



**ASSET  
MANAGEMENT**

**BUILT ON RULES**

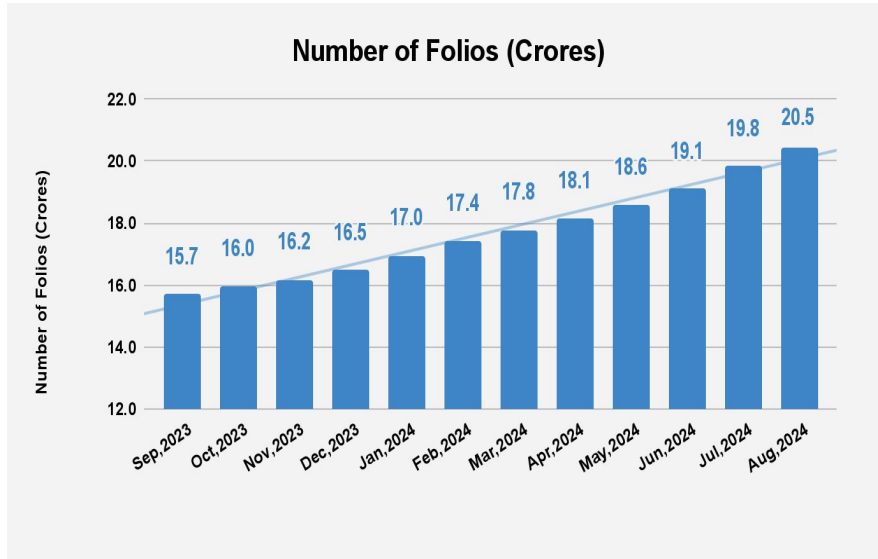
# NJ's CHART BOOK

September 2024

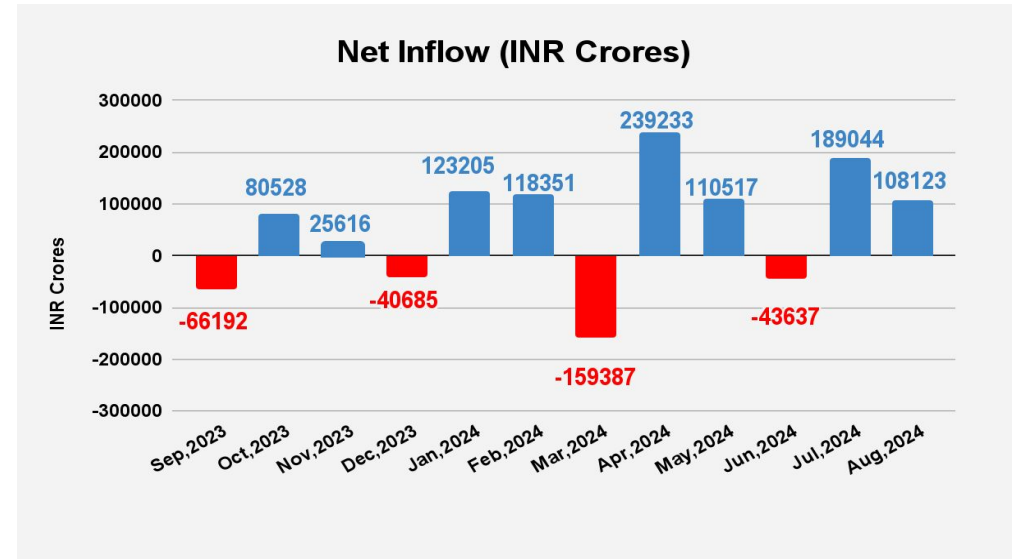


## TOPIC

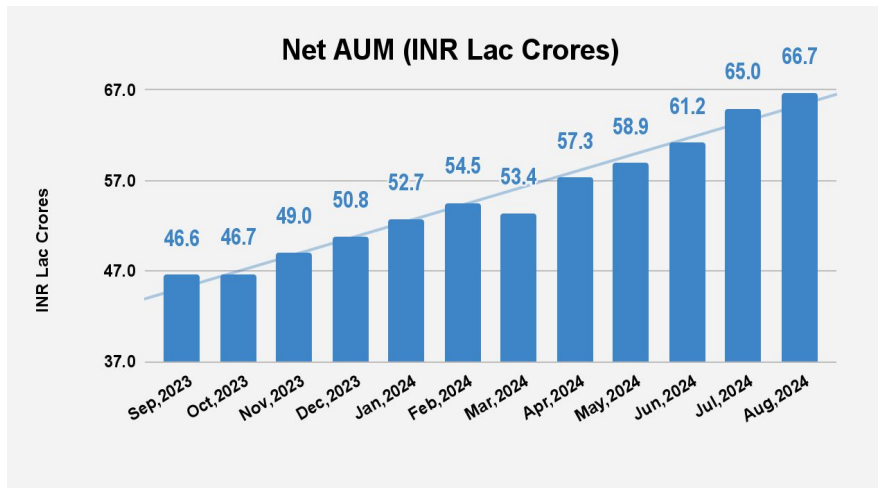
<b>Mutual Fund Industry Update</b>	<b>3</b>
<b>Equity Market Update</b>	<b>4</b>
<b>Debt Market Update</b>	<b>9</b>
<b>Macro Economic Update</b>	<b>11</b>



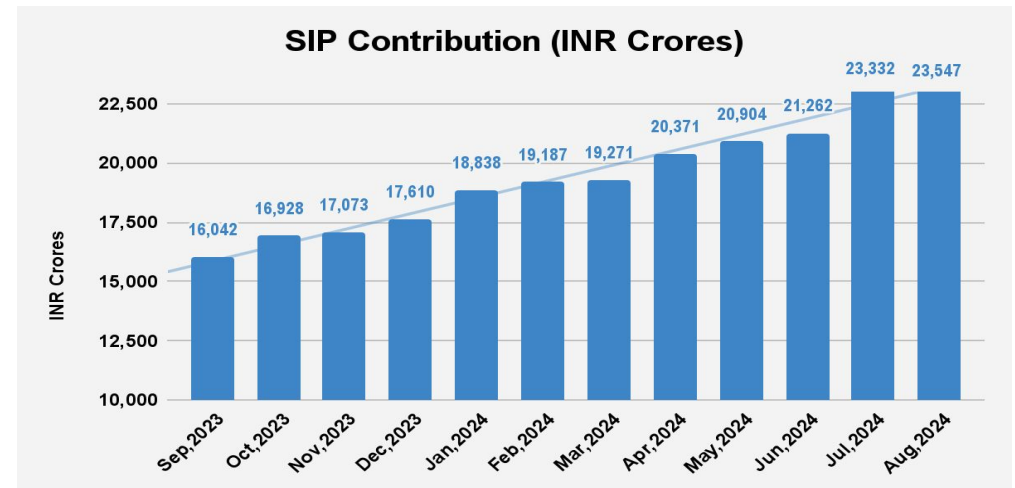
Source: AMFI | September 2023 - August 2024



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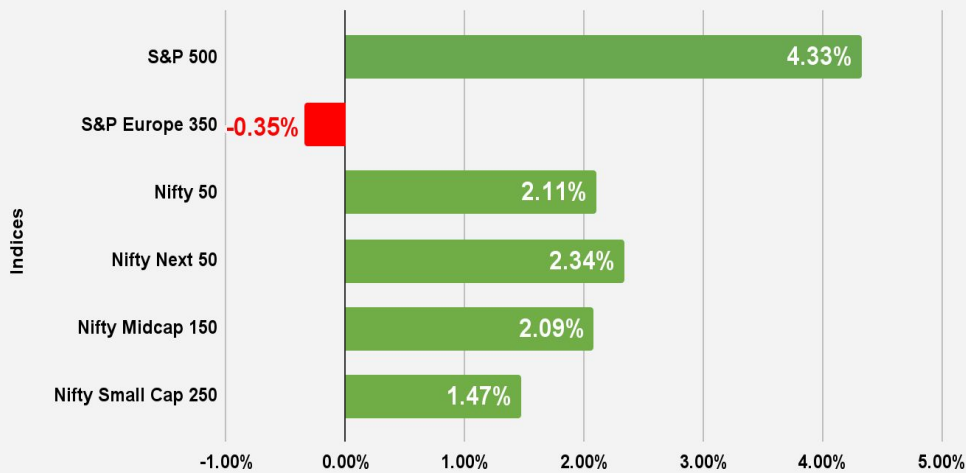


Source: AMFI | September 2023 - August 2024



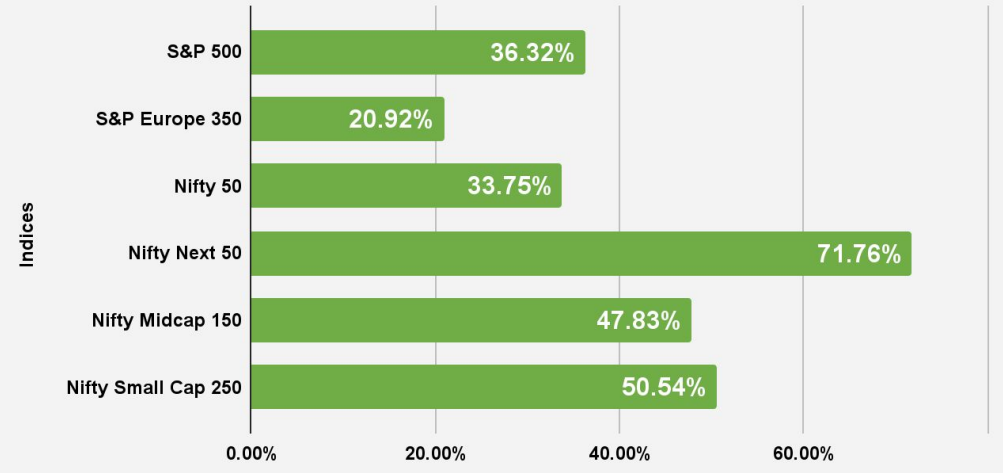
Source: AMFI | September 2023 - August 2024

