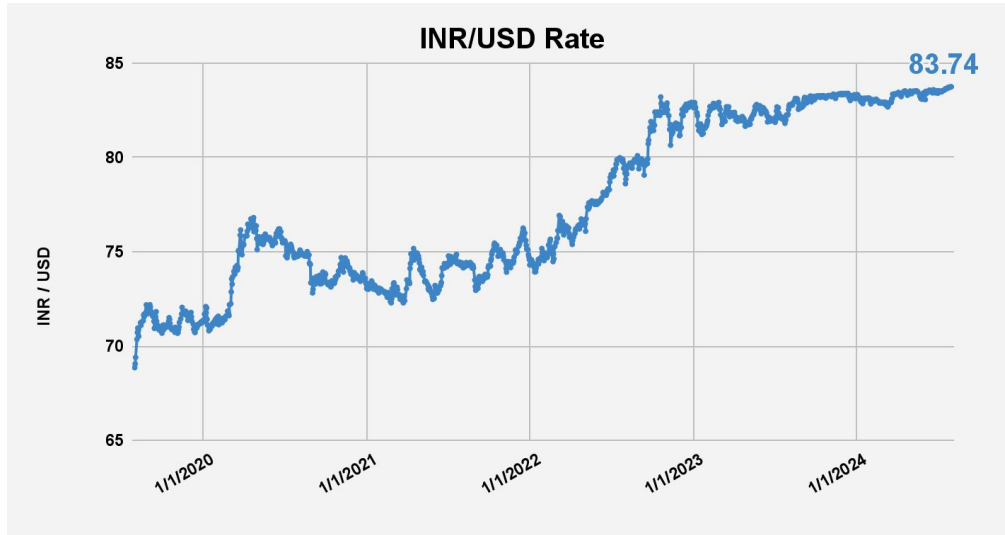
Source: Bloomberg | Between 31 July 2019 - 31 July 2024



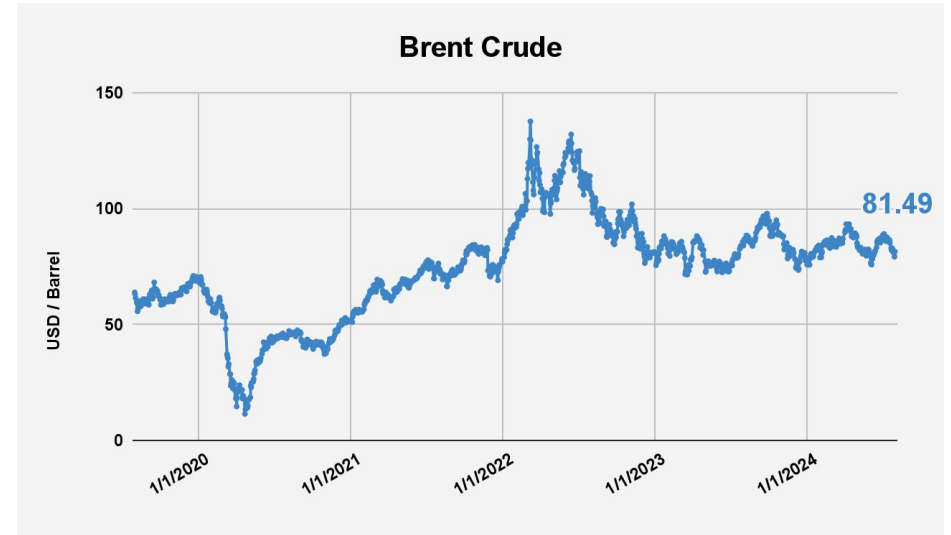
Source: Bloomberg | Between 31 July 2019 - 31 July 2024