## Market Indices (U.S, Europe & Domestic) (1M Performance)



Source: Bloomberg | As on 30 September 2024

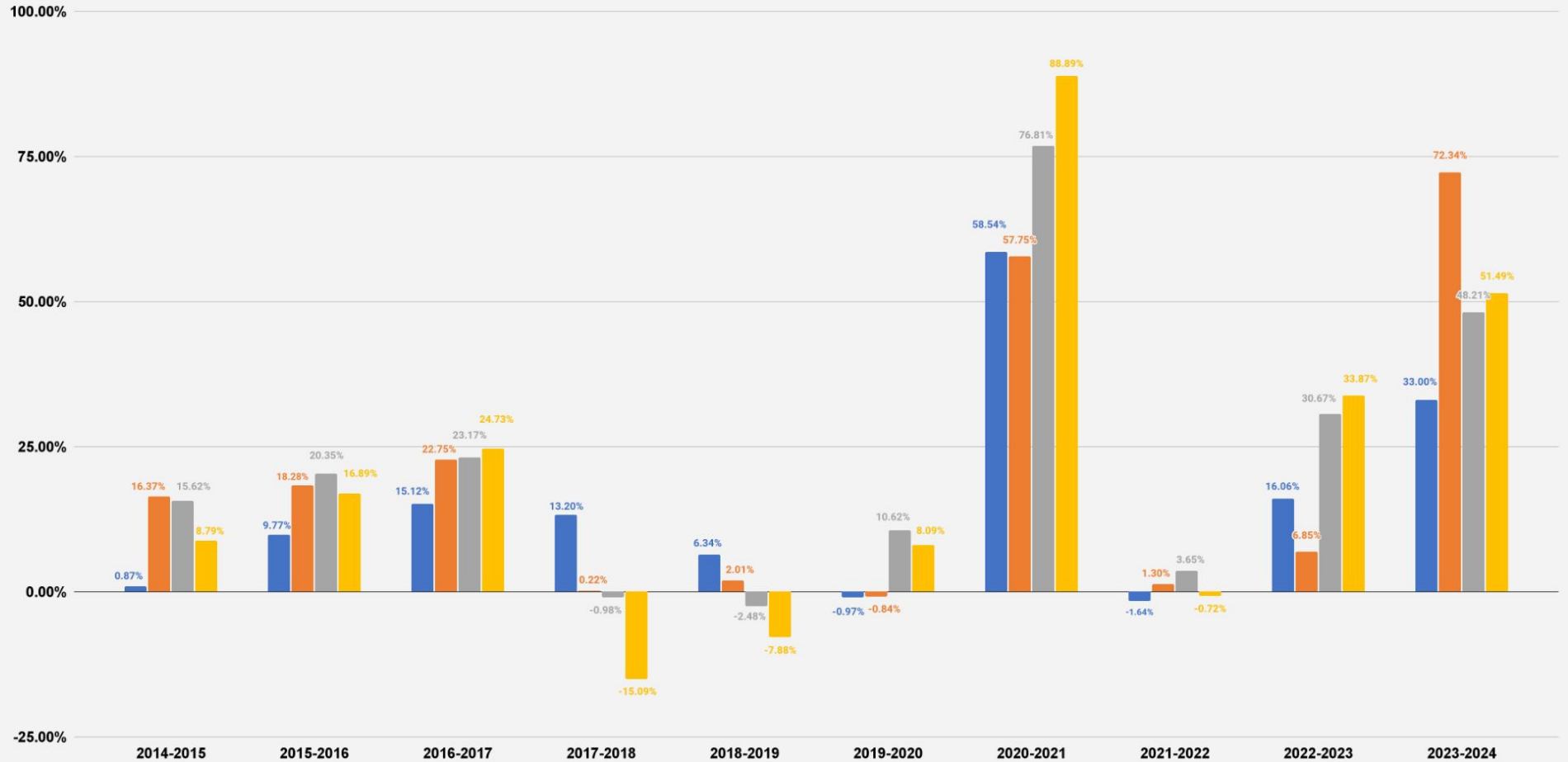
## Market Indices (U.S, Europe & Domestic) (1Y Performance)



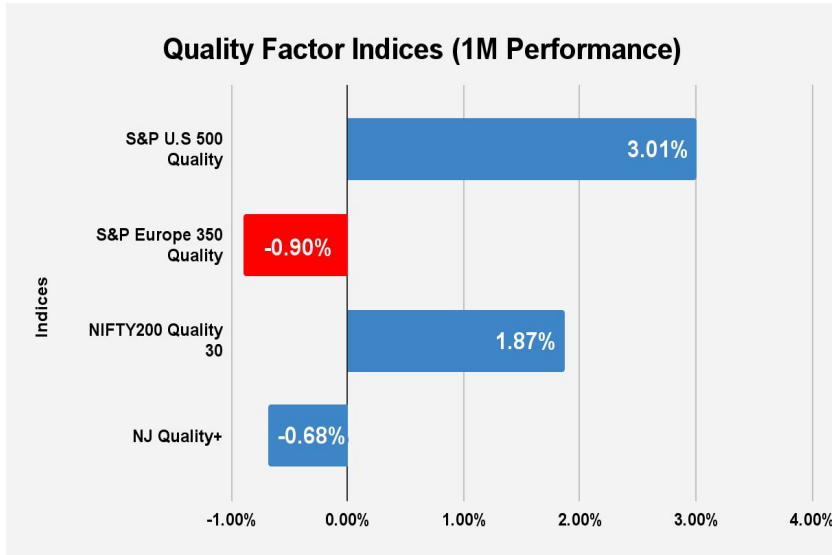
Source: Bloomberg | As on 30 September 2024

## NIFTY MARKET INDICES (10Y Performance)

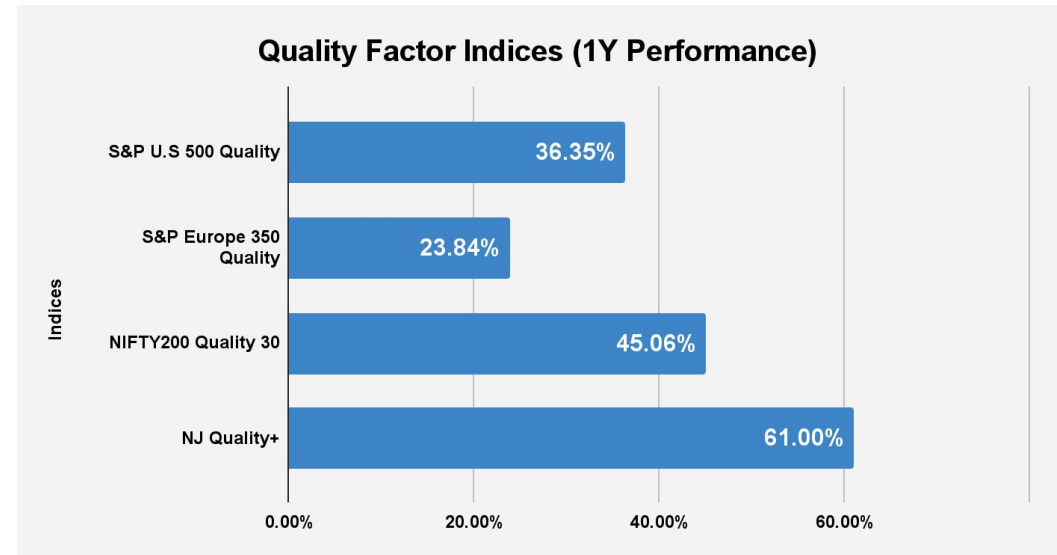
■ NIFTY 50 TRI ■ NIFTY NEXT 50 TRI ■ NIFTY MIDCAP 150 TRI ■ NIFTY SMALLCAP 250 TRI



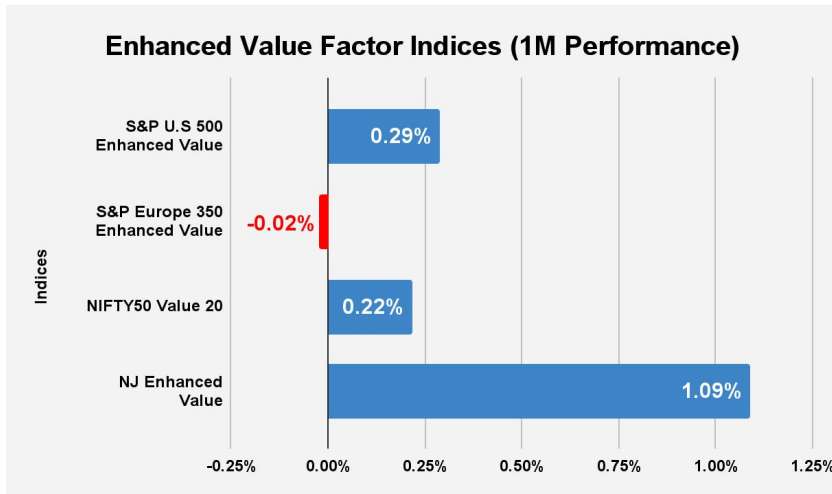
Source: Smart Beta | 30 September 2014 - 30 September 2024



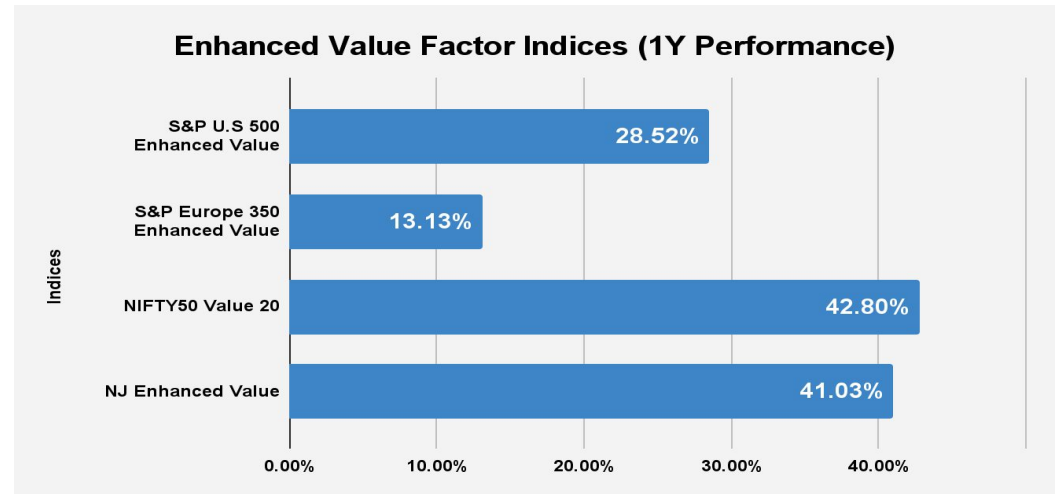
Source: Bloomberg, Smart Beta | As on 30 September 2024



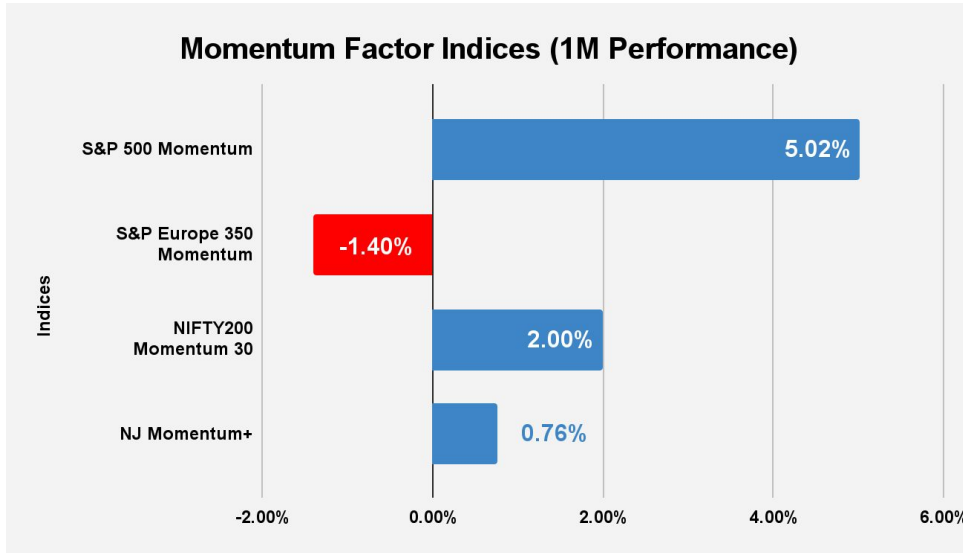
Source: Bloomberg, Smart Beta | As on 30 September 2024



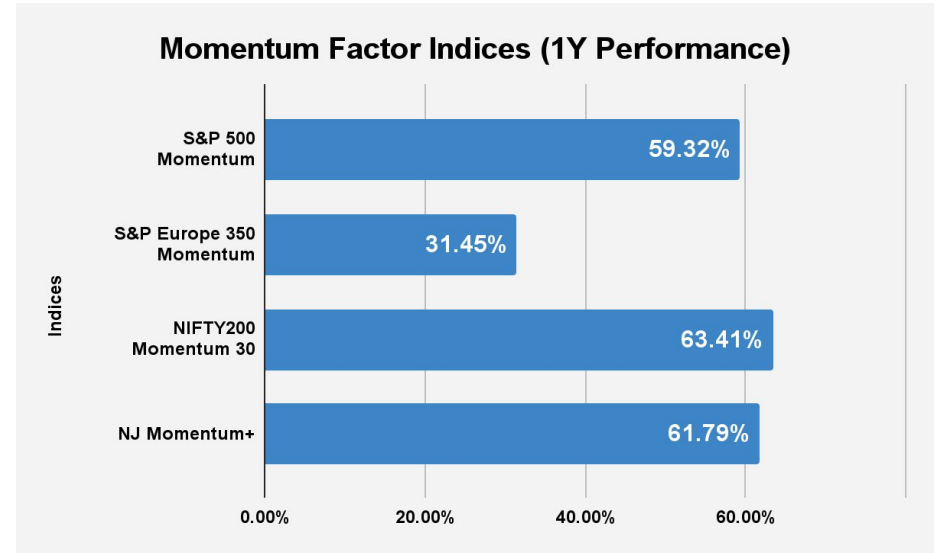
Source: Bloomberg, Smart Beta | As on 30 September 2024



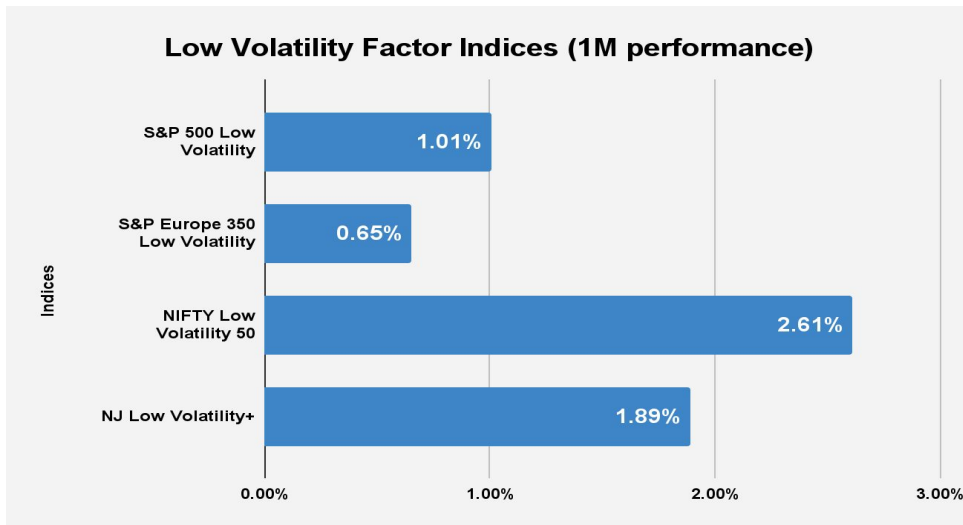
Source: Bloomberg, Smart Beta | As on 30 September 2024



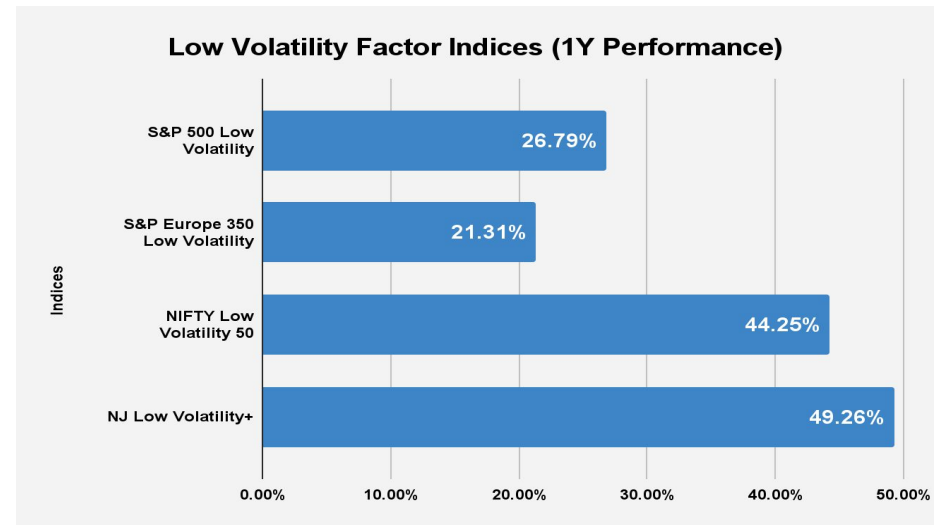
Source: Bloomberg, Smart Beta | As on 30 September 2024