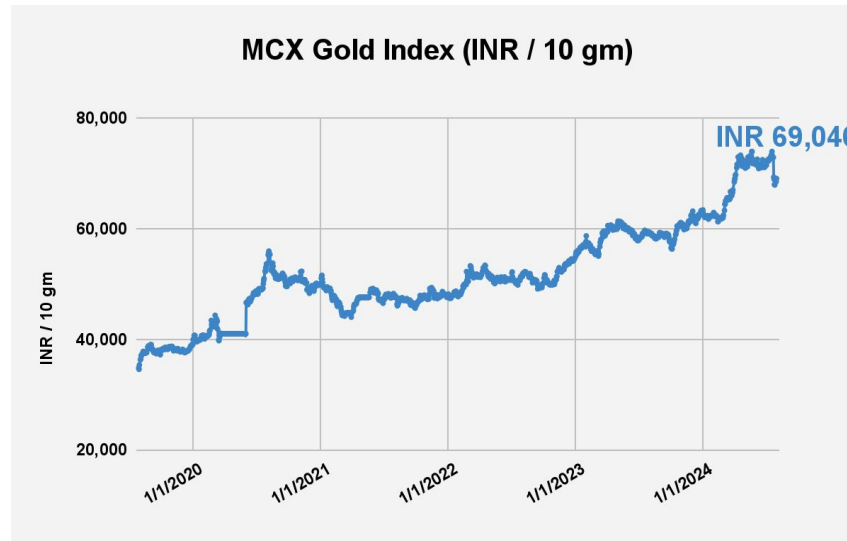
Source: Bloomberg | Between 31 July 2019 - 31 July 2024



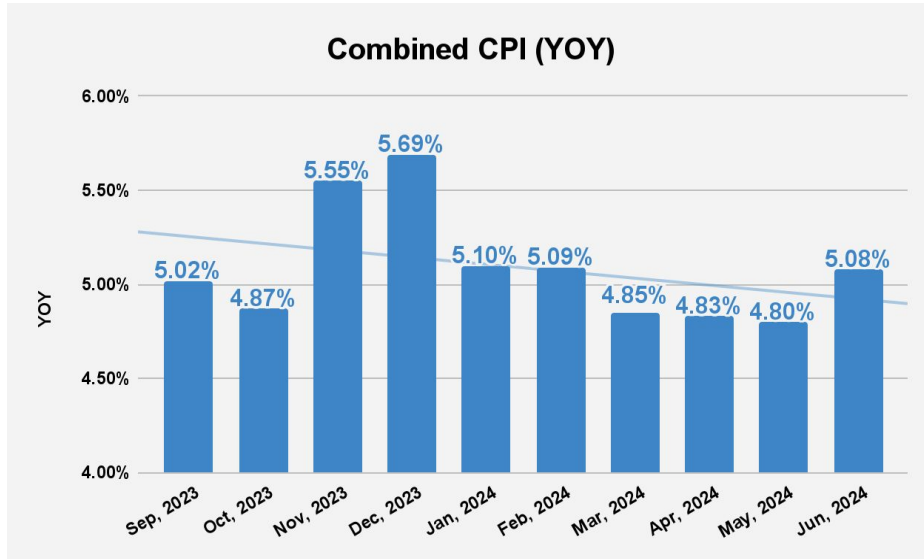
Source: Bloomberg | Between 31 July 2019 - 31 July 2024



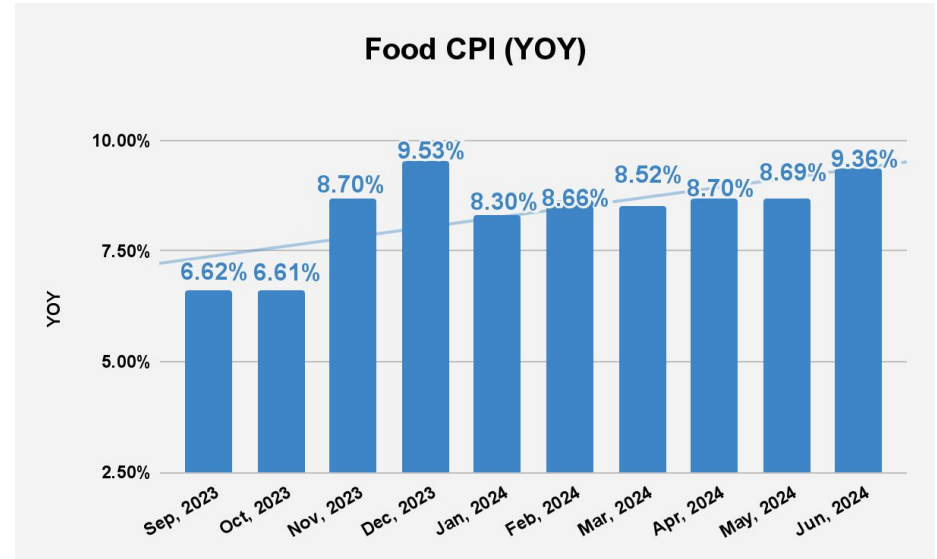
Source: Bloomberg | Between 31 July 2019 - 31 July 2024