Source: Bloomberg, Smart Beta | As on 30 September 2024

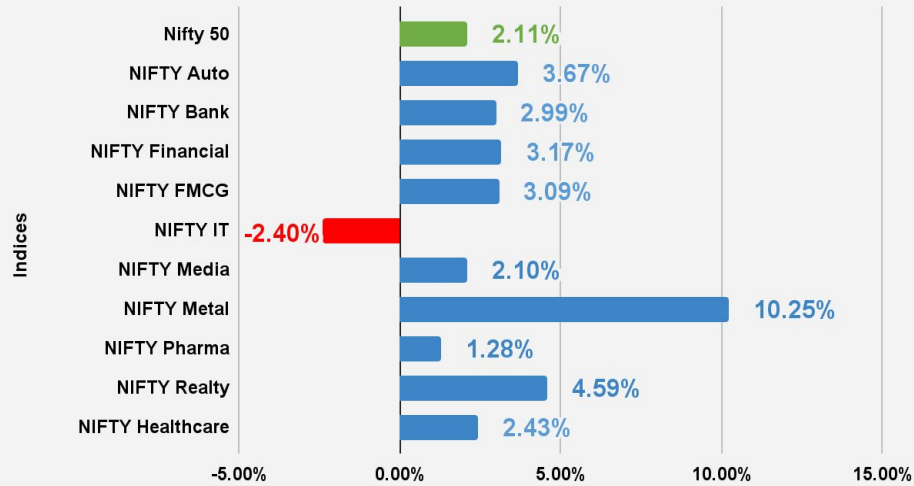


Source: Bloomberg, Smart Beta | As on 30 September 2024



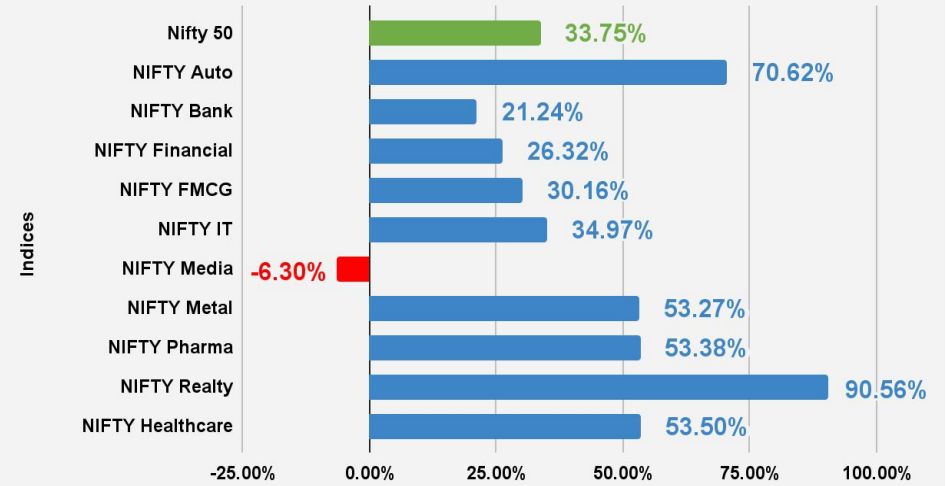
Source: Bloomberg, Smart Beta | As on 30 September 2024

## Domestic Sectoral Indices (1M Performance)



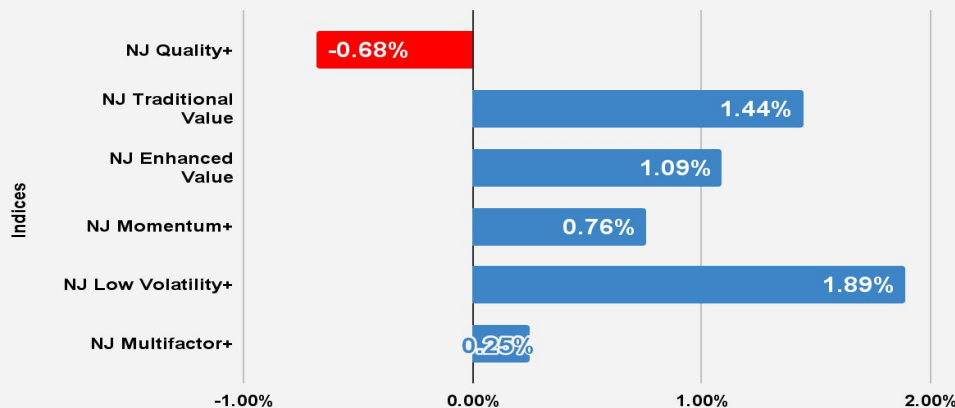
Source: Bloomberg | As on 30 September 2024

## Domestic Sectoral Indices (1Y Performance)



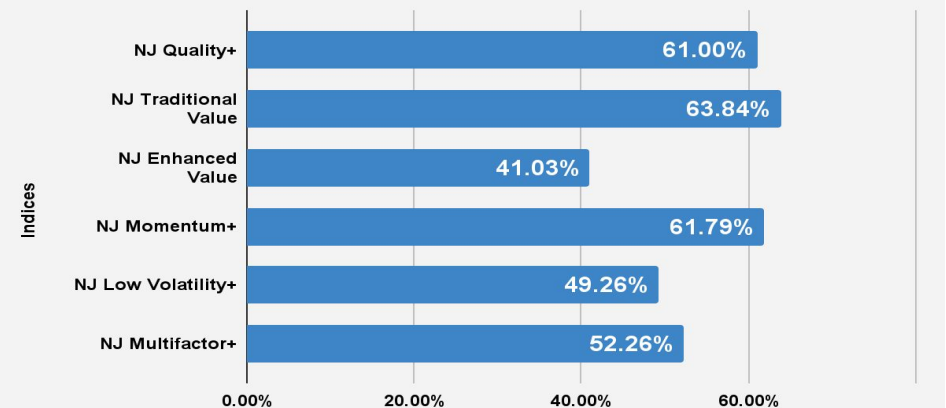
Source: Bloomberg | As on 30 September 2024

## NJ Factor Portfolios (1M Performance)



Source: SmartBeta, CMIE | As on 30 September 2024

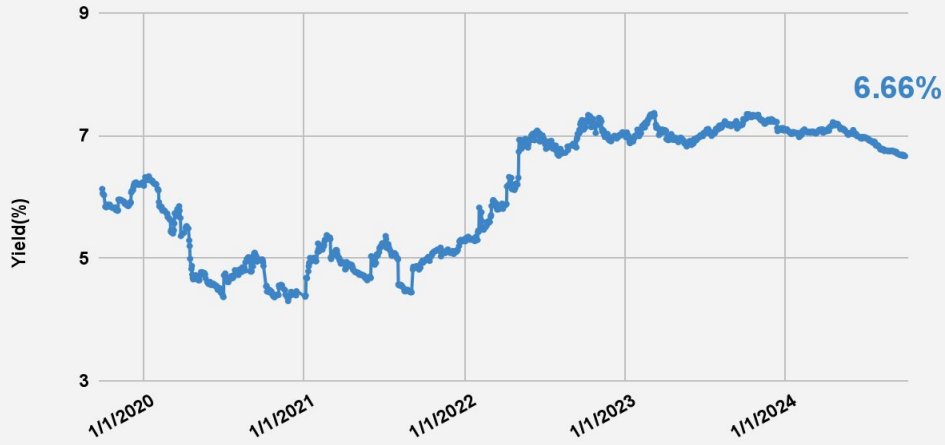
## NJ Factor Portfolios (1Y Performance)



Source: SmartBeta, CMIE | As on 30 September 2024

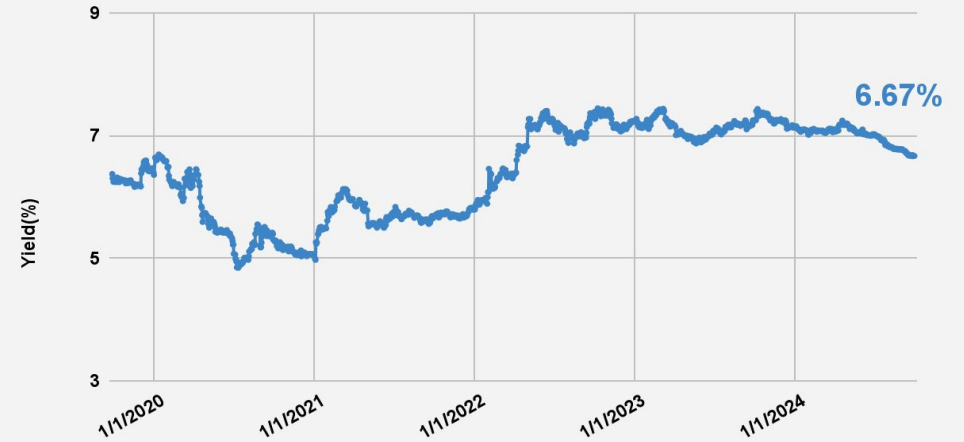


### India 3-Year Gov. Bond Yield (%)



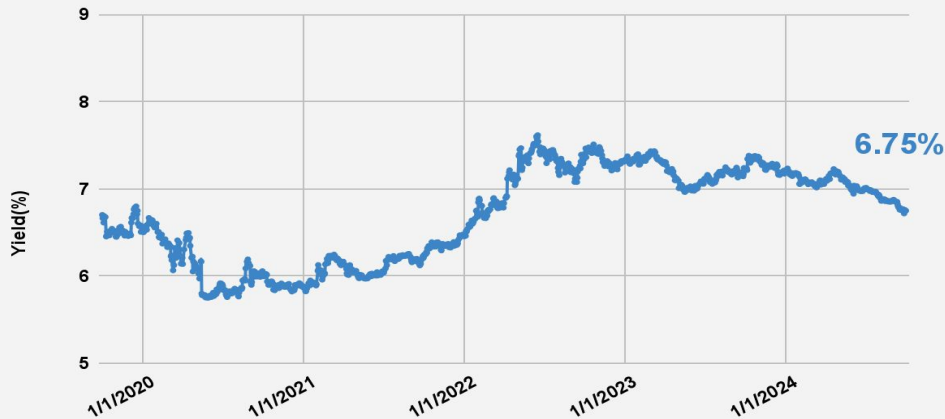
Source: Bloomberg | Between 30 September 2019 - 30 September 2024