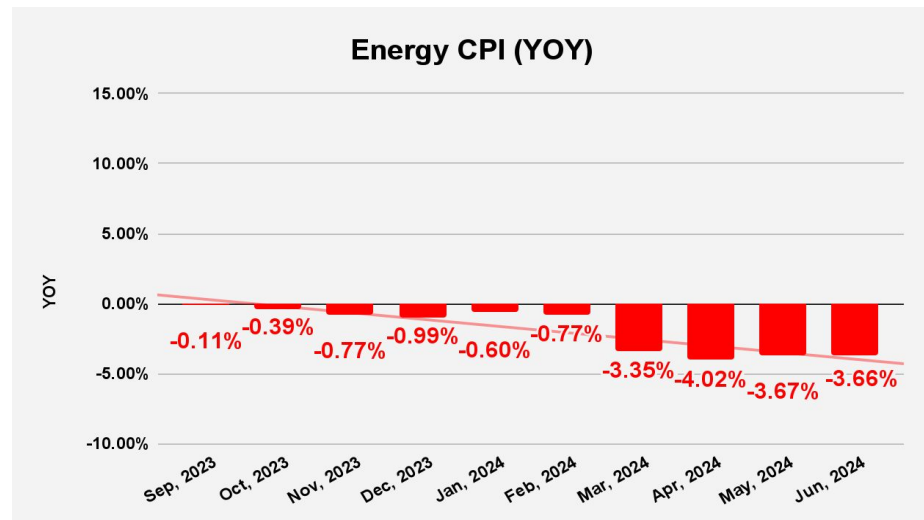
Source: Bloomberg | Between 31 July 2019 - 31 July 2024



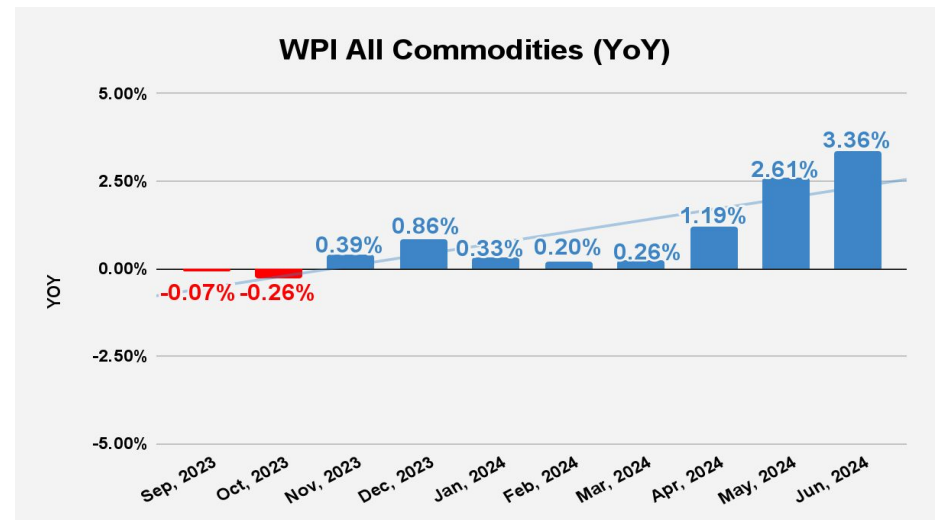
Source: Bloomberg, Central Statistical office of India | Sept 2023 - June 2024



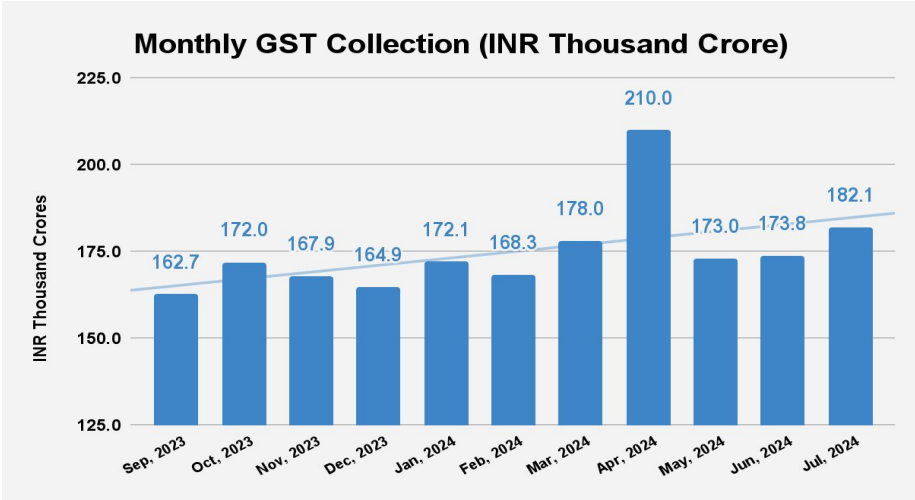
Source: Bloomberg, Central Statistical office of India | Sept 2023 - June 2024