### India 5-Year Gov. Bond Yield (%)



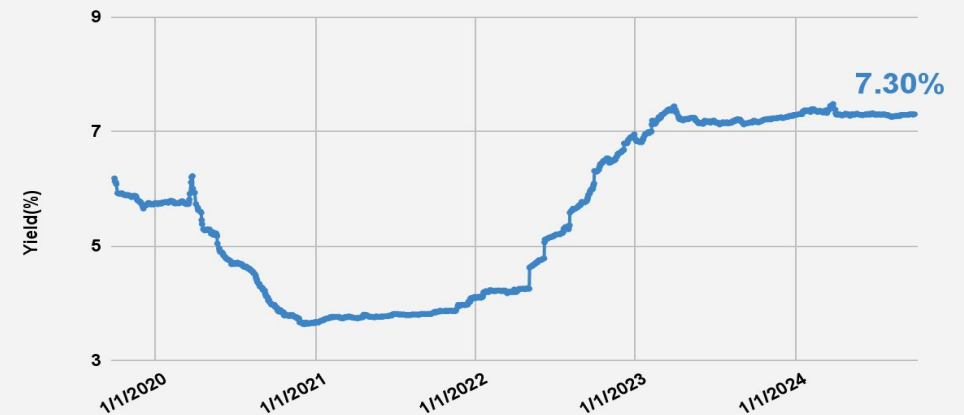
Source: Bloomberg | Between 30 September 2019 - 30 September 2024

### India 10-Year Gov. Bond Yield (%)

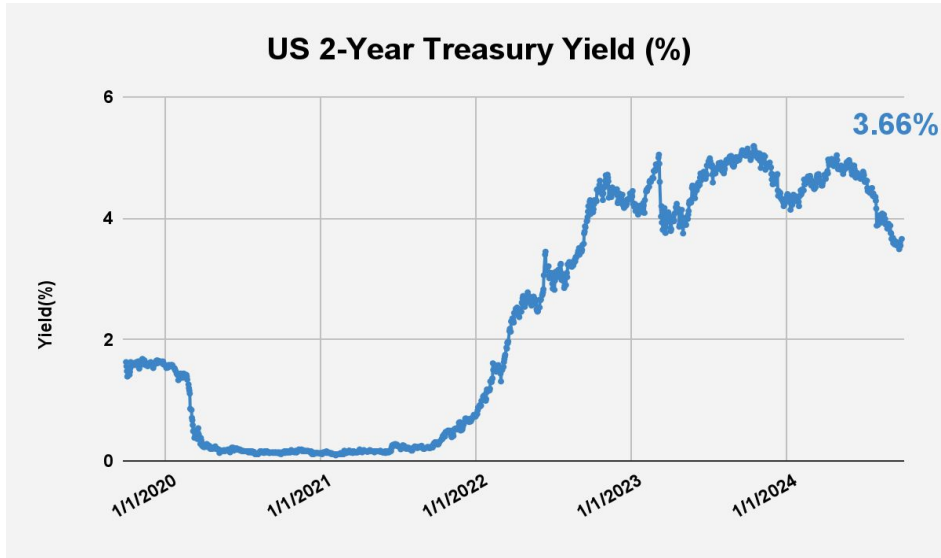


Source: Bloomberg | Between 30 September 2019 - 30 September 2024

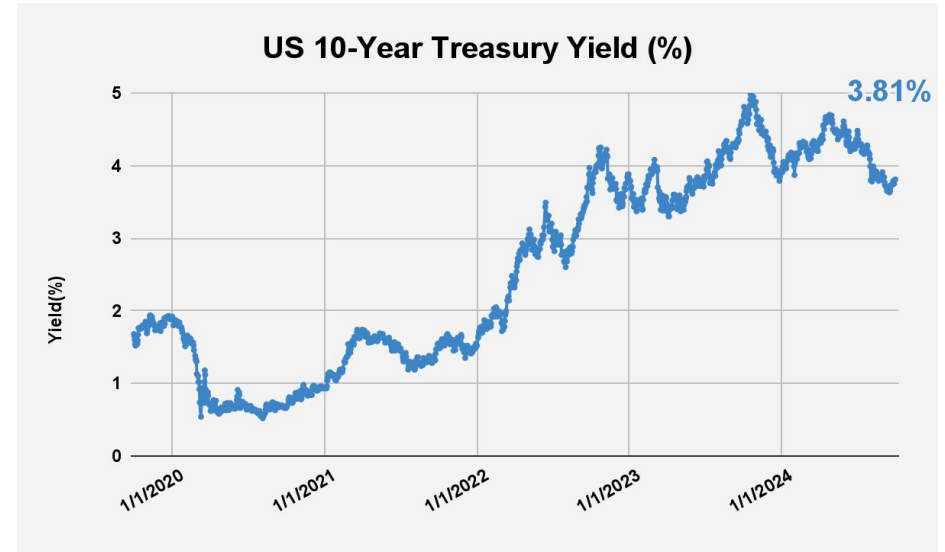
### India 3-Month MIBOR (%)



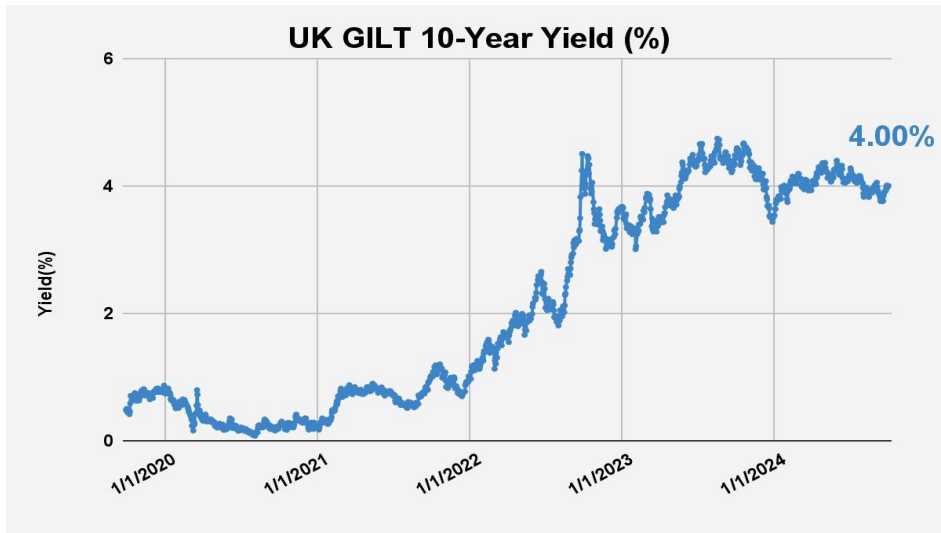
Source: Bloomberg | Between 30 September 2019 - 30 September 2024



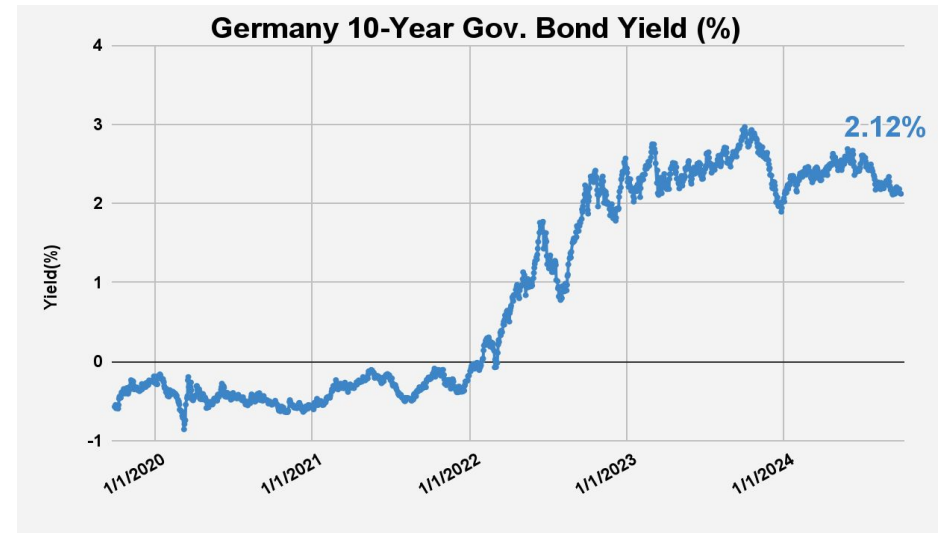
Source: Bloomberg | Between 30 September 2019 - 30 September 2024



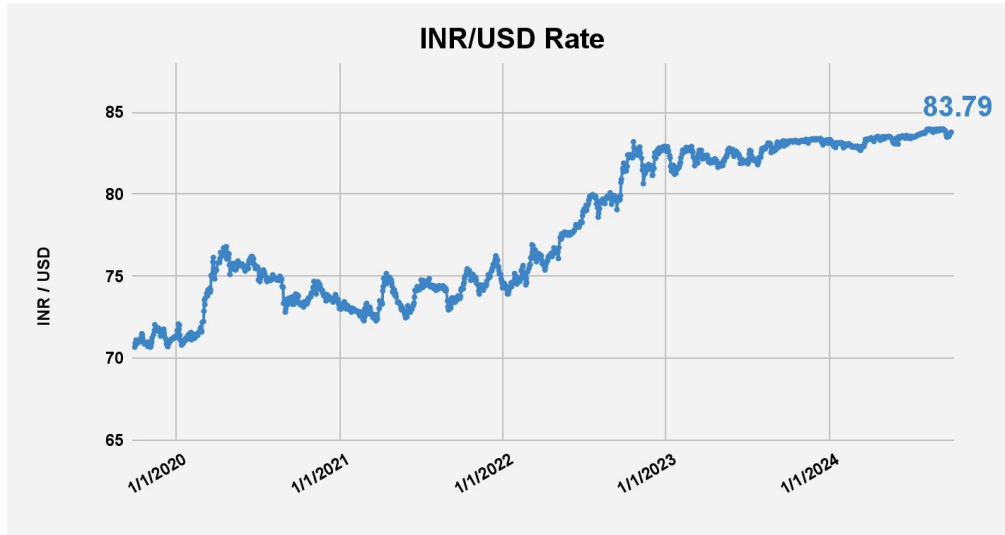
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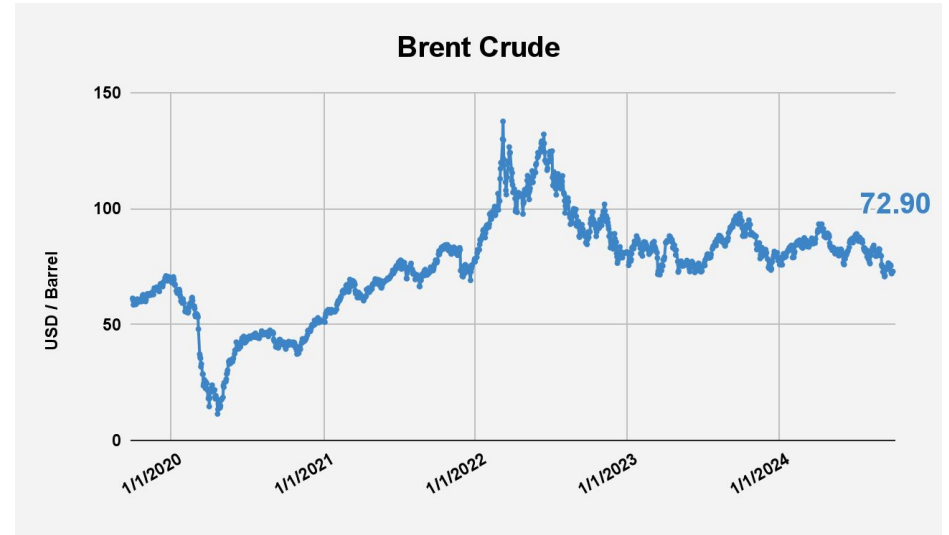
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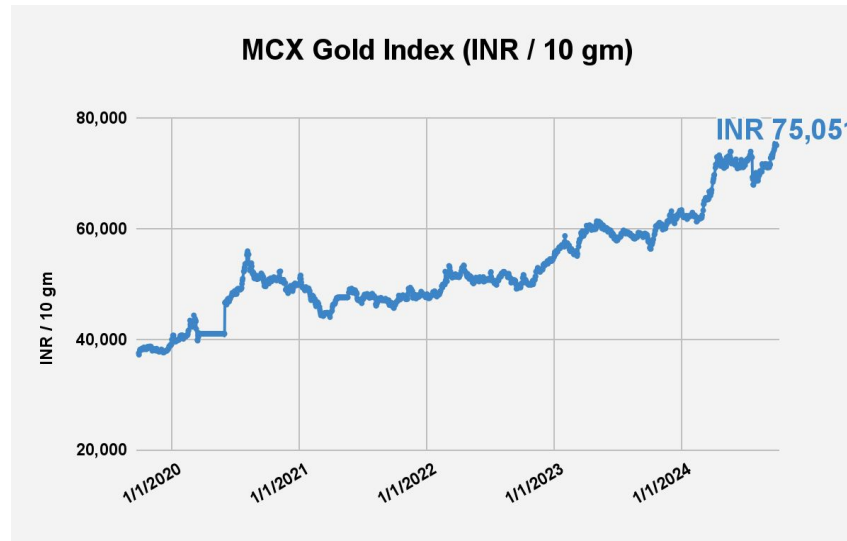
Source: Bloomberg | Between 30 September 2019 - 30 September 2024



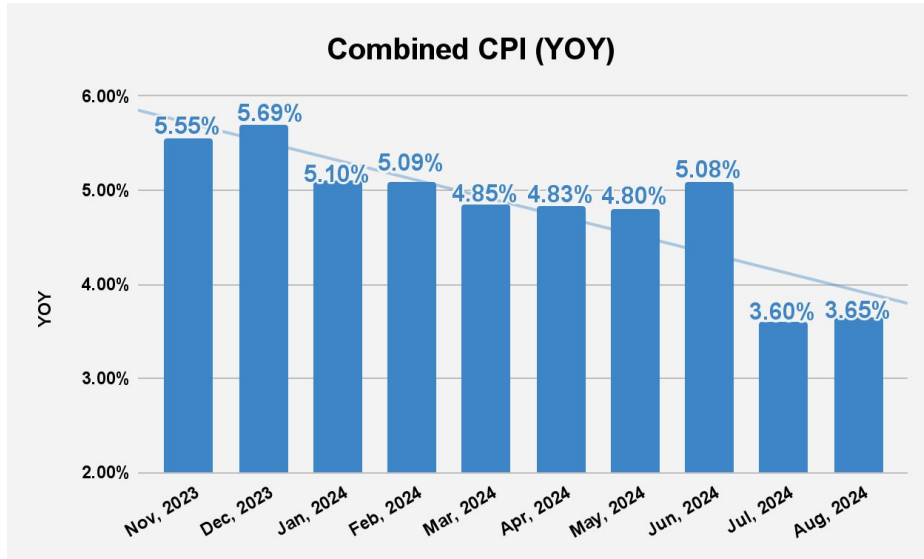
Source: Bloomberg | Between 30 September 2019 - 30 September 2024



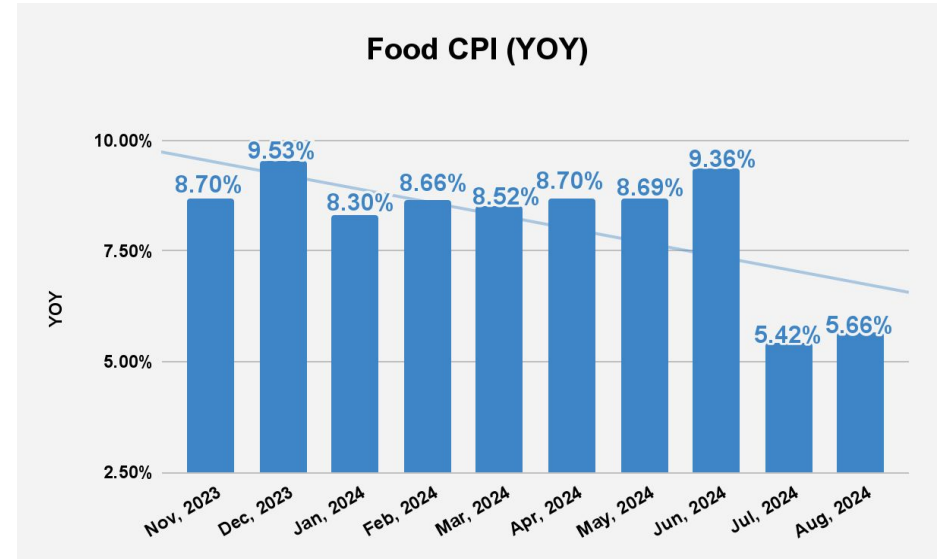
Source: Bloomberg | Between 30 September 2019 - 30 September 2024



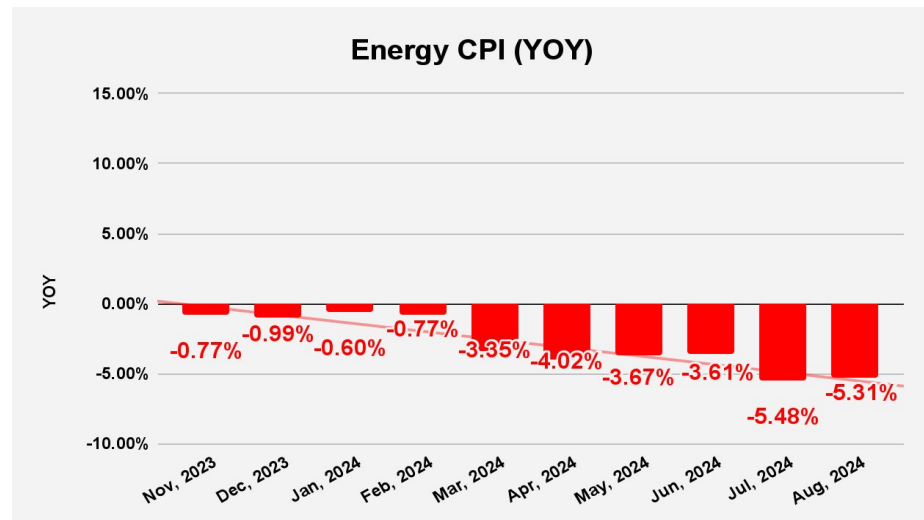
Source: Bloomberg | Between 30 September 2019 - 30 September 2024