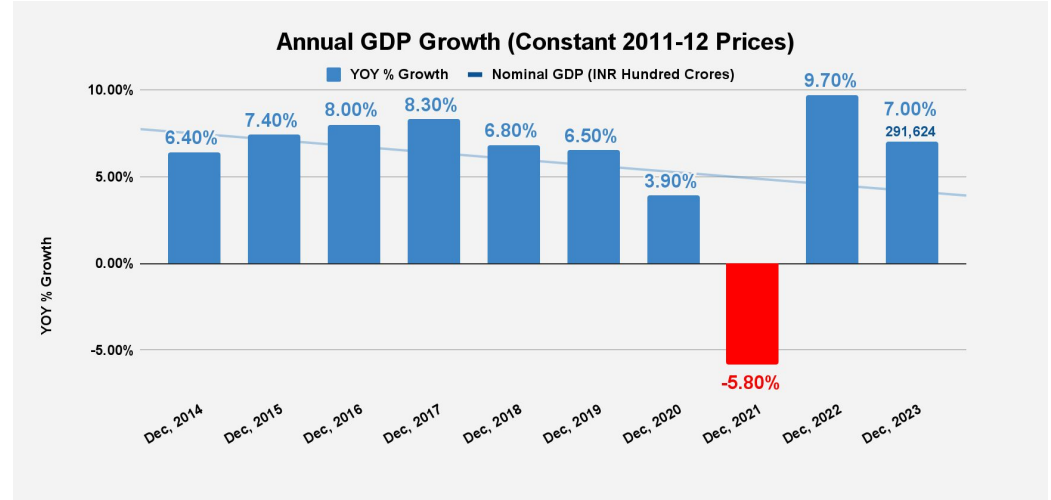
Source: Bloomberg, Central Statistical office of India | Sept 2023 - June 2024



Source: Bloomberg, Ministry of Statistics and Programme Implementation (MOSPI) | Sept 2023 - June 2024

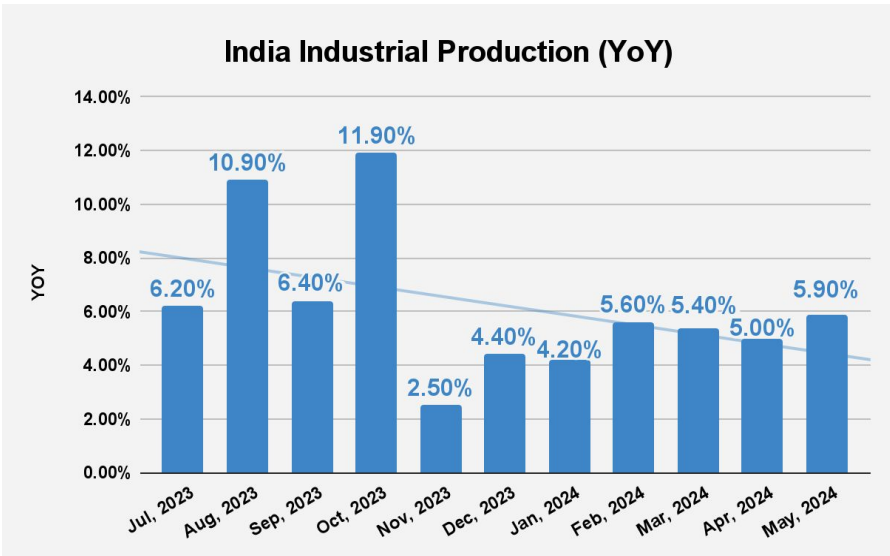


Source: Bloomberg, Press Information Bureau of India, Official website of GST | Sept 2023 - July 2024