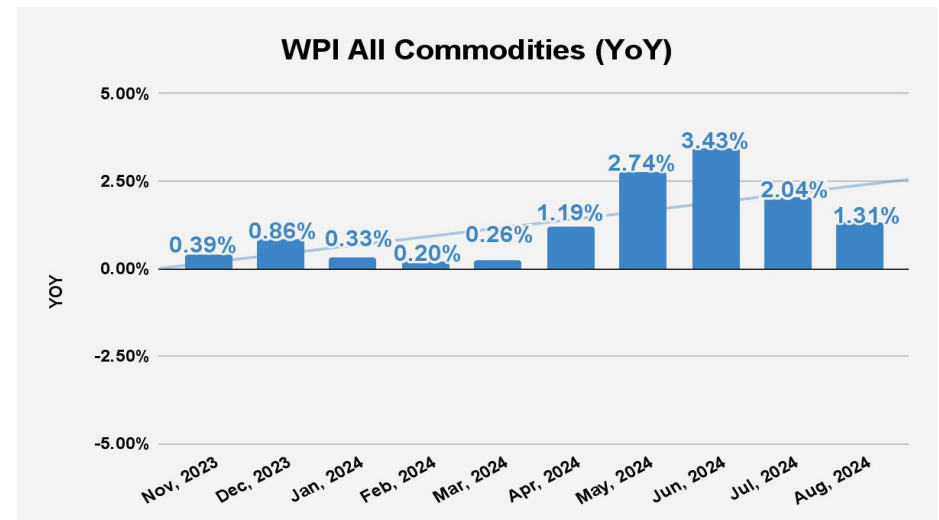
Source: Bloomberg, Central Statistical office of India | Nov 2023 - Aug 2024



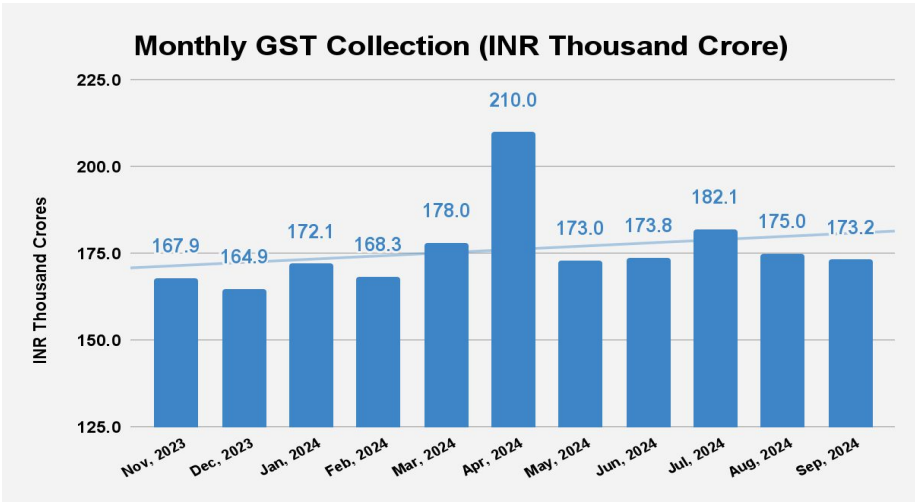
Source: Bloomberg, Central Statistical office of India | Nov 2023 - Aug 2024



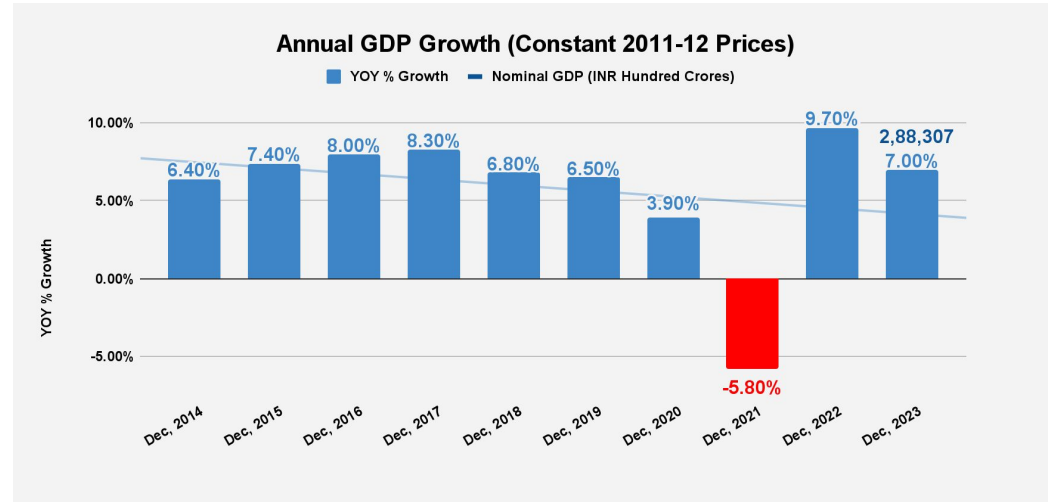
Source: Bloomberg, Central Statistical office of India | Nov 2023 - Aug 2024



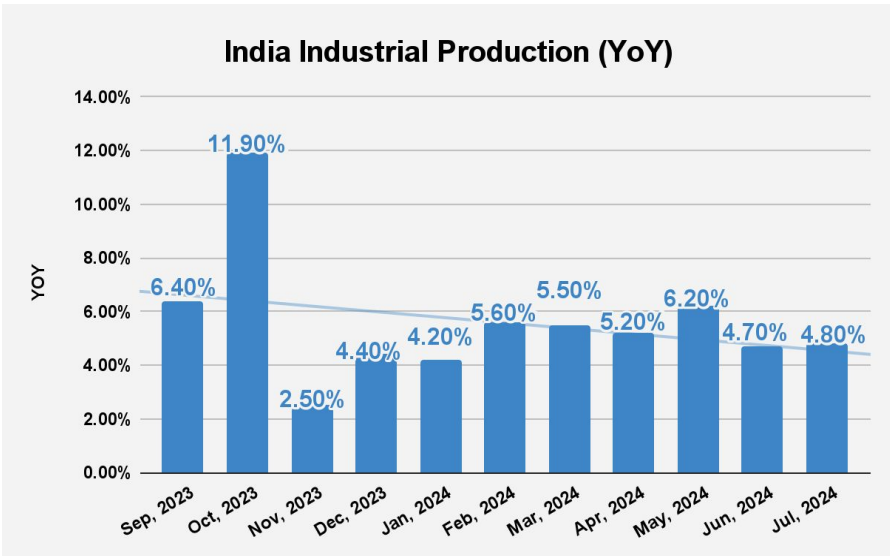
Source: Bloomberg, Ministry of Statistics and Programme Implementation (MOSPI) | Nov 2023 - Aug 2024



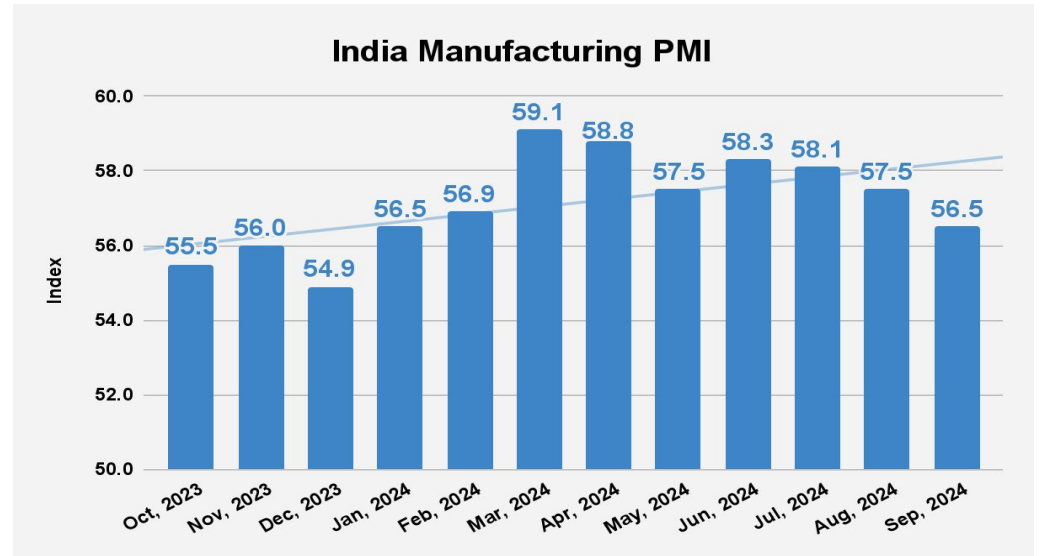
Source: Bloomberg, Press Information Bureau of India, Official website of GST | Nov 2023 - Sep 2024



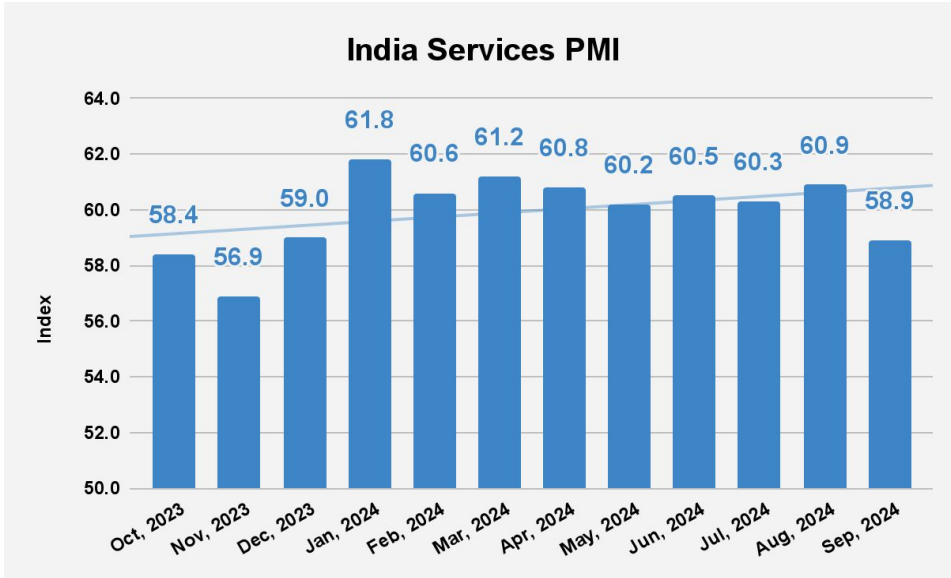
Source: Bloomberg, Central Statistical office of India, CMIE | | 2014 - 2024  
The Gross Domestic Product (GDP) figures presented in the charts for the calendar year ending December 2023 are calculated by taking the 4 individual quarterly GDP from January 2023 to December 2023.



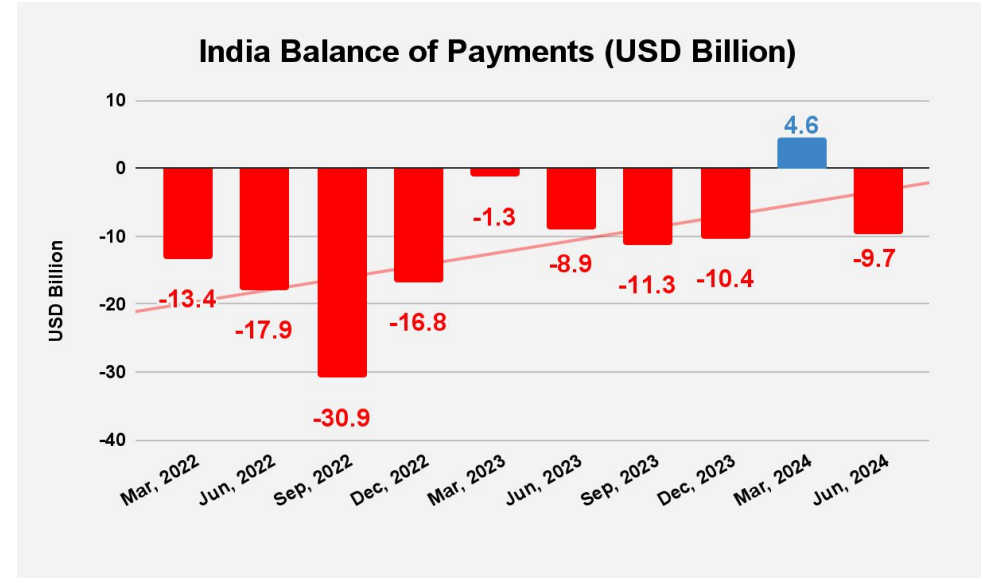
Source: Bloomberg, Central Statistical office of India | Sept 2023 - July 2024



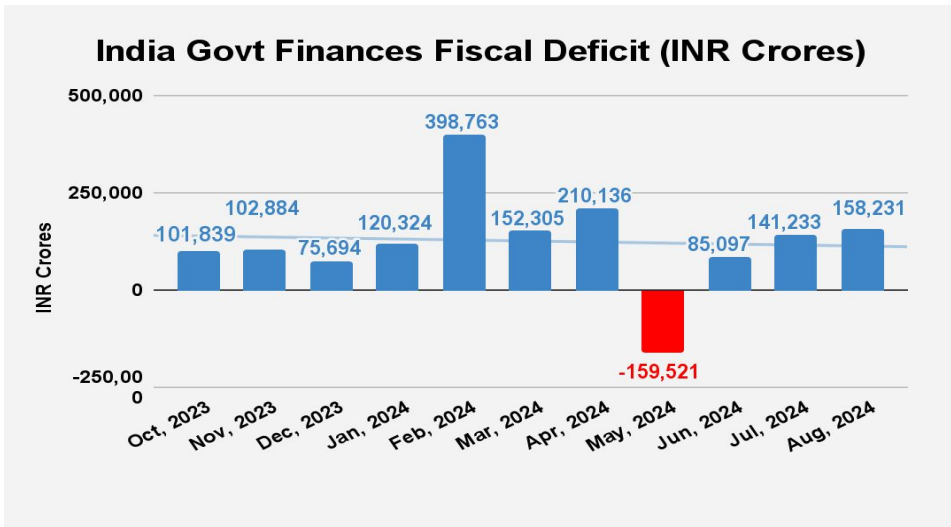
Source: Bloomberg, S&P Global | Oct 2023 - Sept 2024



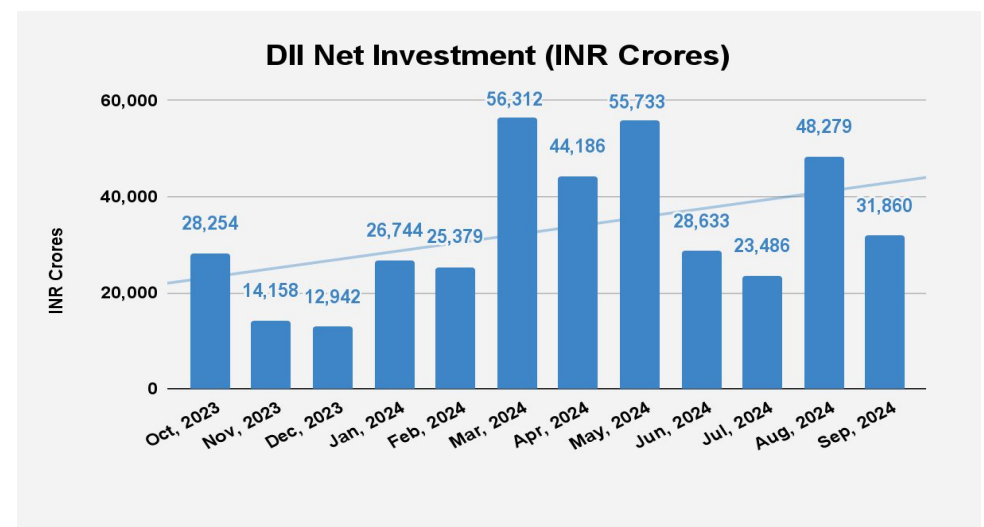
Source: Bloomberg, S&P Global | Oct 2023 - Sept 2024



Source: Bloomberg, Reserve Bank of India | March 2022 - June 2024

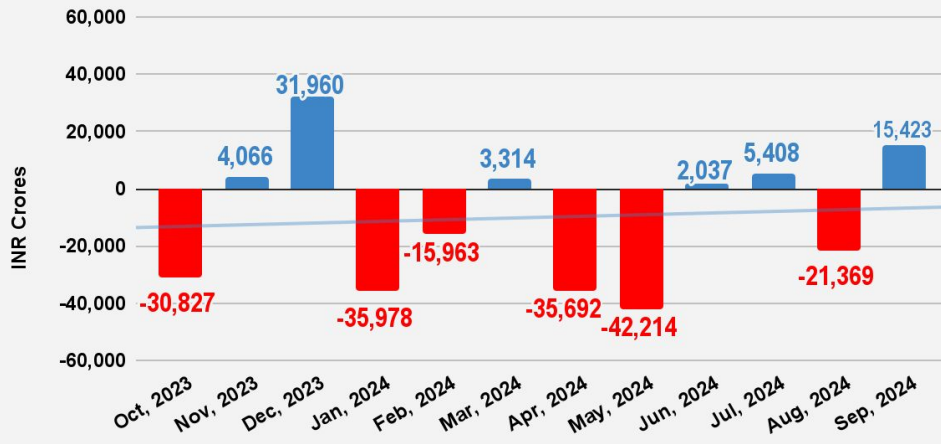


Source: Bloomberg, Controller General of Accounts | Oct 2023 - Aug 2024



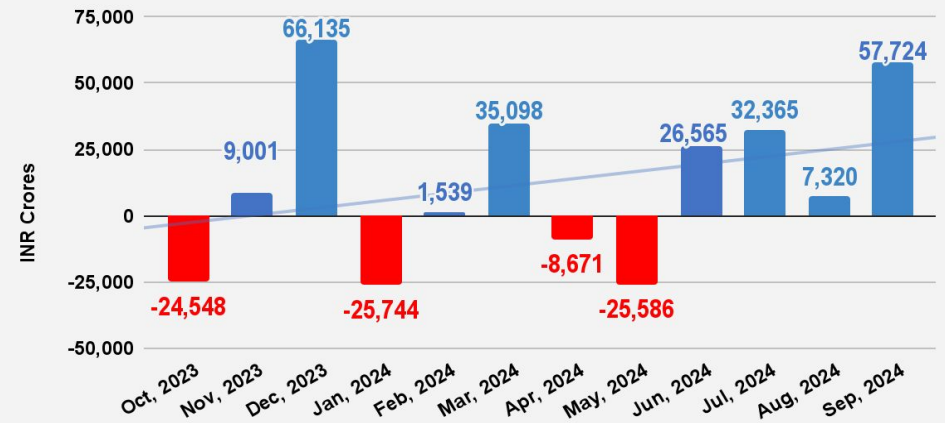
Source: Bloomberg | Oct 2023 - Sept 2024

## FII Net Investment (INR Crores)



Source: Bloomberg | Oct 2023 -Sept 2024

## FPI Net Investment (INR Crores)



Source: CDSL INDIA | Oct 2023 -Sept 2024

Note: Foreign Portfolio Investors (FPIs) includes Foreign Institutional Investors (FIIs), Qualified Foreign Investors (QFIs) and subaccounts.



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