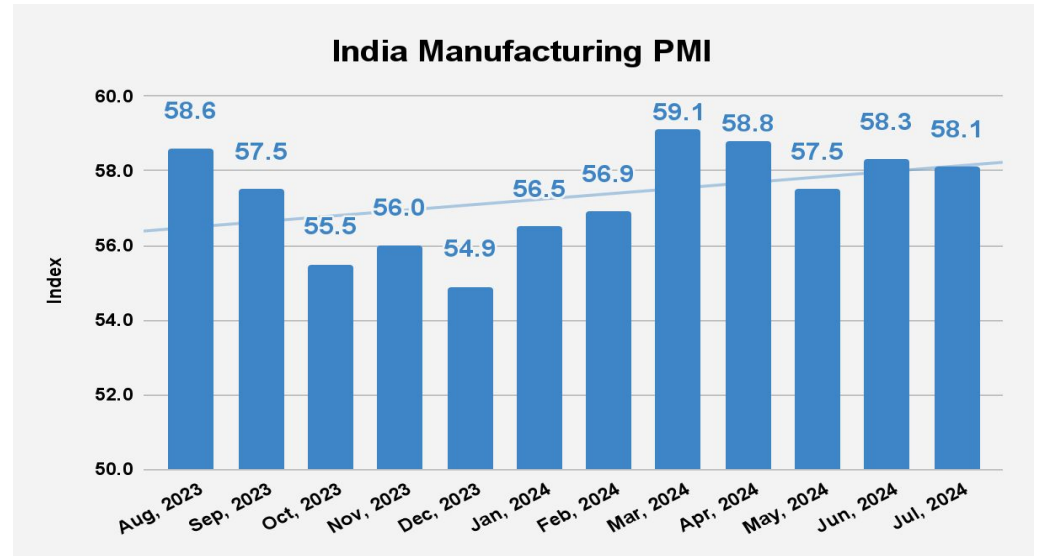


Source: Bloomberg, Central Statistical office of India | 2014 - 2024

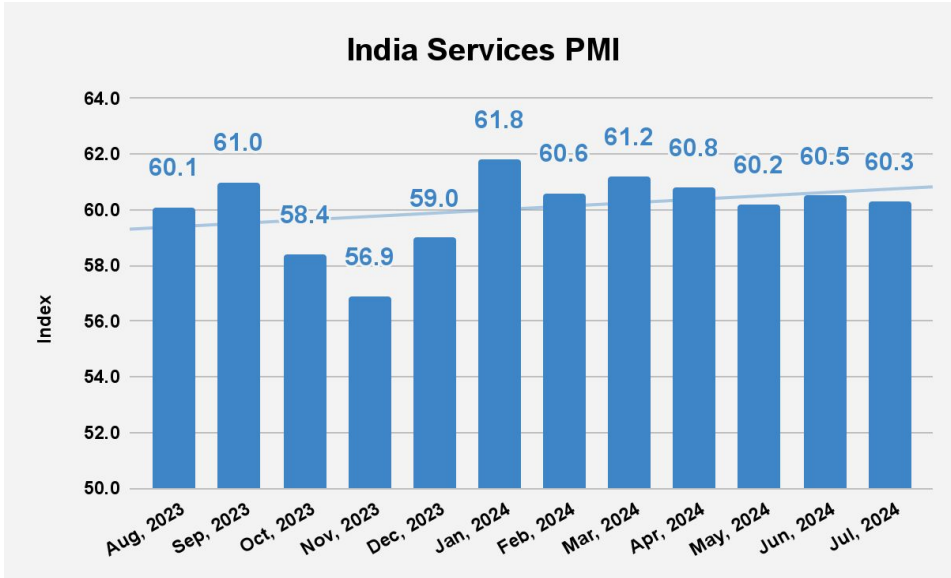
**#Disclaimer: Provisional GDP Estimates for December 2023.** The Gross Domestic Product (GDP) figures presented in the charts for the calendar year ended December 2023 are provisional estimates calculated by taking the 4 individual quarterly GDP growth rates from January 2023 to December 2023. Note that these estimates are subject to potential revisions.



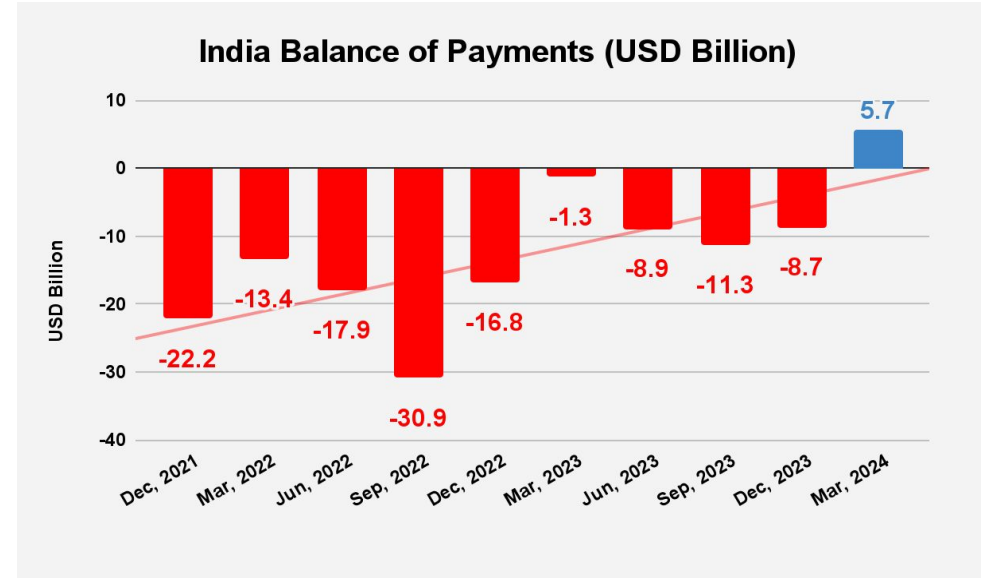
Source: Bloomberg, Central Statistical office of India | June 2023 - May 2024



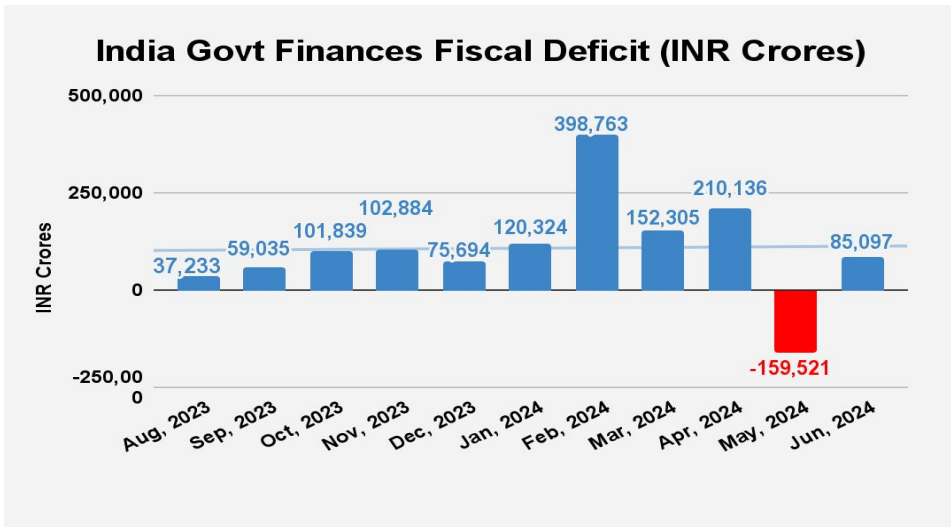
Source: Bloomberg, S&P Global | Aug 2023 - July 2024



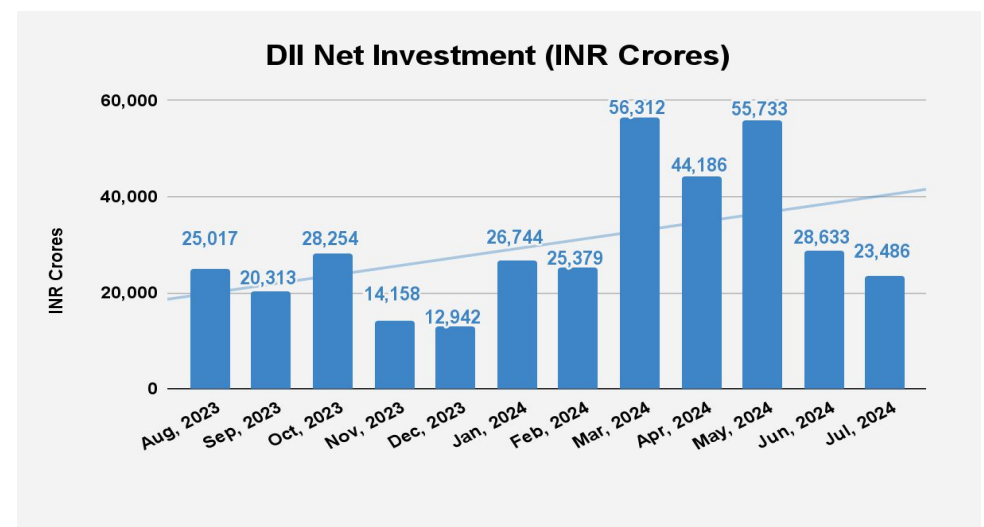
Source: Bloomberg, S&P Global | Aug 2023 - July 2024



Source: Bloomberg, Reserve Bank of India | December 2021 - March 2024

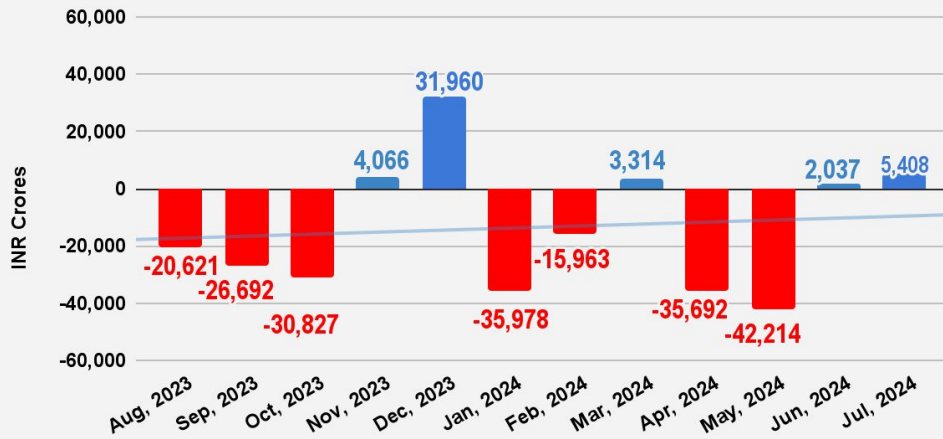


Source: Bloomberg, Controller General of Accounts | Aug 2023 - June 2024



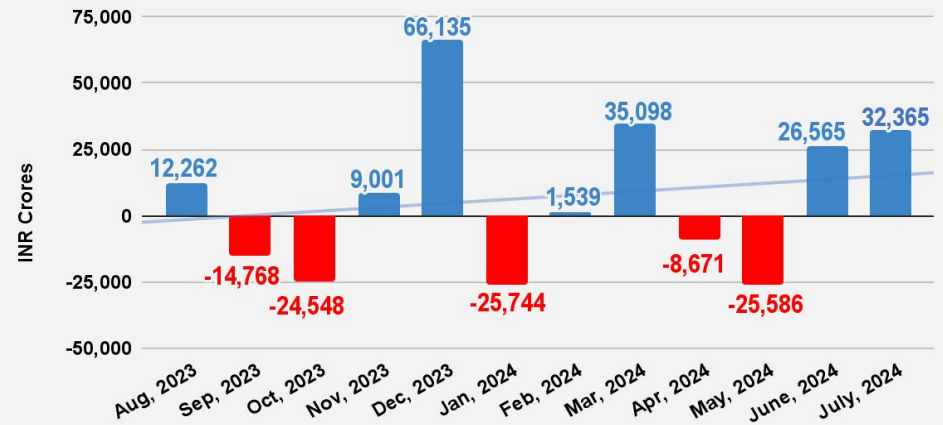
Source: Bloomberg | Aug 2023 - July 2024

## FII Net Investment (INR Crores)



Source: Bloomberg | Aug 2023 - July 2024

## FPI Net Investment (INR Crores)



Source: CDSL INDIA | Aug 2023 - July 2024

Note: Foreign Portfolio Investors (FPIs) includes Foreign Institutional Investors (FIIs), Qualified Foreign Investors (QFIs) and subaccounts.



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